

THE CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in Convoy Global Holdings Limited, you should at once hand this circular, together with the enclosed proxy form, to the purchaser or transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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CONVOY GLOBAL HOLDINGS LIMITED

康宏環球控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1019)

INFORMATION ACCOMPANYING

NOTICE OF EXTRAORDINARY GENERAL MEETING

Capitalised terms used in this cover page shall have the same meanings as those defined in this circular unless otherwise stated.

A notice convening an extraordinary general meeting of Convoy Global Holdings Limited to be held at 1/F., Trust Tower, 68 Johnston Road, Wan Chai, Hong Kong on 17, March 2021 at 6:00 p.m. is set out on pages 11 to 13 of this document. This document provides certain information relating to the notice as required by the Listing Rules.

PRECAUTIONARY MEASURES FOR THE EGM

PRECAUTIONARY MEASURES FOR THE EGM

In view of the ongoing coronavirus (COVID-19) pandemic and recent requirements for prevention and control of its spread, the Company will implement the following preventive measures at the EGM to protect attending Shareholders, staff and other stakeholders from the risk of infection:

1. While at the EGM: Attendees at the EGM should also note the following precautions and control measures adopted by the Company at the EGM:
 - (a) all attendees will be subject to compulsory body temperature check at the entrance of the EGM venue and anyone with a body temperature of over 37.4°C will not be given access to the EGM venue;
 - (b) all attendees will be required to wear surgical face mask before entering the EGM venue and during their attendance of the EGM;
 - (c) attendees are asked to maintain appropriate social distancing at all time when attending the EGM;
 - (d) attendees may be asked if (i) he/she has travelled outside of Hong Kong within 14 days immediately before the EGM; (ii) he/she is subject to any HKSAR Government prescribed quarantine requirement; and (iii) he/she has any flu-like symptoms or close contact with any person under quarantine or with recent travel history. Any person who responds positively to any of these questions will be denied entry into the EGM venue and will not be allowed to attend the EGM; and
 - (e) no refreshment will be served.

The Company's staff and representatives at the EGM venue will assist with crowd control to ensure appropriate social distancing. Please follow their instructions. If anyone disobey these instructions, the Company reserves the right to refuse such person's admission to the EGM venue or, if such person has already entered the EGM venue, to eject such the person from the EGM venue. The EGM venue will be partitioned in accordance with the requirement under the Regulation.

2. Due to the constantly evolving COVID-19 pandemic situation, the Company may implement further changes and precautionary measures in relation to the EGM arrangements at short notice to comply with the requirements of the HKSAR Government. Members should check the Company's website at regular intervals for further announcements and updates on the EGM arrangements. For the avoidance of doubt, the Company reserves the right to change the conditions in relation to the EGM in the event of changes in government regulations and nonadherence to any government regulations and/or precautionary measures in relation to the EGM arrangements by attendees at the EGM.

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DEFINITIONS

In this circular, unless the context other requires, the following expressions shall have the following meanings:

“Board”	the board of Directors
“Company”	Convoy Global Holdings Limited, a company incorporated in the Cayman Islands with limited liability, the issued Shares of which are listed on the Main Board of the Stock Exchange
“Director(s)”	the director(s) of the Company from time to time
“EGM”	the extraordinary general meeting of the Company convened to be held at 1/F., Trust Tower, 68 Johnston Road, Wan Chai, Hong Kong on 17, March 2021 at 6:00 p.m. for the Shareholders to consider and, if thought fit, approve the resolutions set out in the Notice of EGM to remove the present Directors and appoint new Directors, or any adjournment thereof
“Group”	the Company and its subsidiaries from time to time
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Notice of EGM”	the notice to convene the EGM to consider and, if thought fit, approve the resolutions set out therein to remove the present Directors and appoint new Directors
“Share(s)”	the ordinary share(s) of HK\$0.10 each in the share capital of the Company
“Shareholder(s)”	member(s) of the Company as defined in the Articles of Association of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“%”	per cent.

LETTER FROM THE BOARD



CONVOY GLOBAL HOLDINGS LIMITED

康宏環球控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1019)

Executive Directors:

Mr. Ng Wing Fai
Mr. Yap E Hock
Mr. Shin Kin Man
Mr. Lee Jin Yi
Ms. Wong Suet Fai
Mr. Chung Kwok Wai, Kelvin

Registered Office:

Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman
KY1-1111
Cayman Islands

Non-executive Directors:

Mr. Johnny Chen (*Chairman*)
Mr. Chen Shih-pin

*Head office and principal place of
business in Hong Kong:*

Trust Tower
68 Johnston Road
Wan Chai, Hong Kong

Independent non-executive Directors:

Mr. Pun Tit Shan
Mrs. Fu Kwong Wing Ting, Francine
Mr. Pak Wai Keung, Martin
Mr. Yan Tat Wah
Mr. Lam Kwok Cheong
Ms. Carrie Bernadette Ho

10 February 2021

To the Shareholders

Dear Sir or Madam,

INFORMATION ACCOMPANYING

NOTICE OF EXTRAORDINARY GENERAL MEETING

The Board has resolved to convene the EGM whereby resolutions will be proposed to remove the present Directors and appoint new Directors.

LETTER FROM THE BOARD

Pursuant to Rule 13.74 of the Listing Rules, a listed issuer shall disclose the details required under Rule 13.51(2) of the Listing Rules of any proposed new director in the notice or accompanying circular to its shareholders of the relevant general meeting.

The following details of the proposed Directors, which have been reproduced from and are solely based upon the information provided to the Company, are set out in the Appendix to this circular.

The Company has yet to receive any confirmation from the proposed director indicating his/her willingness to be elected as director of the Company.

Shareholders should note that the details of the proposed Directors as set out in the Appendix to this circular have been reproduced from and are solely based upon the information provided to the Company. The Board has not verified the particulars of the proposed Directors stated in the Appendix to this circular. Accordingly, no recommendation has been made by the Board or the nomination committee of the Company with regard to their proposed appointment. Further, the Board is not in a position to comment on whether there is any matter regarding their proposed appointment that needs to be brought to the attention of the Shareholders pursuant to Rule 13.51(2) of the Listing Rules in relation to each of the proposed Directors.

Your attention is drawn to the information set out in the Appendix to this circular.

Yours faithfully
On behalf of the Board of
CONVOY GLOBAL HOLDINGS LIMITED
JOHNNY CHEN
Chairman and Non-executive Director

The information set out in this Appendix is reproduced verbatim from information received by the Company. The Board has not verified the information and accepts no responsibility for any errors or omissions.

PROPOSED DIRECTORS

Professor Frederick Ma Si-Hang

Professor Frederick Ma Si-Hang, GBS, JP (馬時亨) (“Professor Ma”), aged 68, graduated with a Bachelor of Arts (Honours) degree from the University of Hong Kong in 1973 majoring in economics and history. Since graduation, he had taken up different major positions of various local and overseas banks, financial institutions and major companies, including Chase Manhattan Bank, Royal Bank of Canada Dominion Securities, JP Morgan Chase, Kumagai Gumi (HK) Limited and Pacific Century Cyberworks Limited. He has rich experience in banking and financial sector. In 2002, he joined the Hong Kong Government as the Secretary for Financial Services and the Treasury and assumed the post of Secretary for Commerce and Economic Development in 2007. He resigned from the Government in July 2008 due to medical reasons. In October 2008, he was appointed as an Honorary Professor of the School of Economics and Finance at the University of Hong Kong. Professor Ma was appointed as a Member of the International Advisory Council of China Investment Corporation in July 2009. In December 2011, he was appointed as a Permanent Honourable President of Hong Kong Special Schools Council. In January 2013, He was appointed as a member of Global Advisory Council of the Bank of America. In August 2013, he was appointed as an Honorary Professor of the Faculty of Business Administration at the Chinese University of Hong Kong. In October 2014, he was conferred the Honorary Doctor of Social Sciences by Lingnan University. In October 2016, he was conferred the Honorary Doctor of Social Sciences by City University of Hong Kong. In April 2017, he was appointed as the Council Chairman of The Education University of Hong Kong. In March 2018, he was appointed as a member of the Chief Executive’s Council of Advisers on Innovation and Strategic Development. In July 2019, he was appointed as a member of International Advisory Council of Investcorp. Currently, he is an Independent Non-Executive Director of COSCO Shipping Holdings Co., Ltd., FWD Group and Guangshen Railway Company Limited, a director of New Frontier Corporation.

Save as disclosed herein, as at the date of this letter, Professor Ma has confirmed that he:

- (i) does not hold any directorship in other listed companies, the securities of which are listed on any securities market in Hong Kong or overseas in the last three years;
- (ii) he does not hold any position in any members of the Group;
- (iii) he does not have any interest in or is deemed to be interested in any shares or underlying shares of the Company or its associated corporations within the meaning of Part XV of the Securities and Futures Ordinance;
- (iv) he does not have any other relationship with any other directors of the Company, senior management, substantial shareholders or controlling shareholders (within the meaning of the Listing Rules); and

- (v) there is no other information which requires to be disclosed pursuant to Rule 13.51(2) of the Listing Rules nor is there any other matter regarding his appointment that need to be brought to the attention of the shareholders of the Company and/or the Stock Exchange.

Mr. Shek Lai Him Abraham

Mr. Shek Lai Him Abraham (石禮謙) (“Mr. Shek”), aged 75, graduated from the University of Sydney in 1969 with a Bachelor of Arts Degree and 1970 with a Diploma in Education. He was appointed as a Justice of the Peace in 1995 and was awarded the Silver Bauhinia Star and the Gold Bauhinia Star by the government of the Hong Kong Special Administrative Region (the “HKSAR”) in 2007 and 2013 respectively. Mr. Shek is a member of the HKSAR Legislative Council representing the Real Estate and Construction Functional Constituency, a member of the Advisory Committee on Corruption of the Independent Commission Against Corruption, a non-executive director of the Mandatory Provident Fund Schemes Authority, a member of the Court and Council of The University of Hong Kong and a honorary member of Court of The Hong Kong University of Science & Technology.

Currently, Mr. Shek is an independent non-executive director of Landing International Development Limited (stock code: 582), China Resources Cement Holdings Limited (stock code: 1313), Chuang’s China Investments Limited (stock code: 298), Chuang’s Consortium International Limited (stock code: 367), Cosmopolitan International Holdings Limited (stock code: 120), Country Garden Holdings Company Limited (stock code: 2007), CSI Properties Limited (stock code: 497), Everbright Grand China Assets Limited (stock code: 3699), Far East Consortium International Limited (stock code: 35), Goldin Financial Holdings Limited (stock code: 530), Hao Tian International Construction Investment Group Ltd. (stock code: 1341), ITC Properties Group Limited (stock code: 199), Lai Fung Holdings Limited (stock code: 1125), Lifestyle International Holdings Limited (stock code: 1212), NWS Holdings Limited (stock code: 659), Paliburg Holdings Limited (stock code: 617) and SJM Holdings Limited (stock code: 880), all being listed public companies in Hong Kong. He is also an independent non-executive director of Eagle Asset Management (CP) Limited (the manager of Champion Real Estate Investment Trust (stock code: 2778)) and Regal Portfolio Management Limited (the manager of Regal Real Estate Investment Trust (stock code: 1881)), both trusts are listed on the Stock Exchange. He is also the Honorary Chairman and a member of the audit committee of Chuang’s China Investments Limited (stock code: 298), and a member of the audit committee of Hao Tian International Construction Investment Group Ltd. (stock code: 1341).

During the last three years, Mr. Shek was an independent non-executive director of Hop Hing Group Holdings Limited (stock code: 47), Midas International Holdings Limited (now known as Magnus Concordia Group Limited) (stock code: 1172) and MTR Corporation Limited (stock code: 66), all being listed public companies in Hong Kong.

Save as disclosed herein, as at the date of this letter, Mr. Shek has confirmed that he:

- (i) does not hold any directorship in other listed companies, the securities of which are listed on any securities market in Hong Kong or overseas in the last three years;

- (ii) he does not hold any position in any members of the Group;
- (iii) he does not have any interest in or is deemed to be interested in any shares or underlying shares of the Company or its associated corporations within the meaning of Part XV of the Securities and Futures Ordinance;
- (iv) he does not have any other relationship with any other directors of the Company, senior management, substantial shareholders or controlling shareholders (within the meaning of the Listing Rules); and
- (v) there is no other information which requires to be disclosed pursuant to Rule 13.51(2) of the Listing Rules nor is there any other matter regarding his appointment that need to be brought to the attention of the shareholders of the Company and/or the Stock Exchange.

Mr. Kwok Hiu Kwan

Mr. Kwok Hiu Kwan (郭曉群) (“Mr. Kwok”), aged 29, has been an executive director of Kaisa Group Holdings Limited (“Kaisa Group”) since 6 April 2020.

Since March 2020, he has been appointed as the chairman of the Shanghai region of the Kaisa Group. He is responsible for overseeing the Kaisa Group’s business (including mergers and acquisitions, property developments, investments and financing) and business development in Shanghai. Mr. Kwok was the vice president of the real estate and wealth management of the Kaisa Group’s Shanghai region from May 2018 to March 2020.

Mr. Kwok graduated from Essex University in the United Kingdom with a bachelor’s degree in finance management in July 2013 and obtained a master in sociology from University College London in the United Kingdom in July 2014.

As at the date of this letter, Mr. Kwok has confirmed that:

- (i) except for being an executive director of Kaisa Group, he does not hold any other directorship in other public companies the securities of which are listed on any securities market in Hong Kong or overseas in the last three years preceding the date of this letter or any other major appointments and professional qualifications;
- (ii) he does not hold any position in any members of the Group;
- (iii) except for holding 4,468,184,000 shares of the Company, he does not have any interest in or is deemed to be interested in any shares or underlying shares of the Company or its associated corporations within the meaning of Part XV of the Securities and Futures Ordinance;
- (iv) except for being a substantial shareholder of the Company, he does not have any other relationship with any other directors of the Company, senior management, substantial shareholders or controlling shareholders (within the meaning of the Listing Rules); and

- (v) there is no other information which requires to be disclosed pursuant to Rule 13.51(2) of the Listing Rules nor is there any other matter regarding his appointment that need to be brought to the attention of the shareholders of the Company and/or the Stock Exchange.

Dr. Tam Lai Ling

Dr. Tam Lai Ling (譚禮寧) (“Dr. Tam”), aged 57, joined Kaisa Group in 2010, and was appointed as Vice Chairman and Executive Director. Since 2015, he has been redesignated as a senior advisor of Kaisa Group. Dr. Tam is primarily responsible for formulation of investment and financing strategies of Kaisa Group. He was an executive director and the chief financial officer of a number of leading property developers in the People’s Republic of China prior to joining Kaisa Group. From December 2007 to November 2008, Dr. Tam was an executive director of SPG Land (Holdings) Limited where he was responsible for the corporate finance activities and investor relations of the Company. From April 2005 to November 2007, Dr. Tam was the deputy managing director and the chief financial officer of Hopson Development Holdings Ltd., where he was responsible for formulating the financing strategy, as well as their execution. Dr. Tam also served as an independent non-executive director of Tsingtao Brewery Company Limited. From March 1998 to April 2005, Dr. Tam worked for ICEA Capital Limited for 7 years. His last position was the managing director of its investment banking division, during which he executed a wide variety of corporate finance transactions, including merger and acquisitions, and debt and equity financings. Prior to that, Dr. Tam also worked for major international investment banks in the area of corporate finance, and a multi-national oil company in the area of business development.

Dr. Tam received his bachelor’s degree of science from the University College London, University of London in 1985 and a Ph.D. from the University of Cambridge in 1990. He is also a Chartered Financial Analyst.

Dr. Tam has been the executive chairman of the board of Nam Tai Property Inc. (NYSE symbol: NTP) since 21 September 2020.

As at the date of this letter, Dr. Tam has confirmed that:

- (i) he does not hold any other directorship in other public companies the securities of which are listed on any securities market in Hong Kong or overseas in the last three years preceding the date of this letter or any other major appointments and professional qualifications;
- (ii) he does not hold any position in any members of the Group;
- (iii) he does not have any interest in or is deemed to be interested in any shares or underlying shares of the Company or its associated corporations within the meaning of Part XV of the Securities and Futures Ordinance;
- (iv) he does not have any other relationship with any other directors of the Company, senior management, substantial shareholders or controlling shareholders (within the meaning of the Listing Rules); and

- (v) there is no other information which requires to be disclosed pursuant to Rule 13.51(2) of the Listing Rules nor is there any other matter regarding his appointment that need to be brought to the attention of the shareholders of the Company and/or the Stock Exchange.

Mr. Habibullah Abdul Rahman

Mr. Habibullah Abdul Rahman (“Mr. Rahman”), aged 56, is currently a senior consultant of Kaisa Group Holdings Ltd (“Kaisa”).

Mr. Rahman joined Kaisa in June 2015 as senior financial consultant. From 24 May 2016 to 2 May 2018, he was appointed the Chief Financial Officer and company secretary of Kaisa. He has over 29 years of experience in accounting and finance fields. Prior to joining Kaisa, he worked as an audit manager in an international accounting firm in Hong Kong and the chief financial officer and financial controller in various listed companies in Hong Kong.

Mr. Rahman received his Master in Business Administration from Henley Business School of the United Kingdom and Master in Social Science from the Chinese University of Hong Kong. He is a fellow member of both the Association of Chartered Certified Accountants and the Hong Kong Institute of Certified Public Accountants.

As at the date of this letter, Mr. Rahman has confirmed that:

- (i) he does not hold any other directorship in other public companies the securities of which are listed on any securities market in Hong Kong or overseas in the last three years preceding the date of this letter or any other major appointments and professional qualifications;
- (ii) he does not hold any position in any members of the Group;
- (iii) he does not have any interest in or is deemed to be interested in any shares or underlying shares of the Company or its associated corporations within the meaning of Part XV of the Securities and Futures Ordinance;
- (iv) he does not have any other relationship with any other directors of the Company, senior management, substantial shareholders or controlling shareholders (within the meaning of the Listing Rules); and
- (v) there is no other information which requires to be disclosed pursuant to Rule 13.51(2) of the Listing Rules nor is there any other matter regarding his appointment that need to be brought to the attention of the shareholders of the Company and/or the Stock Exchange.

Mr. Terence Shu-Yuen Cheng

Mr. Terence Shu-Yuen Cheng (鄭樹源) (“Mr. Cheng”), aged 46, has over 19 years’ experience in managing fixed income portfolios. Mr. Cheng is currently the Vice President of Kapital Investment Group Ltd. From February 2013 to May 2020, Mr. Cheng worked for

HuaAn Asset Management (Hong Kong) Limited, responsible for managing its fixed income investment portfolios in Hong Kong. Between 2009 and 2012, Mr. Cheng was the Chief Investment Officer for Kaisen Asset Management Limited. Mr. Cheng was a Senior Credit Analyst at Och-Ziff Capital Management (Hong Kong) Limited, director of fixed income investments team of Asia for UBS Global Asset Management (Hong Kong) Limited, and portfolio manager at First State Investments (Hong Kong) Limited.

Mr. Cheng is a holder of Chartered Financial Analyst, Certified Financial Risk Manager and Associate Member of Hong Kong Institute of Certified Public Accountants. Mr. Cheng was graduated in the University of Hong Kong with first class honors. He also holds a Master degree from University of Bath and Master degree in Finance from the Chinese University of Hong Kong.

As at the date of this letter, Mr. Cheng has confirmed that:

- (i) he does not hold any other directorship in other public companies the securities of which are listed on any securities market in Hong Kong or overseas in the last three years preceding the date of this letter or any other major appointments and professional qualifications;
- (ii) he does not hold any position in any members of the Group;
- (iii) he does not have any interest in or is deemed to be interested in any shares or underlying shares of the Company or its associated corporations within the meaning of Part XV of the Securities and Futures Ordinance;
- (iv) he does not have any other relationship with any other directors of the Company, senior management, substantial shareholders or controlling shareholders (within the meaning of the Listing Rules); and
- (v) there is no other information which requires to be disclosed pursuant to Rule 13.51(2) of the Listing Rules nor is there any other matter regarding his appointment that need to be brought to the attention of the shareholders of the Company and/or the Stock Exchange.

Mr. Li Min

Mr. Li Min (李敏) (“Mr. Li”) is currently a consultant for Kaisa Financial Group. He used to work for Goldman Sachs, Yuanta, China International Capital, China Securities International as a research analyst and investment banker. He holds a Master of Business Administration degree from Duke University, a Master of Computer Science degree from National University of Singapore, as well a bachelor degree from Nanyang Technological University.

He has over 15 years of experience in the financial industry, and has worked in Singapore, United States, Taiwan, Hong Kong, and mainland China. Mr. Li is currently licensed by Hong Kong Securities and Futures Commission as the Responsible Officer for Type 1, 4 and 9 regulated activities.

He is well familiar with Hong Kong and regional financial regulations. He used to be licensed as a securities analyst in Taiwan and mainland China as well.

As at the date of this letter, Mr. Li has confirmed that:

- (i) he does not hold any other directorship in other public companies the securities of which are listed on any securities market in Hong Kong or overseas in the last three years preceding the date of this letter or any other major appointments and professional qualifications;
- (ii) he does not hold any position in any members of the Group;
- (iii) he does not have any interest in or is deemed to be interested in any shares or underlying shares of the Company or its associated corporations within the meaning of Part XV of the Securities and Futures Ordinance;
- (iv) he does not have any other relationship with any other directors of the Company, senior management, substantial shareholders or controlling shareholders (within the meaning of the Listing Rules); and
- (v) there is no other information which requires to be disclosed pursuant to Rule 13.51(2) of the Listing Rules nor is there any other matter regarding his appointment that need to be brought to the attention of the shareholders of the Company and/or the Stock Exchange.

NOTICE OF EXTRAORDINARY GENERAL MEETING



CONVOY GLOBAL HOLDINGS LIMITED

康宏環球控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1019)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting (the “**Meeting**”) of Convoy Global Holdings Limited (the “**Company**”) will be held at 1/F., Trust Tower, 68 Johnston Road, Wan Chai, Hong Kong on 17, March 2021 at 6:00 p.m. for the purpose of considering and passing the following ordinary resolutions:

ORDINARY RESOLUTIONS

1. “**THAT** Mr. Johnny Chen be and is hereby removed as a director of the Company pursuant to article 83(5) of the articles of association of the Company with immediate effect upon passing of this resolution.”
2. “**THAT** Mr. Ng Wing Fai be and is hereby removed as a director of the Company pursuant to article 83(5) of the articles of association of the Company with immediate effect upon passing of this resolution.”
3. “**THAT** Mr. Lee Jin Yi be and is hereby removed as a director of the Company pursuant to article 83(5) of the articles of association of the Company with immediate effect upon passing of this resolution.”
4. “**THAT** Mr. Yap E Hock be and is hereby removed as a director of the Company pursuant to article 83(5) of the articles of association of the Company with immediate effect upon passing of this resolution.”
5. “**THAT** Mr. Shin Kin Man be and is hereby removed as a director of the Company pursuant to article 83(5) of the articles of association of the Company with immediate effect upon passing of this resolution.”
6. “**THAT** Ms. Wong Suet Fai be and is hereby removed as a director of the Company pursuant to article 83(5) of the articles of association of the Company with immediate effect upon passing of this resolution.”
7. “**THAT** Mr. Pun Tit Shan be and is hereby removed as a director of the Company pursuant to article 83(5) of the articles of association of the Company with immediate effect upon passing of this resolution.”
8. “**THAT** Mrs. Fu Kwong Wing Ting, Francine be and is hereby removed as a director of the Company pursuant to article 83(5) of the articles of association of the Company with immediate effect upon passing of this resolution.”

NOTICE OF EXTRAORDINARY GENERAL MEETING

9. “**THAT** Mr. Pak Wai Keung, Martin be and is hereby removed as a director of the Company pursuant to article 83(5) of the articles of association of the Company with immediate effect upon passing of this resolution.”
10. “**THAT** Mr. Yan Tat Wah be and is hereby removed as a director of the Company pursuant to article 83(5) of the articles of association of the Company with immediate effect upon passing of this resolution.”
11. “**THAT** Mr. Chung Kwok Wai, Kelvin be and is hereby removed as a director of the Company pursuant to article 83(5) of the articles of association of the Company with immediate effect upon passing of this resolution.”
12. “**THAT** Mr. Chen Shih-pin be and is hereby removed as a director of the Company pursuant to article 83(5) of the articles of association of the Company with immediate effect upon passing of this resolution.”
13. “**THAT** Mr. Lam Kwok Cheong be and is hereby removed as a director of the Company pursuant to article 83(5) of the articles of association of the Company with immediate effect upon passing of this resolution.”
14. “**THAT** Ms. Carrie Bernadette Ho be and is hereby removed as a director of the Company pursuant to article 83(5) of the articles of association of the Company with immediate effect upon passing of this resolution.”
15. “**THAT** Professor Frederick Ma Si-Hang be and is hereby appointed as a director of the Company pursuant to article 83(6) of the articles of association of the Company with immediate effect upon passing of this resolution.”
16. “**THAT** Mr. Shek Lai Him Abraham be and is hereby appointed as a director of the Company pursuant to article 83(6) of the articles of association of the Company with immediate effect upon passing of this resolution.”
17. “**THAT** Mr. Kwok Hiu Kwan be and is hereby appointed as a director of the Company pursuant to article 83(6) of the articles of association of the Company with immediate effect upon passing of this resolution.”
18. “**THAT** Dr. Tam Lai Ling be and is hereby appointed as a director of the Company pursuant to article 83(6) of the articles of association of the Company with immediate effect upon passing of this resolution.”
19. “**THAT** Mr. Habibullah Abdul Rahman be and is hereby appointed as a director of the Company pursuant to article 83(6) of the articles of association of the Company with immediate effect upon passing of this resolution.”
20. “**THAT** Mr. Terence Shu-Yuen Cheng be and is hereby appointed as a director of the Company pursuant to article 83(6) of the articles of association of the Company with immediate effect upon passing of this resolution.”

NOTICE OF EXTRAORDINARY GENERAL MEETING

21. “**THAT** Mr. Li Min be and is hereby appointed as a director of the Company pursuant to article 83(6) of the articles of association of the Company with immediate effect upon passing of this resolution.”

By order of the Board
CONVOY GLOBAL HOLDINGS LIMITED
Johnny Chen
Chairman and Non-executive Director

Hong Kong, 10 February 2021

Registered office:
Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman
KY1-1111
Cayman Islands

*Head office and principal place of business
in Hong Kong:*
Trust Tower
68 Johnston Road
Wan Chai, Hong Kong

Notes:

1. Any member of the Company entitled to attend and vote at the Meeting is entitled to appoint a proxy to attend and vote instead of him/her/it. A member of the Company who is the holder of two or more shares of the Company may appoint more than one proxy to represent him/her/it and vote on his/her/its behalf at the Meeting. A proxy need not be a member of the Company.
2. To be valid, a proxy form, together with any power of attorney or other authority (if any) under which it is signed or a certified copy thereof, must be lodged with the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong not less than 48 hours before the time appointed for holding the Meeting or any adjournment thereof (as the case may be).
3. Delivery of an instrument appointing a proxy shall not preclude a member of the Company from attending and voting in person at the Meeting or any adjournment thereof (as the case may be) and in such event, the instrument appointing a proxy shall be deemed to be revoked.
4. The register of members of the Company will be closed from 12 March 2021 to 17 March 2021, both days inclusive, for the purpose of determining the identity of shareholders who are entitled to attend and vote at the Meeting. In order to be eligible to attend and vote at the Meeting, all transfers of shares accompanied by the relevant share certificates and transfer forms must be lodged with the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong not later than 4:30 p.m. on 11 March 2021.
5. As at the date of this notice, the executive Directors are Mr. Ng Wing Fai, Mr. Yap E Hock, Mr. Shin Kin Man, Mr. Lee Jin Yi, Ms. Wong Suet Fai and Mr. Chung Kwok Wai, Kelvin; the non-executive Directors are Mr. Johnny Chen (Chairman) and Mr. Chen Shih-pin; and the independent non-executive Directors are Mr. Pun Tit Shan, Mrs. Fu Kwong Wing Ting, Francine, Mr. Pak Wai Keung, Martin, Mr. Yan Tat Wah, Mr. Lam Kwok Cheong and Ms. Carrie Bernadette Ho.