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**勒泰集團有限公司**  
**LERTHAI GROUP LIMITED**

**(In Liquidation)**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 112)**

**INSIDE INFORMATION**

**(1) WINDING UP BY THE COURT;**

**(2) APPOINTMENT OF LIQUIDATORS;**

**AND**

**(3) CONTINUED SUSPENSION OF TRADING**

The announcement is made by Lerthai Group Limited (In Liquidation) (the “**Company**”) pursuant to Rule 13.09 and Rule 13.25 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 3 August 2020, 11 August 2020, 28 October 2020, 2 November 2020, 11 November 2020 and 20 January 2021 in relation to winding up petition against the Company. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the announcements.

**WINDING UP BY THE COURT**

On 25 January 2021, the Company was ordered to be wound up by the High Court of the Hong Kong Special Administrative Region (the “**High Court**”) in HCCW 233/2020.

**APPOINTMENT OF LIQUIDATORS**

On 26 January 2021, the High Court ordered that Messrs. So Man Chun and Jong Yat Kit of PricewaterhouseCoopers Limited be appointed as Joint and Several Liquidators (the “**Liquidators**”) of the Company.

**CONTINUED SUSPENSION OF TRADING**

Trading in the shares of the Company on the Stock Exchange, which has been suspended with effect from 9:00 a.m. on 21 January 2021, remains suspended and will continue to be so until further notice.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

The Company will make further announcements as and when appropriate.

If the shareholders of the Company have any query about the implications of the winding up order, the appointment of Liquidators and the continued suspension of the trading, they should obtain appropriate professional advice.

For and on behalf of  
**Lerthai Group Limited (In Liquidation)**  
**So Man Chun**  
**Jong Yat Kit**  
*Joint and Several Liquidators*  
*acting as agents without personal liabilities*

Hong Kong, 18 February 2021

*On the basis of the information available from the previous announcements made by the Company, immediately before the winding up order was granted against the Company, the executive director, the non-executive directors and the independent non-executive directors are as follows:-*

*Executive Director:*  
Mr. Yang Longfei

*Non – executive Directors:*  
Mr. Chan Ho Yin  
Ms. Chi Lai Man Jocelyn

*Independent Non – executive Directors:*  
Mr. Wong Hon Kit  
Mr. Wong Tat Keung  
Mr. Francis Chiu