

COMPANY INFORMATION SHEET

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Company Name (Stock code): Persta Resources Inc. (3395)

Stock Short Name: PERSTA

This information sheet is provided for the purpose of giving information to the public on Persta Resources Inc. (the “**Company**”) as at the date hereof. It does not purport to be a complete summary of the information relevant to the Company and/or its securities.

RESPONSIBILITY STATEMENT

The directors of the Company (the “**Directors**”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief, the information contained in this information sheet is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any information inaccurate or misleading.

The Directors also collectively and individually undertake to publish this information sheet on a yearly basis, when the Company publishes its annual report, this information sheet reflecting, if applicable, the changes to the information since the last publication.

SUMMARY CONTENT

Document Type

A. Waivers and Exemption	Date
Latest version	9 March 2017
B. Key Canadian Legal and Regulatory Matters	
Latest version	9 March 2017
C. Summary of the Articles and By-Laws of the Company and Alberta Corporation Laws	
Latest version	9 March 2017
D. Constitutional Documents	
Latest version	9 March 2017

Date of this information sheet: 9 March 2017.

Unless the context requires otherwise, capitalized terms used herein shall have the meanings given to them in the Company's Prospectus (the "**Prospectus**") dated 28 February 2017 and, if any, references to sections of the Prospectus shall be construed accordingly.