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景業名邦
JY GRANDMARK

JY GRANDMARK HOLDINGS LIMITED

景業名邦集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2231)

ISSUANCE OF US\$155,000,000 7.5% SENIOR NOTES DUE 2022
(the “Notes”, Stock Code: 40593)

Sole Global Coordinator, Joint Bookrunner and Joint Lead Manager

Haitong International

Joint Bookrunners and Joint Lead Managers

HSBC

The Bank of East Asia, Limited

Jinghui Capital

**NOTICE OF ISSUE AND LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by JY Grandmark Holdings Limited by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the information memorandum relating thereto dated 2 February 2021. Permission for the listing of, and dealing in the Notes is expected to become effective on 9 February 2021.

By Order of the Board
JY Grandmark Holdings Limited
Chan Sze Ming Michael
Chairman

Hong Kong, 8 February 2021

As at the date of this announcement, the Board comprises Mr. Chan Sze Ming Michael, Mr. Liu Huaxi, Ms. Zheng Catherine Wei Hong, Mr. Wu Xinping, Mr. Xue Shuangyou and Ms. Wei Miaochang as executive Directors, Mr. Ma Ching Nam, CStJ, J.P., Mr. Leong Chong and Mr. Wu William Wai Leung as independent non-executive Directors.