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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**THE GOVERNMENT OF THE
HONG KONG SPECIAL ADMINISTRATIVE REGION
OF THE PEOPLE’S REPUBLIC OF CHINA**

Issue of

**U.S.\$1,000,000,000 0.625 per cent. Notes due 2026 (the “2026 Notes”)
(Stock Code: 4241)**

**U.S.\$1,000,000,000 1.375 per cent. Notes due 2031 (the “2031 Notes”)
(Stock Code: 4242)**

**U.S.\$500,000,000 2.375 per cent. Notes due 2051 (the “2051 Notes”,
together with the 2026 Notes and the 2031 Notes, the “Notes”)
(Stock Code: 4243)**

under the

HK\$100,000,000,000 Global Medium Term Note Programme (the “Programme”)

Joint Green Structuring Advisors and Joint Global Coordinators

CRÉDIT AGRICOLE CIB

HSBC

Joint Bookrunners and Joint Lead Managers

BNP PARIBAS

CITIGROUP

CRÉDIT AGRICOLE CIB

HSBC

ICBC (ASIA)

J.P. MORGAN

STANDARD CHARTERED BANK

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the Offering Memorandum relating to the Programme dated 21 January 2021 and the pricing supplements relating to the Notes dated 26 January 2021. Such listing of, and permission to deal in, the Notes is expected to become effective on or about 3 February 2021.

Hong Kong

3 February 2021