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景業名邦
JY GRANDMARK

JY GRANDMARK HOLDINGS LIMITED

景業名邦集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2231)

COMPLETION OF THE EXCHANGE OFFER FOR THE 7.5% SENIOR NOTES DUE 2021

(ISIN: XS2126438824; COMMON CODE: 212643882; STOCK CODE: 40185)

Reference is made to the announcements of the Company dated 25 January 2021, 2 February 2021 and 3 February 2021 (the “**Announcements**”). Unless otherwise defined, capitalized terms used herein have the same meanings as ascribed to them in the Announcements.

The Board is pleased to announce that on 8 February 2021, all conditions precedent to the Exchange Offer have been fulfilled and the Exchange Offer has been completed. As a result, the Existing Notes validly tendered for exchange and accepted pursuant to the Exchange Offer have been cancelled. As at the date of this announcement, an aggregate principal amount of US\$12,500,000 of the Existing Notes remains outstanding.

By Order of the Board
JY Grandmark Holdings Limited
Chan Sze Ming Michael
Chairman

Hong Kong, 9 February 2021

As at the date of this announcement, the Board comprises Mr. Chan Sze Ming Michael, Mr. Liu Huaxi, Ms. Zheng Catherine Wei Hong, Mr. Wu Xinping, Mr. Xue Shuangyou and Ms. Wei Miaochang as executive Directors, Mr. Ma Ching Nam, CStJ, J.P., Mr. Leong Chong and Mr. Wu William Wai Leung as independent non-executive Directors.