

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	-	31 / 01 / 2021							
To : Hong Kong Exchanges	Го : Hong Kong Exchanges and Clearing Limited								
Name of Issuer Date Submitted	Ozner Wa	ater International 2021	Holding Limi	ited	_				
I. Movements in Authorised Share Capital									
1. Ordinary Shares									
(1) Stock code : <u>2014</u>	Descripti	on: Ordinary	Shares						
	Ī	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)					
Balance at close of precedir	ng month 4	,000,000,000	0.01	40,000,000					
Increase/(decrease)	<u>N</u>	lil		Nil					
Balance at close of the mon	th <u>4</u>	,000,000,000	0.01	40,000,000					
(2) Stock code : N/A	Descripti	on: <u>N/A</u>							
	Ī	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of precedir	ng month_								
Increase/(decrease)	_								
Balance at close of the mon	th _								

2. Preference Shares			
Stock code : <u>N/A</u> Descri	otion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descri	otion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the (HK\$):	end of the month	40,00	0,000

March 2019

## II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference shares	No. of other classes of shares
	(')	(-)	Gridioo	olaboro of offactor
Balance at close of preceding month	2,132,331,950	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>
Balance at close of the month	2,132,331,950	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	er Share Option	on Schemes of	the Issuer)			
Particulars of share						No. of new shares of
option scheme						issuer which may be
including EGM					the month pursuant	issued pursuant
approval date		Movement duri	na the month		thereto	thereto as at close of
(dd/mm/yyyy) and					_	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option						
Scheme						
Exercise Price:						
HK\$2.295						
(26/05/2014)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	155,038,160
(Note 1)	INII	INII	INII	INII	INII	133,030,100
(Note 1)						
O Chara						
2. Share						
Option Scheme						
Exercise Price:						
HK\$2.45						
(26/05/2014)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	64,100,000
(Note 1)						
,						
3. N/A						
0.14//						
( / / )						
shares						
(Note 1)						
Total A. (Ordinary shares)					Nil	
(Preference shares)					N/A	
(Other class)					N/A	
Total funds raised du	uring the mon	th from exercise	`	,		
options (State currer			Nil			
	,					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A						
Subscription price EGM approval date (if applicable)	( / /	)				
4. N/A	,	,				
Subscription price EGM approval date (if applicable)						
		Total B	(Preferen	ary shares) <u>Nil</u> ice shares) <u>N/A</u> Other class) <u>N/A</u>		- - -

Con	vertibles (i.e. Convertib	ole into Shares of th	ne Issuer which	h are to be List	ted)		
Clas	ss and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>		<del></del>					
CO	nvertible bonds due 20	<u>21                                    </u>					
			215 000 000	Nil	015 000 000	Nil	110 047 000
	Stock code (if listed)	HK\$ N/A	215,000,000	INII	215,000,000	INII	116,847,826
	Class of shares						
	issuable (Note 1)	Ordinary Shares HK\$1.84 per sha (adjusted from HK\$2.03 per share	are				
	Subscription price	HK\$1.84					
	AGM approval date (if applicable)						
	(dd/mm/yyyy))	(29/06/2018)					
2.	N/A						
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)				-		
3.	N/A						
	Stock code (if listed)						
	Class of shares issuable (Note 1)						
	Subscription price		<del></del>				
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	( / / )					
4	N/A	( / / )					
<u> </u>	14/74						
		<del></del>					
	Stock code (if listed)						
	Class of shares issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	( / / )					
	(dd/111111/yyyy)			otal C. (Ordin	ary shares) Nil		
				(Preferer	nce shares) N/A		- -
Ī				(0	Other class) N/A	\	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-		
shares (Note 1)		
2. N/A		
L. 1V/A	1	
shares (Note 1)		
		-
3. N/A		
0. <u>IV/A</u>		
shares (Note 1)		
		· .
Total D. (Ordinario abarras)	NI:I	
Total D. (Ordinary shares)	Nil	-
(Preference shares)	N/A	_
(Other class)	N/A	
		<del>-</del>
	1	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				Earn apploral date.	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
			Otala	issuable (Note 1)	( / /	١		
2.	Open offer	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(44,11111,1,1,1,1,1)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	_ Issue and allotment	( / /	)		
0.		7 K prioo 1	currency	date: (dd/mm/yyyy)	( / /	١		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	N1/A
							N/A	<u>N/A</u>
				Class of shares				
				issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				Editi appiotal dato.	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
5.	Scrip dividend	At price :	State	issuable (Note 1) Issue and allotment	( / /	)		
3.	Scrip dividend	At price.	currency ———	date : (dd/mm/yyyy)	( / /	١		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							<u> 19/74</u>	<u>IWA</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							<u> </u>	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(			N/A	N/A

Class of shares	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
reorganisation  date: (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  N/A N/A   Class of shares				
Class of shares				
issuable (Note 1)  10. Other (Please specify) At price: State currency   Issue and allotment date: (dd/mm/yyyy)   Issue and allotment date: (dd/mm/yyyyy)   Issue and allotment date: (dd/mm/yyyy)   Issue and allothent date: (dd/mm/yyyyy)   Issue and allotment date: (dd/mm/yyyyy)   Issue and allothent date: (dd/mm/yyyyy)   Issue and allotment date: (dd/mm/yyyyy)   Issue and allotmen		Lam approvar dato.	N/A	N/A
issuable (Note 1)  10. Other (Please specify) At price: State currency   Issue and allotment date: (dd/mm/yyyy)   Issue and allotment date: (dd/mm/yyyyy)   Issue and allotment date: (dd/mm/yyyy)   Issue and allothent date: (dd/mm/yyyyy)   Issue and allotment date: (dd/mm/yyyyy)   Issue and allothent date: (dd/mm/yyyyy)   Issue and allotment date: (dd/mm/yyyyy)   Issue and allotmen				
(Please specify) At price: currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy) N/A N/A  Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other class) N/A  (2) N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):				
Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other classe) In ordinary shares during the month (i.e. Total of A to E):  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  (These figures should be the same as the relevant figures under II above ("Movements in Issued Share")	10. Other (Please specify) At price : State currency	locae and anothern		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (2) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  (These figures should be the same as the relevant figures under II above ("Movements in Issued Share")		Lam approvar dato.	N/A	N/A
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) N/A  (2) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  (These figures should be the same as the relevant figures under II above ("Movements in Issued Share")				
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (2) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  (These figures should be the same as the relevant figures under II above ("Movements in Issued Share")		(Preference share	s) N/A	<u>-</u>
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  (These figures should be the same as the relevant figures under II above ("Movements in Issued Share")		,	, <u> </u>	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  (These figures should be the same as the relevant figures under II above ("Movements in Issued Share")	Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E):	(1) N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  (These figures should be the same as the relevant figures under II above ("Movements in Issued Share")			(2) N/A	
E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share")	Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share		nares during the month (i.e. Total of At	o N/A	
Capital").)		ant figures under II above ("Movement	s in Issued S	hare

### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);							
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;							
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;							
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and							
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.							
Rema	arks (if any):							
Subm	nitted by: <u>Tan Jibin</u>							
Title:_	Title: Company Secretary  (Director, Secretary or other duly authorised officer)							

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.