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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**中信銀行股份有限公司
China CITIC Bank Corporation Limited**

*(A joint stock limited company incorporated in the People’s Republic of China with limited liability)
(Stock Code: 998) (the “Bank”)*

**中信銀行股份有限公司倫敦分行
China CITIC Bank Corporation Limited, London Branch**

**U.S.\$200,000,000 0.875 per cent. Notes due 2024 (Stock Code: 40578)
U.S.\$350,000,000 1.25 per cent. Notes due 2026 (Stock Code: 40579)**

under the U.S.\$5,000,000,000 Medium Term Note Programme of the Bank

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

China CITIC Bank International	ABC International	Bank of China	Bank of Communications	CCB International
CMB International	ICBC International	J.P. Morgan	Mizuho Securities	OCBC Bank
		Shanghai Pudong Development Bank Hong Kong Branch		

Joint Bookrunners and Joint Lead Managers

BofA Securities	China Everbright Bank Hong Kong Branch	China International Capital Corporation	China Minsheng Banking Corp., Ltd., Hong Kong Branch	China Securities International
Chiyu Banking Corporation Limited	Citigroup	CLSA	CMB Wing Lung Bank Limited	CMBC Capital
CNCB Capital	Crédit Agricole CIB	CTBC Bank	DBS Bank Ltd.	Emirates NBD Capital
HSBC	ICBC Singapore	Industrial Bank Co., Ltd. Hong Kong Branch	Nanyang Commercial Bank	Natixis
		SMBC Nikko		

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the U.S.\$200,000,000 0.875 per cent. Notes due 2024 and the U.S.\$350,000,000 1.25 per cent. Notes due 2026 (together, the “Notes”) under the U.S.\$5,000,000,000 Medium Term Note Programme of the Bank by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering circular dated 28 December 2020, the drawdown offering circular dated 26 January 2021 and the pricing supplements dated 26 January 2021. The listing of and permission to deal in the Notes is expected to become effective on 3 February 2021.

By Order of the Board
China CITIC Bank Corporation Limited
LI Qingping
Chairperson

2 February 2021

As at the date of this announcement, the executive directors of the Bank are Ms. Li Qingping (Chairperson), Mr. Fang Heying (President), and Mr. Guo Danghuai; the non-executive directors are Mr. Cao Guoqiang, Ms. Huang Fang and Mr. Wan Liming; and the independent non-executive directors are Mr. He Cao, Ms. Chen Lihua, Mr. Qian Jun and Mr. Yan Lap Kei Isaac.