
EXPECTED TIMETABLE⁽¹⁾

If there is any change in the following expected timetable, our Company will issue an announcement to be published on the website of the Hong Kong Stock Exchange at www.hkexnews.hk and the website of our Company at www.sciclone.com.

Public Offer commences and WHITE and YELLOW Application Forms available from	9:00 a.m. on Friday, February 19, 2021
Latest time for completing electronic applications under the HK eIPO White Form service through one of the below ways ⁽²⁾ : (1) the IPO App , which can be downloaded by searching “ IPO App ” in App Store or Google Play or downloaded at www.hkeipo.hk/IPOApp or www.tricorglobal.com/IPOApp (2) the designated website www.hkeipo.hk	11:30 a.m. on Wednesday, February 24, 2021
Application lists open ⁽³⁾	11:45 a.m. on Wednesday, February 24, 2021
Latest time for lodging WHITE and YELLOW Application Forms	12:00 noon on Wednesday, February 24, 2021
Latest time for completing payment of HK eIPO White Form applications by effecting internet banking transfer(s) or PPS payment transfer(s)	12:00 noon on Wednesday, February 24, 2021
Latest time for giving electronic application instructions to HKSCC ⁽⁴⁾ ...	12:00 noon on Wednesday, February 24, 2021
Application lists close ⁽³⁾	12:00 noon on Wednesday, February 24, 2021
Expected Price Determination Date ⁽⁵⁾	Wednesday, February 24, 2021
Announcement of the final Offer Price, the results of applications in the Hong Kong Public Offering, the level of indications of interest in the International Offering and the basis of allocation of the Hong Kong Offer Shares under the Hong Kong Public Offering to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on or before ⁽¹⁰⁾	Tuesday, March 2, 2021
Results of allocations in the Hong Kong Public Offering (with successful applicants’ identification document numbers or Hong Kong business registration numbers, where appropriate) to be available through a variety of channels as described in “How to Apply for Hong Kong Offer Shares” from ⁽¹⁰⁾	Tuesday, March 2, 2021
A full announcement containing the information above to be published on the website of the Hong Kong Stock Exchange at www.hkexnews.hk and our Company’s website at www.sciclone.com ⁽⁶⁾ from ⁽¹⁰⁾	Tuesday, March 2, 2021

EXPECTED TIMETABLE⁽¹⁾

Results of allocations in the Hong Kong Public Offering will be available at the “IPO Results” function in the IPO App or at www.tricor.com.hk/ipo/result or www.hkeipo.hk/IPOResult with a “search by ID” function from ⁽¹⁰⁾	Tuesday, March 2, 2021
Dispatch/collection of Share certificates or deposit of the Share certificates into CCASS in respect of wholly or partially successful applications pursuant to the Hong Kong Public Offering on or before ⁽⁷⁾⁽⁹⁾⁽¹⁰⁾	Tuesday, March 2, 2021
Dispatch/collection of refund checks and HK eIPO White Form e-Auto Refund payment instructions in respect of wholly or partially successful applications (if applicable) or wholly or partially unsuccessful applications pursuant to the Hong Kong Public Offering on or before ⁽⁸⁾⁽⁹⁾⁽¹⁰⁾	Tuesday, March 2, 2021
Dealings in Shares on the Hong Kong Stock Exchange expected to commence at 9:00 a.m. on ⁽¹⁰⁾	Wednesday, March 3, 2021

Notes:

- (1) All dates and times refer to Hong Kong local dates and times, except as otherwise stated. For details of the structure of the Global Offering, including conditions of the Hong Kong Public Offering, please refer to the section headed “The Structure of the Global Offering.”
- (2) You will not be permitted to submit your application to the **HK eIPO White Form** Service Provider through the **IPO App** or the designated website at www.hkeipo.hk after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the **IPO App** or the designated website at or before 11:30 a.m., you will be permitted to continue the application process (by completing payment of the application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.
- (3) If there is a tropical cyclone warning signal number 8 or above or a “black” rainstorm warning and/or Extreme Conditions in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, February 24, 2021, the application lists will not open or close on that day. See “How to Apply for Hong Kong Offer Shares — 10. Effects of Bad Weather and/or Extreme Conditions on the Opening of the Application Lists.” If the application lists do not open and close on Wednesday, February 24, 2021, the dates mentioned in this section may be affected. A press announcement will be made by us in such event.
- (4) Applicants who apply for Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC via CCASS should refer to “How to Apply for Hong Kong Offer Shares — 6. Applying by Giving Electronic Application Instructions to HKSCC via CCASS.”
- (5) The Price Determination Date is expected to be on or around Wednesday, February 24, 2021 and, in any event, not later than Thursday, February 25, 2021. If, for any reason, the Offer Price is not agreed between the Joint Representatives (for themselves and on behalf of the other Underwriters) and us by Thursday, February 25, 2021, the Global Offering will not proceed and will lapse.
- (6) Neither our Company’s website or any of the information contained on our Company’s website forms part of this Prospectus.
- (7) Share certificates of the Offer Shares will only become valid at 8:00 a.m., on Wednesday, March 3, 2021 provided that the Global Offering has become unconditional in all respects, and neither of the Underwriting Agreements has been terminated in accordance with its terms. Investors who trade Shares prior to the receipt of Share certificates or the Share certificates becoming valid do so at their own risk.
- (8) e-Auto Refund payment instructions/refund checks will be issued in respect of wholly or partially unsuccessful applications pursuant to the Hong Kong Public Offering and also in respect of wholly or partially successful

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applications in the event that the final Offer Price is less than the price payable per Offer Share on application. Part of the applicant's Hong Kong identity card number or passport number, or, if the application is made by joint applicants, part of the Hong Kong identity card number or passport number of the first-named applicant, provided by the applicant(s) may be printed on the refund check, if any. Such data would also be transferred to a third party for refund purposes. Banks may require verification of an applicant's Hong Kong identity card number or passport number before encashment of the refund check. Inaccurate completion of an applicant's Hong Kong identity card number or passport number may invalidate or delay encashment of the refund checks.

- (9) Applicants who have applied on **WHITE** Application Forms or the **HK eIPO White Form** service for 1,000,000 or more Hong Kong Offer Shares and have provided all information required by the Application Form may collect any refund checks and/or Share certificates in person from our Hong Kong Share Registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, March 2, 2021 or such other date as notified by our Company in the newspapers as the date of dispatch/collection of Share certificates/e-Auto Refund payment instructions/refund checks. Applicants being individuals who are eligible for personal collection must not authorize any other person to collect on their behalf. Applicants being corporations which are eligible for personal collection must attend through their authorized representatives bearing letters of authorization from their corporation stamped with the corporation's chop. Both individuals and authorized representatives of corporations must produce evidence of identity acceptable to our Hong Kong Share Registrar at the time of collection.

Applicants who have applied on **YELLOW** Application Forms for 1,000,000 or more Hong Kong Offer Shares may collect their refund checks, if any, in person but may not collect their Share certificates as such Share certificates will be issued in the name of HKSCC Nominees and deposited into CCASS for the credit to their or the designated CCASS Participants' stock account as stated in their Application Forms. The procedures for collection of refund checks for **YELLOW** Application Form applicants are the same as those for **WHITE** Application Form applicants.

Applicants who have applied for Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC via CCASS should refer to "How to Apply for Hong Kong Offer Shares — 14. Dispatch/Collection of Share Certificates and Refund Monies — Personal Collection — (iv) If you apply via electronic application instructions to HKSCC" for details.

Applicants who have applied through the **HK eIPO White Form** service and paid their applications monies through single bank accounts may have refund monies (if any) dispatched to the bank account in the form of e-Auto Refund payment instructions. Applicants who have applied through the **HK eIPO White Form** service and paid their application monies through multiple bank accounts may have refund monies (if any) dispatched to the address as specified in their application instructions in the form of refund checks by ordinary post at their own risk.

Applicants who have applied for less than 1,000,000 Hong Kong Offer Shares and any uncollected Share certificates and/or refund checks will be dispatched by ordinary post, at the applicants' risk, to the addresses specified in the relevant applications.

Further information is set out in the sections headed "How to Apply for Hong Kong Offer Shares — 13. Refund of Application Monies" and "How to Apply for Hong Kong Offer Shares — 14. Dispatch/Collection of Share Certificates and Refund Monies" in this Prospectus.

- (10) In case a typhoon warning signal no. 8 or above, a black rainstorm warning signal and/or Extreme Conditions between Friday, February 19, 2021 to Wednesday, March 3, 2021, then the day of (i) announcement of results of allocations in the Hong Kong Public Offering; (ii) dispatch of Share certificates and refund checks/**HK eIPO White Form** e-Auto Refund payment instructions; and (iii) dealings in the Shares on the Stock Exchange may be postponed and an announcement may be made in such event.

The above expected timetable is a summary only. For details of the structure of the Global Offering, including its conditions and the procedures for the applications of Hong Kong Offer Shares, see "The Structure of the Global Offering" and "How to Apply for Hong Kong Offer Shares."