

# Company Information Sheet

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*(a company continued under the laws of British Columbia, Canada with limited liability)*  
(Stock Code: 1878)

This information sheet is provided for the purpose of giving information to the public about SouthGobi Resources Ltd. (the “Company”) as at the date specified. The information does not purport to be a complete summary of information about, or relevant to, the Company and/or its securities.

## RESPONSIBILITY STATEMENT

The directors of the Company as of the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any information inaccurate or misleading.

The directors of the Company also collectively and individually undertake to publish on a yearly basis, when the Company publishes its annual report, this information sheet reflecting the changes made.

## Summary Content

<b>Document Type</b>	<b>Date</b>
PART A      Summary of waivers and exemptions Latest version .....	February 18, 2021
PART B      Foreign Laws and Regulations Latest version.....	February 18, 2021
PART C      Constitutional Documents Latest version.....	October 10, 2014
PART D      Definitions Latest version.....	October 10, 2014

Original date of this information sheet: October 10, 2014

Date of this information sheet: February 18, 2021

If there is any inconsistency or discrepancy between the English version and the Chinese version, the English version shall prevail.