

## SHARE CAPITAL

### AUTHORIZED AND ISSUED SHARE CAPITAL

As of the date of this prospectus, the authorized and issued share capital of our Company is as follows:

<b>Authorized Share Capital:</b>	<b>USD</b>
1,000,000,000 Shares .....	50,000
<b>Issued Share Capital:</b>	<b>USD</b>
561,889,763 Shares .....	28,094

Assuming the Over-allotment Option is not exercised at all and without taking into account our Shares to be issued under the Share Plans, the issued share capital of our Company immediately following the completion of the Global Offering will be as follows:

	<b>USD</b>	<b>Approximate percentage of issued share capital</b>
<b>Issued Share Capital:</b>		
561,889,763 Shares in issue immediately before the Global Offering .....	28,094	82.89%
115,984,500 Shares to be issued under the Global Offering (excluding any shares which may be issued under the Over-allotment Option) .....	<u>5,799</u>	<u>17.11%</u>
<u>677,874,263</u> Shares in total .....	<u>33,893</u>	<u>100.00%</u>

Assuming the Over-allotment Option is exercised in full and without taking into account our Shares to be issued under the Share Plans, the issued share capital of our Company immediately following the completion of the Global Offering will be as follows:

	<b>USD</b>	<b>Approximate percentage of issued share capital</b>
<b>Issued Share Capital:</b>		
561,889,763 Shares in issue immediately before the Global Offering .....	28,094	80.82%
133,382,000 Shares to be issued under the Global Offering and Shares may be issued under the Over-allotment Option <sup>(2)</sup> .....	<u>6,669</u>	<u>19.18%</u>
<u>695,271,763</u> Shares in total .....	<u>34,764</u>	<u>100.00%</u>

(1) Our Shares referred to in the above table have been or will be fully paid or credited as fully paid when issued.

(2) Assuming a total of 17,397,500 Shares will be sold and issued upon exercise of the Over-allotment Option in full.

### RANKING

Our Shares are ordinary shares in our share capital and rank equally with all Shares currently in issue or to be issued and, in particular, will rank in full for all dividends or other distributions

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declared, made or paid on our Shares in respect of a record date which falls after the date of this prospectus.

### GENERAL MANDATE TO ISSUE SHARES

Subject to the conditions stated in the section headed “The Structure of the Global Offering — Conditions of the Global Offering” in this prospectus, our Directors have been granted a general unconditional mandate to allot, issue and deal with Shares or securities convertible into Shares or options, warrants or similar rights to subscribe for Shares or such convertible securities and to make or grant offers, agreements or options which would or might require the exercise of such powers, provided that the aggregate nominal value of Shares allotted or agreed to be allotted by the Directors other than pursuant to:

- (a) a rights issue;
- (b) any scrip dividend scheme or similar arrangement providing for the allotment of Shares in lieu of the whole or part of a dividend on Shares in accordance with our Articles of Association;
- (c) a specific authority granted by our Shareholders in general meeting, shall not exceed the aggregate of:
  - (i) 20% of the total nominal value of our share capital in issue immediately following the completion of the Global Offering; and
  - (ii) the total nominal value of our share capital repurchased by us (if any) under the general mandate to repurchase Shares referred to in the section headed “— General Mandate to Buy Back Shares” below.

This general mandate to issue Shares will expire:

- (1) at the conclusion of our next annual general meeting; or
- (2) at the end of the period within which we are required by any applicable law or our Articles of Association to hold our next annual general meeting; or
- (3) when varied or revoked by an ordinary resolution of our Shareholders in general meeting, whichever is the earliest.

For further details of this general mandate, see “Statutory and General Information — A. Further Information about Our Group — 4. Written Resolutions of Our Shareholders” in Appendix V to this prospectus.

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### GENERAL MANDATE TO BUY BACK SHARES

Subject to the conditions stated in the section headed “The Structure of the Global Offering — Conditions of the Global Offering,” our Directors have been granted a general unconditional mandate to exercise all of our powers to buy back Shares with a total nominal value of not more than 10% of the total nominal value of our share capital in issue immediately following the completion of the Global Offering.

This general mandate relates only to purchases made on the Hong Kong Stock Exchange, or on any other stock exchange on which our Shares are listed (and which is recognized by the SFC and the Hong Kong Stock Exchange for this purpose), and made in accordance with the Listing Rules. A summary of the relevant Listing Rules is set out in the section headed “Statutory and General Information — A. Further Information about Our Group — 7. Repurchase of Our Own Securities” in Appendix V to this prospectus.

This general mandate to buy back Shares will expire:

- (i) at the conclusion of our next annual general meeting; or
- (ii) at the end of the period within which we are required by any applicable law or our Articles of Association to hold our next annual general meeting; or
- (iii) when varied or revoked by an ordinary resolution of our Shareholders in general meeting,

whichever is the earliest.

For further details of this general mandate, see “Statutory and General Information — A. Further Information about Our Group — 4. Written Resolutions of Our Shareholders” in Appendix V to this prospectus.