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EIH

ENERGY INTERNATIONAL INVESTMENTS HOLDINGS LIMITED
能源國際投資控股有限公司 *

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 353)

PROFIT WARNING

This announcement is made by Energy International Investments Holdings Limited (the "**Company**", together with its subsidiaries, collectively the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance, Chapter 571 of the Laws of Hong Kong.

Based on the preliminary review on the unaudited management accounts of the Group for the twelve months period ended 31 December 2020 ("**FP2020**") and information currently available to the board of directors of the Company (the "**Board**"), the Board wishes to inform the shareholders (the "**Shareholders**") and potential investors of the Company that the Group expects to record: (i) a fair value loss on investment in securities held by the Group of approximately HK$11 million in FP2020 as compared to the fair value gain of approximately HK$16 million for the financial year ended 31 December 2019 ("**FY2019**"); (ii) an increase in revenue and gross profit of approximately HK$25 million respectively in FP2020 as compared to FY2019; (iii) a decrease in the Group's profit for the period from approximately HK$47 million in FY2019 to approximately HK$34 million in FP2020, principally due to the decrease in fair value of the investment in securities as explained above (although partially offset by the increases in revenue and gross profit) and the non-recurrence of the profit from discontinued operation and disposal gain of oil production segment in the aggregate amount of approximately HK$11 million in FY2019; and (iv) a loss attributable to owners of the Company in FP2020 of approximately HK$3 million as compared to the profit attributable to owners of the Company in FY2019 of approximately HK$20 million mainly as a result of the above and the decrease in profit sharing ratio after the deemed disposal of the Group's the oil and liquefied chemical terminal segment as detailed in the Company's announcement dated 3 July 2019.

* *For identification purpose only*

The Company is still in the process of finalising the unaudited second interim results of the Group for FP2020 as detailed in the Company's announcement dated 30 December 2020 regarding the change of financial year end date. The information contained in this announcement is only based on the preliminary assessment by the management of the Company by reference to the information currently available, and is not based on any financial data or information that has been reviewed or audited by the Company's auditor. Shareholders and potential investors are advised to read carefully the announcement of the second interim results of the Group for FP2020 which is currently expected to be published in February 2021.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Energy International Investments Holdings Limited
Lan Yongqiang
Chairman

Hong Kong, 22 February 2021

As at the date of this announcement, the executive directors of the Company are Mr. Lan Yongqiang (Chairman), Mr. Wang Feng (Vice Chairman), Mr. Chan Wai Cheung Admiral, Mr. Cao Sheng, Mr. Yu Zhiyong and Dr. Lei Liangzhen; and the independent non-executive directors of the Company are Mr. Tang Qingbin, Mr. Wang Jinghua and Mr. Fung Nam Shan.