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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



遠東宏信有限公司
FAR EAST HORIZON LIMITED

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(the “Company”)

(incorporated in Hong Kong with limited liability)

(Stock code: 3360)

Issue of CNY1,700,000,000 4.70 per cent. Notes due 2024
(Stock Code: 85953)

under the US\$4,000,000,000 Medium Term Note and Perpetual Securities Programme
(the “Programme”)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers
in respect of the Initial Notes

**China CITIC Bank
International**

**China International Capital
Corporation**

Standard Chartered Bank

Joint Bookrunners and Joint Lead Managers in respect of the Initial Notes

**CMB Wing Lung
Bank Limited**

**Guotai Junan
International**

OCBC Bank

**Shanghai Pudong
Development Bank
Hong Kong Branch**

Sole Lead Manager in respect of the Additional Notes

Standard Chartered Bank

Application has been made to The Stock Exchange of Hong Kong Limited (“SEHK”) for the listing of, and the permission to deal in, the Notes as described in the offering circular dated 22 September 2020 prepared in respect of the Programme and the pricing supplement dated 2 February 2021 prepared in respect of the CNY1,500,000,000 4.70 per cent. notes due 2024 (the “**Initial Notes**”) and the pricing supplement dated 4 February 2021 prepared in respect of the CNY200,000,000 4.70 per cent. notes due 2024 (the “**Additional Notes**”) and together with the Initial Notes, the “**Notes**”) to be consolidated, form a single series and be fungible with the Initial Notes. The Notes will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the SEHK) only. Permission to deal in the Notes is expected to become effective on or about 10 February 2021.

By order of the Board
Far East Horizon Limited
KONG Fanxing
Chief Executive Officer and Executive Director

Hong Kong, 9 February 2021

As at the date of this announcement, the executive directors of the Company are Mr. KONG Fanxing and Mr. WANG Mingzhe, the non-executive directors of the Company are Mr. NING Gaoning (Chairman), Mr. YANG Lin, Mr. LIU Haifeng David, Mr. KUO Ming-Jian and Mr. John LAW, and the independent non-executive directors of the Company are Mr. CAI Cunqiang, Mr. HAN Xiaojing, Mr. LIU Jialin and Mr. YIP Wai Ming.