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PING AN SECURITIES GROUP (HOLDINGS) LIMITED

平安證券集團（控股）有限公司

(Carrying on business in Hong Kong as PAN Securities Group Limited)

(Incorporated in Bermuda with limited liability)

(Provisional Liquidators Appointed)

(For Restructuring Purposes)

(Stock Code: 00231)

APPLICATION FOR A REVIEW BY THE LISTING REVIEW COMMITTEE

Reference is made to the announcement (the “**Announcement**”) of Ping An Securities Group (Holdings) Limited (the “**Company**”) dated 26 January 2021 in relation to, among other things, the Listing Committee Decision. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, under Rule 2B.06(2) of the Listing Rules, the Company has the right to have the Listing Committee Decision referred to the Listing Review Committee for a further and final review.

APPLICATION FOR A REVIEW BY THE LISTING REVIEW COMMITTEE

On 3 February 2021, the Company filed an application for a review by the Listing Review Committee in relation to the Listing Committee Decision.

Further announcement will be made by the Company on the development of this matter as and when appropriate in accordance with the Listing Rules. Shareholders who have any queries about the implications of the Listing Committee Decision are advised to obtain appropriate professional advice.

By order of the Board

Ping An Securities Group (Holdings) Limited

(Carrying on business in Hong Kong as PAN Securities Group Limited)

(Provisional Liquidators Appointed)

(For Restructuring Purposes)

Cheung Kam Fai

Executive Director & CEO

Hong Kong, 3 February 2021

As at the date of this announcement, the Board comprises Mr. Cheung Kam Fai (CEO) as executive Director; Mr. Cheung Ming Ming and Mr. Tsui Cheung On as non-executive Directors; and Mr. Wong Yee Shuen, Wilson, Mr. Suen To Wai and Mr. Yau Wai Lung as independent non-executive Directors.