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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



China Industrial Securities International Financial Group Limited

興證國際金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6058)

U.S.\$300,000,000 2.00 per cent. Guaranteed Bonds due 2024 (the “Bonds”)

(Stock Code: 40591)

unconditionally and irrevocably guaranteed by



China Industrial Securities Co., Ltd.*

(兴业证券股份有限公司)

(Incorporated with limited liability in the People’s Republic of China)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

China Industrial Securities International	Bank of China	Industrial Bank Co., Ltd. Hong Kong Branch	China International Capital Corporation
China Minsheng Banking Corp., Ltd., Hong Kong Branch	CMB International	CMB Wing Lung Bank Limited	CMBC Capital Shanghai Pudong Development Bank

Joint Lead Managers and Joint Bookrunners

Bank of China (Hong Kong)	BOCOM International	China CITIC Bank International	China Everbright Bank Hong Kong Branch	CEB International	
Chiyu Banking Corporation Limited	Everbright Securities International	Guotai Junan International	Guosen Securities (HK)	Guoyuan Capital	Zhongtai International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds as described in the offering circular dated 2 February 2021, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. Permission to deal in the Bonds is expected to become effective on 10 February 2021.

By order of the Board

China Industrial Securities International Financial Group Limited
Huang Yilin
Chairman

Hong Kong, 9 February 2021

As at the date of this announcement, the directors of China Industrial Securities International Financial Group Limited are Mr. Huang Yilin (Chairman), four executive Directors, namely Mr. Li Baochen, Mr. Wang Xiang, Ms. Zeng Yanxia and Ms. Zhang Chunjuan, and three independent non-executive Directors, namely Ms. Hong Ying, Mr. Tian Li and Mr. Qin Shuo and the directors of China Industrial Securities Co., Ltd. are Mr. Yang Huahui (Chairman), five Directors, namely Mr. Liu Zhihui, Mr. Xia Jinliang, Mr. Geng Yong, Mr. Wang Fei and Mr. Cai Lvshui, and three independent Directors, namely Mr. Liu Hongzhong, Mr. Sun Zheng and Mr. Wu Shinong.

* For identification purpose only