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天禧海嘉控股集團有限公司

SKY CHINA FORTUNE HOLDINGS GROUP LIMITED

LISTED ON THE STOCK EXCHANGE OF HONG KONG (STOCK CODE: 141)

(Incorporated in Hong Kong with limited liability)

REQUEST TO REVIEW DECISION OF THE STOCK EXCHANGE ON RULE 13.24

Reference is made to the announcement of Sky Chinafortune Holdings Group Limited (the “**Company**”) dated 22 January 2021 (the “**Announcement**”), relating to the decision of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) to suspend the trading of the shares of the Company under Rule 6.01(3) of the Rules Governing the Listing Securities on the Stock Exchange (the “**Listing Rules**”) as the Company failed to maintain a sufficient level of operations as required under Rule 13.24 of the Listing Rules to warrant the continued listing of its Shares (the “**Decision**”) (effective from 3 February 2021 unless the Company applies for a review of the Decision). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as in the Announcement.

The board of directors of the Company (the “**Board**”) wishes to inform the Shareholders that on 2 February 2021, after seeking professional advice, the Company has submitted a written request for the Decision to be referred to the Listing Committee of the Stock Exchange for review (the “**Review**”) pursuant to Rule 2B.06(1) of the Listing Rules.

Shareholders and potential investors of the Company are reminded that the outcome of the Review is uncertain.

Should the Listing Committee of the Stock Exchange uphold the Decision after the Review, the trading in the Shares may be suspended under Rule 6.01(3) of the Listing Rules.

Pursuant to Rule 6.01A of the Listing Rules, if the Stock Exchange decides that the Company had failed to comply with Rule 13.24 of the Listing Rules, the Company would have a remedial period of 18 months to take appropriate actions to demonstrate its re-compliance with Rule 13.24 of the Listing Rules, failing which the Stock Exchange may cancel the listing of the Shares.

Should there be any material development of this matter, further announcement(s) will be made by the Company as and when appropriate and in accordance with the requirements of the Listing Rules.

Shareholders who have any queries about the implications of the Decision are advised to obtain appropriate professional advice. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Sky Chinafortune Holdings Group Limited
JIANG Tian
Chairman of the Board

Hong Kong, 2 February 2021

As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. JIANG Tian, Ms. HOU Yingxuan, Mr. GONG Biao and Ms. JIANG Jiabao; one non-executive Director, namely, Mr. CHAI Yuet; and three independent non-executive Directors, namely, Mr. HU Jianxing, Mr. TSEUNG Yuk Hei Kenneth and Mr. JI Qing.