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**INTELLINSIGHT HOLDINGS LIMITED**

*(Incorporated in the British Virgin Islands  
with limited liability)*

**POLYTEC ASSET HOLDINGS LIMITED**

**保利達資產控股有限公司\***  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 208)**

## **JOINT ANNOUNCEMENT**

**(1) PROPOSED PRIVATIZATION OF  
POLYTEC ASSET HOLDINGS LIMITED  
BY INTELLINSIGHT HOLDINGS LIMITED  
BY WAY OF A SCHEME OF ARRANGEMENT  
UNDER SECTION 86 OF THE COMPANIES ACT;**

**AND**

**(2) PROPOSED WITHDRAWAL OF LISTING**

**EXTENSION OF TIME FOR DESPATCH OF  
THE SCHEME DOCUMENT**

**Joint Financial Advisers to Intellinsight Holdings Limited**



**BOCI ASIA LIMITED**



**SOMERLEY CAPITAL LIMITED**

**Independent Financial Adviser to the Independent Board Committee**



Reference is made to the joint announcement issued by the Offeror and the Company regarding the Proposal dated 21 January 2021 (the “**Joint Announcement**”). Unless otherwise defined herein, terms used herein shall have the same meanings as defined in the Joint Announcement.

### **EXTENSION OF TIME FOR DESPATCH OF THE SCHEME DOCUMENT**

Under Rule 8.2 of the Takeovers Code, unless the Executive’s consent is obtained, the Scheme Document should be despatched to the Shareholders within 21 days of the Announcement Date, which in this case would be on or before 11 February 2021.

Joint Announcement  
11 February 2021

As stated in the Joint Announcement, the implementation of the Proposal is, and the Scheme will only become effective if, among other conditions, the Scheme is approved at the Court Meeting. The Direction Hearing is required for the Grand Court to issue its directions for convening the Court Meeting.

As additional time is required to finalise the financial information to be included in the Scheme Document (including the financial information of the Company for the year ended 31 December 2020) and to procure the holding of the Direction Hearing thereafter, an application for consent has been made to the Executive and the Executive has granted consent for an extension to the time limit for despatching the Scheme Document from 11 February 2021 to 16 April 2021.

Further announcement(s) will be made by the Offeror and the Company in accordance with the Listing Rules and the Takeovers Code (as the case may be) on the status and progress in connection with the Proposal and the despatch of the Scheme Document as and when appropriate.

A detailed timetable for the Proposal will be set out in the Scheme Document and in the announcement to be jointly made by the Offeror and the Company upon despatch of the Scheme Document.

**WARNING:**

**Shareholders and potential investors of the Company should be aware that the implementation of the Proposal is subject to the Scheme Conditions being fulfilled or waived, as applicable, and thus the Proposal may or may not be implemented and the Scheme may or may not become effective. Shareholders and potential investors of the Company should therefore exercise caution when dealing in the securities of the Company. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisers.**

By Order of the Board of  
**Intellinsight Holdings Limited**  
**Or Wai Sheun**  
*Director*

By Order of the Board of  
**Polytec Asset Holdings Limited**  
**Yeung Kwok Kwong**  
*Executive Director*

Hong Kong, 11 February 2021

*As at the date of this joint announcement, Mr. Or Wai Sheun (Chairman), Mr. Yeung Kwok Kwong, Ms. Wong Yuk Ching and Ms. Chio Koc Ieng are executive Directors; Mr. Lai Ka Fai and Ms. Or Pui Ying, Peranza are non-executive Directors and Mr. Liu Kwong Sang, Dr. Tsui Wai Ling, Carlye and Prof. Dr. Teo Geok Tien Maurice are independent non-executive Directors.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Offeror) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the directors of the Offeror) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.*

*As at the date of this joint announcement, the directors of the Offeror are Mr. Or Wai Sheun, Ms. Ng Chi Man and Mr. Lai Ka Fai.*

*The directors of the Offeror jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Group) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.*

*\* For identification purpose only*