

1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to a copy of this prospectus and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) copies of each of the **WHITE, YELLOW** and **GREEN** Application Forms;
- (b) a copy of each of the material contracts referred to the section headed “Statutory and General Information — B. Further Information About Our Business — 1. Summary of Material Contracts” in Appendix V to this prospectus; and
- (c) the written consents referred to in the section headed “Statutory and General Information — E. Other Information — 8. Consents of Experts” in Appendix V to this prospectus.

2. DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the Hong Kong office of Clifford Chance at 27/F, Jardine House, One Connaught Place, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) our Memorandum and Articles of Association;
- (b) the Accountant’s Report of our Group and the report on the unaudited pro forma financial information of our Group issued by PricewaterhouseCoopers, the texts of which are respectively set out in Appendix I and Appendix II to this prospectus;
- (c) the audited consolidated financial statements of our Company for the three years ended December 31, 2017, 2018 and 2019 and the nine months ended September 30, 2020;
- (d) the letters from PricewaterhouseCoopers and the Joint Sponsors relating to the profit estimate, the texts of which are set out in Appendix III to this prospectus;
- (e) the legal opinions issued by Tian Yuan Law Firm, our PRC Legal Advisor, in respect of certain aspects of our Group and the property interests of our Group;
- (f) the letter of advice issued by Maples and Calder (Hong Kong) LLP, our Cayman legal advisor, in respect of certain aspects of the Cayman Companies Act referred to in Appendix IV to this prospectus;
- (g) the Cayman Companies Act;
- (h) the report issued by Frost & Sullivan, the summary of which is set forth in the section headed “Industry Overview” in this prospectus;
- (i) the material contracts referred to the section headed “Statutory and General Information — B. Further Information About Our Business — 1. Summary of Material Contracts” in Appendix V to this prospectus;

- (j) the written consents referred to in the section headed “Statutory and General Information — E. Other Information — 8. Consents of Experts” in Appendix V to this prospectus;
- (k) terms of the Option Incentive Plan, Post-IPO Option Plan and Post-IPO RSU Plan;
- (l) a full list of all the grantees who has been granted options under the Option Incentive Plan, containing all details as required under Rule 17.02(1)(b), paragraph 27 of Appendix 1A to the Listing Rules and paragraph 10 of Part I of the Third Schedule to the Companies (Winding Up and Miscellaneous Provisions) Ordinance; and
- (m) the service contract and letters of appointment with our Directors referred to in section headed “Statutory and General Information — C. Further Information about our Directors and Substantial Shareholders — 2. Particulars of Service Contract and Letters of Appointment” in Appendix V to this prospectus.