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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Southwest Securities International Securities Limited
(incorporated in Bermuda with limited liability)
(the “Issuer”, Stock Code: 812)

US\$178,000,000 4.00 per cent. Guaranteed Bonds due 2024
(the “Bonds”, Stock Code of the Bonds: 40594)

unconditionally and irrevocably guaranteed by



Southwest Securities Co., Ltd.
(西南證券股份有限公司)
(incorporated in the People’s Republic of China with limited liability)
(the “Guarantor”)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Southwest Securities (HK) Brokerage Limited	Haitong International	CMB International	BOSC International	Huatai International	BNP PARIBAS
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Joint Bookrunners and Joint Lead Managers

BOCOM International	China CITIC Bank International	China Everbright Bank Hong Kong Branch	China Securities International	CLSA
CMBC Capital	Guotai Junan International	Orient Securities (Hong Kong)	SPDB International	

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds as described in the offering circular dated 3 February 2021, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of the Bonds is expected to become effective on 10 February 2021.

Hong Kong, 9 February 2021

As at the date of this announcement, the executive directors of the Issuer are Mr. Wu Jian (Chairman), Mr. Pu Rui (Chief Executive Officer) and Dr. Zhao Mingxun; and the independent non-executive directors of the Company are Mr. Meng Gaoyuan, Dr. Guan Wenwei and Mr. Liang Jilin.

As at the date of this announcement, the directors of the Guarantor are Mr. Liao Qingxuan (Chairman), Mr. Wu Jian (President), Mr. Peng Zuofu, Mr. Zhang Chunyong (Vice President), Mr. Zhang Gang and Mr. Wan Shubin; and the independent directors of the Guarantor are Mr. Zhao Rubing, Mr. Luo Wei and Mr. Fu Daqing.