

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31 / 01 / 20)21						
To : Hong Kong Exchanges ar	To : Hong Kong Exchanges and Clearing Limited								
Honliv Healthcare Management Group Company Limited Name of Issuer (Incorporated in the Cayman Islands with limited liability)									
Date Submitted	04 /	02 / 2021							
I. Movements in Authorised Sh	nare Ca	apital							
1. Ordinary Shares									
(1) Stock code :9906	Descrip	otion:	Ordinary	Shares					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding	month _.	3,900,000,000	HKD0.0001	HKD390,000					
Increase/(decrease)	-	NIL		NIL					
Balance at close of the month	-	3,900,000,000	HKD0.0001	HKD390,000					
(2) Stock code : N/A	Descrip	otion :	N/A	\					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding	month _.	N/A	N/A	N/A					
Increase/(decrease)	-	N/A		N/A					
Balance at close of the month		N/A	N/A	N/A					

2. Preference Shares					
Stock code : N	Stock code : N/A Description : N/A				
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of pro	eceding month_	N/A	N/A	N/A	
Increase/(decrease)	_	N/A		N/A	
Balance at close of the	e month _	N/A	N/A	N/A	
3. Other Classes of Sh	nares				
Stock code : N	N/A Descript	ion :	N/A		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of pro	eceding month_	N/A	N/A	N/A	
Increase/(decrease)	_	N/A		N/A	
Balance at close of the	e month _	N/A	N/A	N/A	
Total authorised share (State currency):	capital at the er	nd of the month		HKD390,000	
II. Movements in Issue	ed Share Capital	I			
	No. of ordir	nary shares (2)	No of preferen shares	ce No. of other classes of shares	
Balance at close of preceding month	600,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	600,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 17 June 2020 Ordinary shares NIL NIL NIL NIL NIL NIL (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
-						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /)				· -		_
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(,				
3. N/A	(/ /)				
0.1477						
Class of shares						
Subscription price EGM approval date						
(if applicable)						
	(/ /)				
4. N/A						
(/ /)				<u> </u>		
Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)						
` ,	(/ /)				
		-	· (O !'	\	N.D.	
		Total B	`	ary shares) ice shares)	NIL N/A	=
				ice snares))ther class)	N/A N/A	_
			()	· · · · · · · · · · · · · · · · · · ·	IN/ <i>F</i> 1	_

Convertibles (i.e. Convertible	e into Shares of the	ne Issuer wh	ich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u>—</u>					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)	(/ /)					
(dd/mm/yyyy)) 2. N/A	(/ /)					
Z. N/A						
						
						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	_					
	<u>—</u>					
_						
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
· ,,,,,	(/ /)					
4. N/A	<u> </u>					
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina		NIL N/A	_
				ce shares) other class)	N/A N/A	_
			(0		. 4/. 1	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	7	
shares (Note 1)	7	
2. N/A		
-		
shares (Note 1)	7	
		-
3. N/A		
1471		
	1	
	7	
shares (Note 1)	=	
Strates (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	-
(Other class)	N/A	-
(Other class)	13/73	-

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			Class of shares				
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33			N/A	N/A
				Class of shares				
			Charle	issuable (Note 1)	(١		
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /	,		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
1				(GG/11111/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
	0		State	issuable (Note 1) Issue and allotment	(/ /)		
5.	Scrip dividend	At price:	currency ——	date: (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/A	N1/A
							N/A	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							19/73	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(22,,,,,,,			N/A	N/A
				Class of shares issuable (Note 1)			<u> </u>	
8.	Consideration issue	At price:	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(22,,,,,,,,,			N/A	N/A

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares		
		issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /)		
		(dd/mm/yyyy)	N/A	N/A
		Class of sharesissuable (Note 1)		
10.	Other (Please specify) At price: State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinary share (Preference share (Other clas	es) N/A	
То	otal increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E):	(1)	NIL
			(2)	N/A
Т	otal increase / (decrease) in preference shares o	during the month (i.e. Total of A to E):		N/A
	otal increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A t	0	N/A
): These figures should be the same as the relevar apital").)	nt figures under II above ("Movements	s in Issued S	

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securit issued by the issuer during the month as set out in Part III which has not been previously disclosed in a retipublished under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer a insofar as applicable:	urn
(Note 2)	
(i) all money due to the listed issuer in respect of the issue of securities has been received by it;	
(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Sto Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;	ock
(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in securities have been fulfilled;	the
(iv) all the securities of each class are in all respects identical (Note 3);	
(v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to filed with the Registrar of Companies have been duly filed and that compliance has been made wother legal requirements;	
(vi) all the definitive documents of title have been delivered/are ready to be delivered/are being preparand will be delivered in accordance with the terms of issue;	red
(vii) completion has taken place of the purchase by the issuer of all property shown in the listing docume to have been purchased or agreed to be purchased by it and the purchase consideration for all suproperty has been duly satisfied; and	
(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed a executed, and particulars thereof, if so required by law, have been filed with the Registrax Companies.	
Remarks (if any):	
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Submitted by: Wang Xiaoyang	
Title: Company Secretary (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.