

COMPANY INFORMATION SHEET

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company Name (stock code): Kinergy Corporation Ltd. (光控精技有限公司*) (3302) Stock

Short Name: KINERGY

This information sheet is provided for the purpose of giving information to the public about Kinergy Corporation Ltd. (the “**Company**”) as at the date hereof. It does not purport to be a complete summary of the information relevant to the Company and/or its securities.

Unless otherwise indicated, the capitalised terms have the same meanings as ascribed in the Company’s prospectus dated 30 June 2018 (the “**Prospectus**”).

Responsibility statement

The directors of the Company as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief the information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any information inaccurate or misleading herein.

The directors of the Company also collectively and individually undertake to publish on a yearly basis, when the Company publishes its annual report, this information sheet reflecting, if applicable, the changes made to the last publication.

Summary Content

Document Type	Upload Date
A. Summary of Waivers Latest version	8 February 2021
B. Summary of Foreign Laws and Regulations Latest version	17 July 2018
C. Constitution Latest version	17 July 2018

Date of this information sheet: 8 February 2021

* *For identification purposes only*

If there is any inconsistency between the English version and the Chinese version, the English version shall prevail.