SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, immediately following the completion of the [REDACTED] and assuming that the [REDACTED] is not exercised, the following persons are expected to have an interest and/or short positions in the Shares of our Company which would fall to be disclosed to us pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or, who are, directly or indirectly interested in 10% or more of the nominal value of any class of our share capital carrying rights to vote in all circumstances at general meetings of our Company:

LONG POSITIONS IN THE SHARES OF OUR COMPANY

				Immediately following the completion of the					
		As of the Latest Practicable Date		[REDACTED] (assuming [REDACTED] is not exercised)					
Name of Substantial Shareholder	Nature of interest	Number and Class of Shares		Number and Class of Shares	Approximate percentage of interest in our Company	Approximate percentage of interest in the relevant class of Shares of our Company			
II Cl									
H Shares Hillhouse HK ⁽¹⁾	Beneficial owner	13,636,358 Unlisted Foreign Shares	6.82%	[REDACTED] H Shares; [REDACTED] Unlisted Foreign Shares	[REDACTED]	[REDACTED]			
Domestic Shares and Unlisted Foreign Shares									
Dr. Liang ⁽²⁾	Beneficial owner Interest in a	91,322,019 Domestic Shares	45.66%	[REDACTED] Domestic Shares	[REDACTED]	[REDACTED]			
	controlled corporation								
Basecare Investment ⁽²⁾	Beneficial owner	36,090,379 Domestic Shares	18.05%	[REDACTED] Domestic Shares	[REDACTED]	[REDACTED]			

SUBSTANTIAL SHAREHOLDERS

				Immediately following the completion of the				
		As of th	ne Latest	[REDACTED] (assuming [REDACTED] is				
		Practicable Date		not exercised)				
			Approximate percentage of		Approximate percentage of	Approximate percentage of interest in the		
Name of		Number and	interest	Number and	interest	relevant class		
Substantial	Nature of	Class of	in our	Class of	in our	of Shares of		
Shareholder	interest	Shares	Company	Shares	Company	our Company		
Zhongcheng Fangyuan Phase	Beneficial owner	15,189,172 Domestic	7.59%	[REDACTED] Domestic	[REDACTED]	[REDACTED]		
$II^{(3)}$		Shares		Shares				
Oriza Seed ⁽⁴⁾	Beneficial owner	12,299,422 Domestic Shares	6.15%	[REDACTED] Domestic Shares	[REDACTED]	[REDACTED]		
Broad Vision Investment ⁽⁵⁾	Beneficial owner	11,969,242 Domestic Shares	5.98%	[REDACTED] Domestic Shares	[REDACTED]	[REDACTED]		
Suzhou Sungent ⁽⁶⁾	Beneficial owner	11,418,525 Domestic Shares	5.71%	[REDACTED] Domestic Shares	[REDACTED]	[REDACTED]		
Broad Vision Harmony ⁽⁷⁾	Beneficial owner	10,227,269 Domestic Shares	5.11%	[REDACTED] Domestic Shares	[REDACTED]	[REDACTED]		

Notes:

- (1) As of the Latest Practicable Date, Hillhouse HK was wholly owned by HH SPR-XIV CY Holdings Limited ("HH CY"). HH SPR-XIV CY Holdings Limited was wholly owned by HH SPR-XIV Holdings L.P. ("HH Holdings"). Hillhouse Capital Management, Ltd. acts as the sole management company of Hillhouse Fund IV, L.P., the sole limited partner of HH Holdings. Mr. ZHANG Lei may be deemed to have controlling power over Hillhouse Capital Management, Ltd. Mr. ZHANG Lei disclaims beneficial ownership of all of the shares held by Hillhouse Fund IV, L.P., except to the extent of his pecuniary interest therein.
- (2) As of the Latest Practicable Date, Basecare Investment was held as to approximately 58.31% by Dr, Liang (as the sole general partner). Therefore, Dr, Liang was deemed to be interested in the Shares in which Basecare Investment was interested under the SFO.
- (3) As of the Latest Practicable Date, Shenzhen Qianhai Hengrui Fangyuan Investment Management Co., Ltd. ("Hengrui Fangyuan", 深圳前海恒瑞方圓投資管理有限公司) was the general partner of Zhongcheng Fangyuan Phase II. Hengrui Fangyuan was held as to 70.00% by Mr. WANG Rui. Therefore, each of Hengrui Fangyuan and Mr. WANG Rui was deemed to be interested in the Shares in which Zhongcheng Fangyuan Phase II was interested under the SFO.

SUBSTANTIAL SHAREHOLDERS

(4) As of the Latest Practicable Date, Oriza Seed was held as to 47.00% by Suzhou Oriza Holdings Corporation ("Oriza Holdings", 蘇州元禾控股股份有限公司). Oriza Holdings was held as to 59.98% by Suzhou Industrial Park Economic Development Co., Ltd. ("SIP Development", 蘇州工業園區經濟發展有限公司). SIP Development was owned as to around 71.29% by Suzhou Industrial Park Administration Committee (蘇州工業園區管理委員會). Suzhou Industrial Park Seed Zhengze Venture Capital Management Center (Limited Partnership) ("Seed Management", 蘇州工業園區原點正則創業投資管理中心(有限合夥)) was the general partner of Oriza Seed. Suzhou Industrial Park Zhengze Equity Investment Management Center (General Partnership) ("Zhengze Management", 蘇州工業園區正則股權投資管理中心(普通合夥)) was the general partner of Seed Management. The general partner of Zhengze Management was Mr. FEI Jianjiang (費建江). Seed Management was held as to 99.00% by Suzhou Industrial Park Oriza Seed Venture Capital Management Co., Ltd. ("Suzhou Oriza", 蘇州工業園區元禾原點創業投資管理有限公司). Suzhou Oriza was held as to 51.00% and 49.00% by Suzhou Industrial Park Zhengze Jiming Equity Investment Management Co., Ltd. ("Zhengze Jiming", 蘇州工業園區正則既明股權投資管理有限公司) and Oriza Holdings. Zhengze Jiming was held as to approximately 45.18% by Mr. FEI Jianjiang (費建江).

Therefore, each of Oriza Holdings, SIP Development, Suzhou Industrial Park Administration Committee, Seed Management, Zhengze Management, Mr. FEI Jianjiang, Suzhou Oriza, and Zhengze Jiming was deemed to be interested in the Shares in which Oriza Seed was interested under the SFO.

- (5) As of the Latest Practicable Date, Zhangjiagang Broad Vision Glory Investment Partnership (Limited Partnership) ("Broad Vision Glory", 張家港博華耀世投資合夥企業(有限合夥)) was the general partner of Broad Vision Investment. Broad Vision Glory was ultimately controlled by Mr. XU Wenbo (徐文博), our non-executive Director, directly and indirectly through Beijing Broad Vision Funds Co., Ltd. ("Broad Vision Funds", 北京博康資本有限公司). Therefore, each of Broad Vision Glory, Broad Vision Funds and Mr. XU Wenbo was deemed to be interested in the Shares in which Broad Vision Investment was interested under the SFO.
- (6) As of the Latest Practicable Date, Suzhou Sungent was held as to 43.88% by Suzhou Sungent Holding Group Co., Ltd. ("Sungent Holding", 蘇州新建元控股集團有限公司). Sungent Holding was held as to approximately 72.58% by Suzhou Industrial Park Zhaorun Investment Holding Group Co., Ltd. ("Zhaorun Investment", 蘇州工業園區兆潤投資控股集團有限公司). Zhaorun Investment was wholly owned by Suzhou Industrial Park Administration Committee. As of the Latest Practicable Date, Suzhou Industrial Park Yuansheng Bioventure Capital Management Co., Ltd ("YuanBio Venture Capital", 蘇州工業園區元生創業投資管理有限公司) was the general partner of Suzhou Sungent. YuanBio Venture Capital was held as to 51.00% and 35.00% by Ningbo Yuanjue Venture Capital Management Partnership (Limited Partnership) ("Ningbo Yuanjue", 寧波元珏創業投資管理合夥企業(有限合夥)) and Sungent Holding. Ningbo Yuanjue was held as to approximately 68.26% by Mr. CHEN Jie (陳傑).

Therefore, each of Sungent Holding, Zhaorun Investment, Suzhou Industrial Park Administration Committee, YuanBio Venture Capital, Ningbo Yuanjue and Mr. CHEN Jie was deemed to be interested in the Shares in which Suzhou Sungent was interested under the SFO.

(7) As of the Latest Practicable Date, Broad Vision Harmony was held as to approximately 55.63% by Mr. NA Qinfu (那勤夫). The general partner of Broad Vision Harmony was Zhangjiagang Broad Vision Evergreen Investment Partnership (Limited Partnership) ("Broad Vision Evergreen", 張家港博華常青投資合夥企業(有限合夥)), which is ultimately controlled by Mr. XU Wenbo, our non-executive Director, through Broad Vision Funds. Therefore, Mr. NA Qinfu, Broad Vision Evergreen, Broad Vision Funds and Mr. XU Wenbo was deemed to be interested in the Shares in which Broad Vision Harmony was interested under the SFO.

Except as disclosed above, our Directors are not aware of any other person who will, immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised), have any interest and/or short positions in the Shares of our Company which would fall to be disclosed to us pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or, who are, directly or indirectly, interested in 10% or more of the nominal value of any class of our share capital carrying rights to vote in all circumstances at general meetings of our Company or any other member of our Group.