中國光大銀行股份有限公司

China Everbright Bank Company Limited

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 6818)

REPLY SLIP FOR THE 2021 FIRST EXTRAORDINARY GENERAL MEETING

To: China Everbright Bank Company Limited (the "**Company**")

I/We *(Note 1)* _____

of _____

being the registered holder(s) of *(Note 2)* _____ H Shares of RMB1.00 each in the capital of the Company, hereby inform the Company that I/we intend to attend or appoint a proxy to attend on my/our behalf the first extraordinary general meeting for 2021 of the Company to be held at the conference room of 3rd Floor, Tower A, China Everbright Center, No. 25 Taipingqiao Avenue, Xicheng District, Beijing, the PRC on Thursday, 25 March 2021 at 9:30 a.m.

Date :_____ 2021 Signature: _____

Notes:

1. Please insert full name(s) and address as registered in the register of members in **BLOCK CAPITALS**.

2. Please insert the number of shares registered in your name(s).

3. The completed and signed reply slip should be delivered to the Company's Board of Directors' Office or Computershare Hong Kong Investor Services Limited by hand, by fax or by post on or before Thursday, 4 March 2021.

   The Company's Board of Directors' Office is located at Room 1015, Tower A, China Everbright Center, No. 25 Taipingqiao Avenue, Xicheng District, Beijing, the PRC (Tel: (86 10) 6363 6388, Fax: (86 10) 6363 6713). The address of Computershare Hong Kong Investor Services Limited is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong (Tel: (852) 2862 8555, Fax: (852) 2865 0990).