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**Jiayuan International Group Limited**  
**佳源國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 2768)**

**OFFER TO PURCHASE FOR CASH**  
**OF ITS OUTSTANDING 13.75% SENIOR NOTES**  
**DUE 2022 UP TO THE MAXIMUM ACCEPTANCE AMOUNT**  
**(ISIN: XS2024526043; Common Code: 202452604; Stock Code: 4418)**

**COMPLETION OF THE OFFER**

Reference is made to the announcements of the Company dated 15 January 2021 and 1 February 2021 (the “**Announcements**”) in relation to the Offer. Capitalized terms used in this announcement shall have the same meanings ascribed to them in the Announcements.

The Offer was completed 5 February 2021. The 2022 Notes repurchased pursuant to the Offer will be cancelled.

After cancellation of the 2022 Notes repurchased pursuant to the Offer, the aggregate principal amount of the 2022 Notes which remains outstanding is US\$206,745,000.

This announcement, and all documents related to the Offer, can be found on the Offer Website: <https://sites.dfkingltd.com/jiayuan>.

By order of the Board  
**Jiayuan International Group Limited**  
**Shum Tin Ching**  
*Chairman*

Hong Kong, 8 February 2021

*As at the date of this announcement, the Board comprises: (i) Mr. Shum Tin Ching, the Chairman and a Non-executive Director; (ii) Mr. Zhang Yi, a Vice Chairman and an Executive Director; (iii) Mr. Huang Fuqing, a Vice Chairman and an Executive Director; (iv) Ms. Cheuk Hiu Nam, an Executive Director; (v) Mr. Wang Jianfeng, an Executive Director; (vi) Mr. Tai Kwok Leung, Alexander, an Independent Non-executive Director; (vii) Dr. Cheung Wai Bun, Charles, JP, an Independent Non-executive Director; (viii) Mr. Gu Yunchang, an Independent Non-executive Director; and (ix) Mr. Shen Xiaodong, a Non-executive Director.*