

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 28/02/2021					
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer 0015			Holdings Limited ators Appointed)		
Date Submitted 01/03	3/2021				
I. Movements in Authorised Share Ca	pital				
1. Ordinary Shares					
(1) Stock code :00155Desc	cription:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	100,000,000,000	HK\$0.01	HK\$1,000,000,000		
Increase/(decrease)	NIL		NIL		
Balance at close of the month	100,000,000,000	HK\$0.01	HK\$1,000,000,000		
(2) Stock code :Desc	cription :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares				
Stock code :	Descrip	ption:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pred	ceding month			
Increase/(decrease)				
Balance at close of the	month			
3. Other Classes of Sha	ares			
Stock code :	Descrip	ption:		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pred	ceding month			
Increase/(decrease)				
Balance at close of the	month			
Total authorised share (currency):	capital at the end	of the month (State	HK\$	\$1,000,000,000
II. Movements in Issue	d Share Capital			
	No. of oro	dinary shares (2)	No of preference shares	e No. of other classes of shares
Balance at close of preceding month	1,538,526,148			
Increase/ (decrease) during the month		-, ,		
Balance at close of the				

1,538,526,148

month

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	Share Option				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
approval date (dd/mm/yyyy) and -		Movement dur	ring the month		thereto	as at close of the month	
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1. granted on							
27 July 2012							
at exercise price							
HK\$0.29							
AGM on							
(1/8/2011)							
ordinary shares	NIL	NIL	NIL	NIL	NIL	58,950,000	
( <i>Note 1</i> )							
		7	Total A. (Ordi	nary shares)	NIL		
			(Prefer	ence shares)	N/A		
			(	Other class)	N/A		
Total funds raised du	ring the month	n from exercise o		,			
options (State current			· <del>-</del>				
- F			-				

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_				
	_				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  2.	( / / )	-			
	- 				
Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )	-			
J.	<del>-</del> _				
	- 				
Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	<del>-</del> -			
4.	- - 				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		- -			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
	Tota	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible notes issued upon completion of the HK\$ Acquisition Agreement dated 40,742,000 N/A 40,742,000 N/A 32,803,542 7 February 2011 Stock code (if listed) 155 Class of shares issuable (Note 1) ordinary Subscription price HK\$1.242 EGM approval date (if applicable) (28/03/2011) (dd/mm/yyyy)) 2. Convertible bonds may be issued pursuant to the Sales & Purchase Agreement and Restructuring Agreement dated 2 September 2016 and the Supplemental Sales & Purchase Agreement and Supplemental Restructuring Agreement dated N/A 8,000,000,000 HK\$ 120,000,000 120,000,000 N/A 14 February 2017 Stock code (if listed) 155 Class of shares issuable (Note 1) ordinary Subscription price HK\$0.015 EGM approval date (if applicable) (dd/mm/yyyy) (N/A)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) (Other class) N/A

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other <a href="mainto:them.es">than under Share Option Schemes</a>)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / )		
shares (Note 1)		
2		
shares (Note 1)		
3		
-		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

Class of shares issuable (Note 1)  1. Rights issue At State HK\$ Issue and allotment date: (dd/mm/yyyy)  Announcement date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  2. Open offer At State price: currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (// / )  Class of shares issuable (Note 1)  Class of shares issuable (Note 1)			n Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	shares of
Announcement date: (//) (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment (//) (dd/mm/yyyy)  EGM approval date: (//) (dd/mm/yyyy)  Class of shares issuable (Note 1)  Sue and allotment (//) (dd/mm/yyyy)  Class of shares issuable (Note 1)  EGM approval date: (//)  Class of shares issuable (Note 1)  Class of shares issuable (Note 1)  EGM approval date: (//)  Class of shares issuable (Note 1)  Issue and allotment (//)  Class of shares issuable (Note 1)  Lissue and allotment (//)  Class of shares issuable (Note 1)  Issue and allotment (//)  Class of shares issuable (Note 1)  EGM approval date: (//)	1.			issuable ( <i>Note 1</i> )  Issue and allotment ( / / )		monui
issuable (Note 1)  2. Open offer  At State price: currency  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable (Note 1)  3. Placing  At State price: currency  EGM approval date: ( / / )  Issue and allotment date: ( / / )  EGM approval date: ( / / )  Suse and allotment date: ( / / )  EGM approval date: ( / / )			price: currency	Announcement date: (//)		
Class of shares issuable (Note 1)  3. Placing At State Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  EGM approval date: (dd/mm/yyyy)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	2.	Open offer		issuable (Note 1)  Issue and allotment ( / / )		
issuable (Note 1)  3. Placing  At State						
Class of shares issuable (Note 1)  4. Bonus issue  Class and allotment ( / / )  Lisue and allotment ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / / )  EGM approval date: ( / / / )						
Class of shares issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / / )	3.	Placing		date: (dd/mm/yyyy) (//)  EGM approval date:		
issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )						
date: (dd/mm/yyyy)  EGM approval date: ( / / / )						
2011 approvar date.	4.	Bonus issue		date: (dd/mm/yyyy)		
				20111 approvar date.		

For Main Board and GEM listed issuers

				- OI MAIL	10	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At State price : currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)				
			AGM approval date: (dd/mm/yyyy)				
						<del>-</del>	-

For Main Board and GEM listed issuers No. of new shares No. of new of issuer issued shares of during the month issuer which pursuant thereto may be issued pursuant thereto as at close of the month Type of Issue Class of shares \_ issuable (Note 1) ( / / 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / ) SGM approval date: (dd/mm/yyyy) Class of shares \_ issuable (Note 1) At 10. Other State ( / / Issue and allotment (Please specify) price: currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) NIL (2) Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):		
Submitted by:	Andrew Koo Chi Ho	_
Title:	Joint and Several Provisional Liquidator	
	(Director, Secretary or other duly authorised officer)	_

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.