

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.*

*This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities and the guarantee of the securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “**Securities Act**”), or the securities laws of any state of the United States or other jurisdiction. The securities and the guarantee of the securities are being offered and sold outside the United States in reliance on Regulation S under the Securities Act and may not be offered or sold within the United States absent registration or an exemption from registration under the Securities Act. No public offering of the securities or the guarantee of the securities will be made in the United States or in any other jurisdiction where such an offering is restricted or prohibited.*

## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

**China Overseas Grand Oceans Finance IV (Cayman) Limited**  
*(incorporated in the Cayman Islands with limited liability)*

**US\$512,000,000**

**2.45 per cent. Guaranteed Notes due 2026**

**(Stock Code: 40592)**

**unconditionally and irrevocably guaranteed by**

 **中國海外宏洋集團有限公司**  
**CHINA OVERSEAS GRAND OCEANS GROUP LTD.**  
*(incorporated in Hong Kong with limited liability)*  
**(Stock Code: 81)**

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

**BOC International**      **China International  
Capital Corporation**      **CLSA**      **DBS Bank Ltd.**      **Mizuho Securities**

Joint Bookrunners and Joint Lead Managers

**BOCOM  
International**      **China  
Construction  
Bank (Asia)**      **CMBC  
Capital**      **ICBC  
International**      **Shanghai Pudong  
Development Bank  
Hong Kong  
Branch**      **SMBC  
Nikko**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the US\$512,000,000 2.45 per cent. Guaranteed Notes due 2026 (the “**Notes**”) to be issued by China Overseas Grand Oceans Finance IV (Cayman) Limited (the “**Issuer**”) and guaranteed by China Overseas Grand Oceans Group Limited (the “**Guarantor**”) by way of an issue of debt to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating thereto dated 2 February 2021. The listing of and permission to deal in the Notes are expected to become effective on or about 10 February 2021.

*As at the date of this announcement, the board of directors of the Guarantor comprises eight directors, of which three are executive directors, namely, Mr. Zhuang Yong, Mr. Yang Lin and Mr. Paul Wang Man Kwan; two non-executive directors, namely Mr. Yan Jianguo and Mr. Billy Yung Kwok Kee, and three independent non-executive directors, namely Dr. Timpson Chung Shui Ming, Mr. Jeffrey Lam Kin Fung and Mr. Dantes Lo Yiu Ching.*

*As at the date of this announcement, the directors of the Issuer are Mr. Zhuang Yong and Mr. Yang Lin.*

Hong Kong, 9 February 2021