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China Cinda Asset Management Co., Ltd.

中國信達資產管理股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01359 and 04607 (Preference Shares))

**POLL RESULTS OF
THE 2021 FIRST EXTRAORDINARY GENERAL MEETING,
2021 FIRST CLASS MEETING FOR
DOMESTIC SHAREHOLDERS,
2021 FIRST CLASS MEETING FOR H SHAREHOLDERS
AND
2021 FIRST CLASS MEETING FOR EXISTING PREFERENCE
SHAREHOLDERS**

The 2021 first extraordinary general meeting (the “**EGM**”), the 2021 first class meeting for Domestic Shareholders (the “**Domestic Share Class Meeting**”), the 2021 first class meeting for H Shareholders (the “**H Share Class Meeting**”) and the 2021 first class meeting for Existing Preference Shareholders (the “**Existing Preference Share Class Meeting**”) (collectively referred to as the “**Meetings**”) of China Cinda Asset Management Co., Ltd. (the “**Company**”) were held at Conference Room 1111, 11th Floor, No. 1 Building, 9 Naoshikou Street, Xicheng District, Beijing, the PRC on Tuesday, February 2, 2021. For details of the resolutions considered at the EGM, H Share Class Meeting and Existing Preference Share Class Meeting, shareholders may refer to the circular (the “**Circular**”), the notice of EGM (the “**Notice of EGM**”), the notice of H Share Class Meeting (the “**Notice of H Share Class Meeting**”) and the notice of Existing Preference Share Class Meeting (the “**Notice of Existing Preference Share Class Meeting**”) of the Company, all dated January 4, 2021. Capitalized terms in this announcement shall have the same meanings as those defined in the Circular unless the context otherwise requires.

The Meetings were convened by the Board of the Company and chaired by the chairman of the Board, Mr. ZHANG Zi'ai. The total number of issued Ordinary Shares of the Company as at the date of the Meetings was 38,164,535,147 shares (including 24,596,932,316 Domestic Shares and 13,567,602,831 H Shares). None of the shareholders of the Company were required under the Listing Rules to abstain from voting on the resolutions at the Meetings. There were no shares entitling the holder to attend and abstain from voting in favour of the resolutions at the Meetings pursuant to rule 13.40 of the Listing Rules. None of the shareholders of the Company have stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions at the Meetings. The convening, holding and the voting process of the Meetings were in compliance with applicable laws and regulations, including the Company Law and the Articles.

I ATTENDANCE OF THE MEETINGS

(1) EGM

The total number of Ordinary Shares of the Company entitling the holders to attend and vote on all the resolutions at the EGM was 38,164,535,147 shares. 4 Ordinary Shareholders and their proxies attended the EGM who held in aggregate 31,360,791,556 voting Ordinary Shares, representing 82.172602% of the total voting Ordinary Shares of the Company.

(2) Domestic Share Class Meeting

The total number of Domestic Shares of the Company entitling the holders to attend and vote on all the resolutions at the Domestic Share Class Meeting was 24,596,932,316 shares. 2 representatives of the Domestic Shareholders attended the Domestic Share Class Meeting who held in aggregate 24,596,932,316 Domestic Shares carrying voting rights, representing 100.000000% of the total Domestic Shares of the Company carrying voting rights.

(3) H Share Class Meeting

The total number of H Shares of the Company entitling the holders to attend and vote on all the resolutions at the H Share Class Meeting was 13,567,602,831 shares. 3 H Shareholders and their proxies attended the H Share Class Meeting who held in aggregate 6,763,975,247 H Shares carrying voting rights, representing 49.853871% of the total H Shares of the Company carrying voting rights.

(4) Existing Preference Share Class Meeting

The total number of Existing Preference Shares of the Company entitling the holder to attend and vote on all the resolutions at the Existing Preference Share Class Meeting was 160,000,000 shares. 1 proxy of the Existing Preference Shareholders attended the Existing Preference Share Class Meeting who held in aggregate 65,337,850 Existing Preference Shares carrying voting rights, representing 40.836156% of the total Existing Preference Shares of the Company carrying voting rights.

II POLL RESULTS OF THE MEETINGS

(1) The poll results of the EGM

The resolutions contained in the Notice of EGM have been passed by way of poll. The poll results are set out below:

No.	Proposal	For		Against		Abstain	
		Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
SPECIAL RESOLUTIONS							
1	To consider and approve item by item the following matters in relation to the proposal on non-public issuance of Offshore Preference Shares by the Company:	N/A					
1.1	Type of preference shares to be issued	31,336,571,472	99.922770	24,011,084	0.076564	209,000	0.000666
1.2	Number of preference shares to be issued and issue size	31,336,571,472	99.922770	24,011,084	0.076564	209,000	0.000666
1.3	Par value and issue price	31,336,571,472	99.922770	24,011,084	0.076564	209,000	0.000666
1.4	Maturity	31,336,571,472	99.922770	24,011,084	0.076564	209,000	0.000666
1.5	Method of issuance and target investors	31,336,571,472	99.922770	24,011,084	0.076564	209,000	0.000666
1.6	Lock-up period	31,336,571,472	99.922770	24,011,084	0.076564	209,000	0.000666
1.7	Terms of dividend distribution	31,336,571,472	99.922770	24,011,084	0.076564	209,000	0.000666
1.8	Terms of mandatory conversion	31,336,571,472	99.922770	24,011,084	0.076564	209,000	0.000666
1.9	Terms of conditional redemption	31,336,571,472	99.922770	24,011,084	0.076564	209,000	0.000666
1.10	Limited voting rights and terms of restoration of voting rights	31,336,571,472	99.922770	24,011,084	0.076564	209,000	0.000666
1.11	Order of priority in liquidation and methods for liquidation	31,336,571,472	99.922770	24,011,084	0.076564	209,000	0.000666
1.12	Rating arrangements	31,336,571,472	99.922770	24,011,084	0.076564	209,000	0.000666
1.13	Security arrangements	31,336,571,472	99.922770	24,011,084	0.076564	209,000	0.000666
1.14	Use of proceeds	31,336,571,472	99.922770	24,011,084	0.076564	209,000	0.000666
1.15	Listing/trading arrangements	31,336,571,472	99.922770	24,011,084	0.076564	209,000	0.000666
1.16	Validity period of the resolution for the issuance of Offshore Preference Shares	31,336,571,472	99.922770	24,011,084	0.076564	209,000	0.000666
1.17	Matters relating to authorization	31,336,571,472	99.922770	24,011,084	0.076564	209,000	0.000666

Shareholders' representatives LIU Zhi and WANG Haoxuan, the Company's supervisor ZHANG Zheng and LIU Lu of Fangda Partners acted as the vote counters at the EGM.

(2) The poll results of the Domestic Share Class Meeting

The resolutions contained in the Notice of Domestic Share Class Meeting have been passed by way of poll. The poll results are set out below:

No.	Proposal	For		Against		Abstain	
		Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
SPECIAL RESOLUTIONS							
1	To consider and approve item by item the following matters in relation to the proposal on non-public issuance of Offshore Preference Shares by the Company:	N/A					
1.1	Type of preference shares to be issued	24,596,932,316	100.000000	0	0.000000	0	0.000000
1.2	Number of preference shares to be issued and issue size	24,596,932,316	100.000000	0	0.000000	0	0.000000
1.3	Par value and issue price	24,596,932,316	100.000000	0	0.000000	0	0.000000
1.4	Maturity	24,596,932,316	100.000000	0	0.000000	0	0.000000
1.5	Method of issuance and target investors	24,596,932,316	100.000000	0	0.000000	0	0.000000
1.6	Lock-up period	24,596,932,316	100.000000	0	0.000000	0	0.000000
1.7	Terms of dividend distribution	24,596,932,316	100.000000	0	0.000000	0	0.000000
1.8	Terms of mandatory conversion	24,596,932,316	100.000000	0	0.000000	0	0.000000
1.9	Terms of conditional redemption	24,596,932,316	100.000000	0	0.000000	0	0.000000
1.10	Limited voting rights and terms of restoration of voting rights	24,596,932,316	100.000000	0	0.000000	0	0.000000
1.11	Order of priority in liquidation and methods for liquidation	24,596,932,316	100.000000	0	0.000000	0	0.000000
1.12	Rating arrangements	24,596,932,316	100.000000	0	0.000000	0	0.000000
1.13	Security arrangements	24,596,932,316	100.000000	0	0.000000	0	0.000000
1.14	Use of proceeds	24,596,932,316	100.000000	0	0.000000	0	0.000000
1.15	Listing/trading arrangements	24,596,932,316	100.000000	0	0.000000	0	0.000000
1.16	Validity period of the resolution for the issuance of Offshore Preference Shares	24,596,932,316	100.000000	0	0.000000	0	0.000000
1.17	Matters relating to authorization	24,596,932,316	100.000000	0	0.000000	0	0.000000

Shareholders' representatives WANG Yifan and LIU Zhi, the Company's supervisor ZHANG Zheng and LIU Lu of Fangda Partners acted as the vote counters at the Domestic Share Class Meeting.

(3) The poll results of the H Share Class Meeting

The resolutions contained in the Notice of H Share Class Meeting have been passed by way of poll. The poll results are set out below:

No.	Proposal	For		Against		Abstain	
		Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
SPECIAL RESOLUTIONS							
1	To consider and approve item by item the following matters in relation to the proposal on non-public issuance of Offshore Preference Shares by the Company:	N/A					
1.1	Type of preference shares to be issued	6,739,755,163	99.641925	24,011,084	0.354985	209,000	0.003090
1.2	Number of preference shares to be issued and issue size	6,739,755,163	99.641925	24,011,084	0.354985	209,000	0.003090
1.3	Par value and issue price	6,739,755,163	99.641925	24,011,084	0.354985	209,000	0.003090
1.4	Maturity	6,739,755,163	99.641925	24,011,084	0.354985	209,000	0.003090
1.5	Method of issuance and target investors	6,739,755,163	99.641925	24,011,084	0.354985	209,000	0.003090
1.6	Lock-up period	6,739,755,163	99.641925	24,011,084	0.354985	209,000	0.003090
1.7	Terms of dividend distribution	6,739,755,163	99.641925	24,011,084	0.354985	209,000	0.003090
1.8	Terms of mandatory conversion	6,739,755,163	99.641925	24,011,084	0.354985	209,000	0.003090
1.9	Terms of conditional redemption	6,739,755,163	99.641925	24,011,084	0.354985	209,000	0.003090
1.10	Limited voting rights and terms of restoration of voting rights	6,739,755,163	99.641925	24,011,084	0.354985	209,000	0.003090
1.11	Order of priority in liquidation and methods for liquidation	6,739,755,163	99.641925	24,011,084	0.354985	209,000	0.003090
1.12	Rating arrangements	6,739,755,163	99.641925	24,011,084	0.354985	209,000	0.003090
1.13	Security arrangements	6,739,755,163	99.641925	24,011,084	0.354985	209,000	0.003090
1.14	Use of proceeds	6,739,755,163	99.641925	24,011,084	0.354985	209,000	0.003090
1.15	Listing/trading arrangements	6,739,755,163	99.641925	24,011,084	0.354985	209,000	0.003090
1.16	Validity period of the resolution for the issuance of Offshore Preference Shares	6,739,755,163	99.641925	24,011,084	0.354985	209,000	0.003090
1.17	Matters relating to authorization	6,739,755,163	99.641925	24,011,084	0.354985	209,000	0.003090

Shareholders' representatives LIU Zhi and WANG Haoxuan, the Company's supervisor ZHANG Zheng and LIU Lu of Fangda Partners acted as the vote counters at the H Share Class Meeting.

(4) The poll results of the Existing Preference Share Class Meeting

The resolutions contained in the Notice of Existing Preference Share Class Meeting have been passed by way of poll. The poll results are set out below:

No.	Proposal	For		Against		Abstain	
		Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
SPECIAL RESOLUTIONS							
1	To consider and approve item by item the following matters in relation to the proposal on non-public issuance of Offshore Preference Shares by the Company:	N/A					
1.1	Type of preference shares to be issued	64,337,850	98.469494	0	0.000000	1,000,000	1.530506
1.2	Number of preference shares to be issued and issue size	64,337,850	98.469494	0	0.000000	1,000,000	1.530506
1.3	Par value and issue price	64,337,850	98.469494	0	0.000000	1,000,000	1.530506
1.4	Maturity	64,337,850	98.469494	0	0.000000	1,000,000	1.530506
1.5	Method of issuance and target investors	64,337,850	98.469494	0	0.000000	1,000,000	1.530506
1.6	Lock-up period	64,337,850	98.469494	0	0.000000	1,000,000	1.530506
1.7	Terms of dividend distribution	64,337,850	98.469494	0	0.000000	1,000,000	1.530506
1.8	Terms of mandatory conversion	64,337,850	98.469494	0	0.000000	1,000,000	1.530506
1.9	Terms of conditional redemption	64,337,850	98.469494	0	0.000000	1,000,000	1.530506
1.10	Limited voting rights and terms of restoration of voting rights	64,337,850	98.469494	0	0.000000	1,000,000	1.530506
1.11	Order of priority in liquidation and methods for liquidation	64,337,850	98.469494	0	0.000000	1,000,000	1.530506
1.12	Rating arrangements	64,337,850	98.469494	0	0.000000	1,000,000	1.530506
1.13	Security arrangements	64,337,850	98.469494	0	0.000000	1,000,000	1.530506
1.14	Use of proceeds	64,337,850	98.469494	0	0.000000	1,000,000	1.530506
1.15	Listing/trading arrangements	64,337,850	98.469494	0	0.000000	1,000,000	1.530506
1.16	Validity period of the resolution for the issuance of Offshore Preference Shares	64,337,850	98.469494	0	0.000000	1,000,000	1.530506
1.17	Matters relating to authorization	64,337,850	98.469494	0	0.000000	1,000,000	1.530506

Existing Preference Shareholders' proxy ZHANG Zi'ai, the Company's supervisor ZHANG Zheng and LIU Lu of Fangda Partners acted as the vote counters at the Existing Preference Share Class Meeting.

Computershare Hong Kong Investor Services Limited (the H Share Registrar of the Company) acted as the scrutineer for the voting at the Meetings.

By order of the Board
China Cinda Asset Management Co., Ltd.
ZHANG Zi'ai
Chairman

Beijing, the PRC
February 2, 2021

As at the date of this announcement, the Board of the Company consists of Mr. ZHANG Zi'ai and Mr. ZHANG Weidong as executive directors, Mr. HE Jieping, Mr. XU Long, Mr. WANG Shaoshuang, Ms. ZHANG Yuxiang, Mr. ZHANG Guoqing and Mr. LIU Chong as non-executive directors, and Mr. ZHU Wuxiang, Mr. SUN Baowen, Mr. LU Zhengfei and Mr. LAM Chi Kuen as independent non-executive directors.