

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2021

To : Hong Kong Exchanges	and Clearing	Limited		
Name of Issuer			(the "Compan Islands with li	
Date Submitted	February 4,	2021		
I. Movements in Authorised	Share Capita	al		
1. Ordinary Shares				
(1) Stock code : <u>1477</u>	Descriptior	n: Ordinai	ry shares	
	No	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month <u>5,00</u>	00,000,000	<u>US\$0.00001</u>	US\$50,000
Increase/(decrease)	<u>NII</u>		-	NIL
Balance at close of the mon	ith <u>5,00</u>	00,000,000	<u>US\$0.00001</u>	<u>US\$50,000</u>
(2) Stock code : N/A	Descriptior	n: <u>N/A</u>		
	No	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)			-	
Balance at close of the mon	nth			

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	tion: <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _		_	- <u>-</u>
Increase/(decrease)		_	
Balance at close of the month		_	
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	tion: <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month		_	
Total authorised share capital at the e (State currency):	nd of the month	US\$50	,000

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	591,140,120	N/A	N/A	N/A
Increase/ (decrease) during the month	28,000,000	N/A	N/A	N/A
Balance at close of the month	619,140,120	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (und	<u>er Share Opti</u>	<u>ion Schemes o</u>	f the Issuer)			
Particulars of					No. of new shares of	No. of new shares
share option					issuer issued during	of issuer which
scheme					the month pursuant	may be issued
including EGM	N	Novement durin	g the month		thereto	pursuant thereto
approval date -						as at close of the
(dd/mm/yyyy) and						month
class of shares	0	Essens's sel	0	1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N / A						
<u> </u>						
(/ /)						
shares						
(Note 1)						
,						
2. N/A						
(/ /)						
shares			<u> </u>			
(Note 1)						
3. N/A						
_ (/ /)						
shares						
(Note 1)						
,		Tota	al A. (Ordina	ary shares)	N/A	
			•	ce shares)		
			•	ther class)		
Total funds raised d	uring the mor	oth from oversi	•		- 1/1-	
options (State curre		ini nom exerci	N/A			
options (otate durie	110y <i>j</i>		11/11			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			•			
(if applicable)	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
Outropida Commission						
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	()				
4. N/A	(/ /)	•			
						,
			•			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total E	(∩rding	ary shares) N/A		
		IUIAI E		ce shares) <u>N/A</u>		-
			(0)	ther class) N/A	<u>-</u>	_
			, -	,		_

Class and description	Currency amoun outstandi	of t	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
							
Stock code (if listed)	_						_
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy))	(/ /)					
2. N/A	, , ,						
							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
3. N/A	`						
							
							
<u> </u>							
Stock code (if listed)							
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date							
(if applicable)							
	(/ /)					
4. N /A							
Stock code (if listed)							
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
			To	otal C. (Ordina			_
				*	ce shares) <u>N/A</u>		_
				(0	ther class) N/A	A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Орш	ons (other than under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
-			
	shares (Note 1)		
	Shares (Note 1)		-
	NT/A		
2.	N/A		
1	(/ /)		
•	shares (Note 1)		
•			-
3	N/A		
•.	17/12		
	shares (Note 1)		
1 .			
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
•	(Other class)	N/A	
	(0.11.01.01.000)		
<u> </u>			

Ot	her Movements in	n Issued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of 133de		Oleren of allower			
			Class of shares – issuable (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ /)		
			EGM approval date: (dd/mm/yyyy)	/ /)		
			(dd/iiiii/yyyy)		N/A	N/A
			Class of shares –			
2.	Open offer	At price : State currency	10000 and anothern	/ /)		
		currency	date : (dd/mm/yyyy) EGM approval date: (/ /)		
			(dd/mm/yyyy)	,	N/A	N/A
					11/12	
		LUZÓ	Class of shares issuable (Note 1)	Ordinary shares		
3.	Placing	At price : State 28.35 currency	Issue and allotment date: (dd/mm/yyyy) (2	22/01/2021)		
			EGM approval date: (2 (dd/mm/yyyy)	23/06/2020)	28,000,000	N/A
			Class of shares - issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	/ /)		
			EGM approval date: (dd/mm/yyyy)	/ /)	NT/A	76.T / A
					N/A	N/A
1						

						No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
7.	Redemption of shares		Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
8.	Consideration issue	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	<u>N/A</u>
9.	Capital reorganisation		Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	<u>N/A</u>

Type of Issue	No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as a close of the month
10. Other At price: State (Please specify)	Class of shares issuable (Note 1) cy Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)
	Total E. (Ordinary shares) 28,000,000 (Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	28,000,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

N Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable.

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

	nd particulars thereof, if so required by law, have been filed with the Registrar of
Remarks (if any):	
Submitted by: _ <u>Lia</u>	n Yong CHEN
Title: _ <u>Director</u> (Director, Se	cretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.