

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	28/02/2021		
To : Hong Kong Exchanges ar	nd Clearing Limited		
_	HKE Holdings Limited		
Date Submitted	01/03/2021		
I. Movements in Authorised S	hare Capital		
1. Ordinary Shares			
(1) Stock code : <u>1726</u>	_Description : <u>Ordinary</u>	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month1,500,000,000	HK\$0.01	HK\$15,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,500,000,000	HK\$0.01	HK\$15,000,000
(2) Stock code : N/A	Description :	N/A	4
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month		
Increase/(decrease)			
Balance at close of the month	ı		

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	tion :	N/A	4
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month		_	
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :	N/A	4
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the	end of the month	——— HK\$1	5,000,000

(State currency):

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	800,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	800,000,000	N/A	N/A	N/A

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares No. of new shares option scheme of issuer issued of issuer which including EGM during the month may be issued approval date pursuant thereto pursuant thereto Movement during the month (dd/mm/yyyy) and as at close of the class of shares month issuable Granted Exercised Cancelled Lapsed 1. N/A ( / / shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	Issuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clo prece mo	se of eding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
2. N/A							
							<u> </u>
( / / )							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
3. N/A							
	-	-					<del>-</del>
Class of shares							
inguishin (Nata 1)							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
4. N/A	( / /	,					
1. 13// \							
( / / )							
Stock code (if listed)							
Class of shares							
Subscription price							
EGM approval date (if applicable)							
	( / /	)					
	1	•					
			Total B.		ary shares)	N/A	_
				•	ce shares)		-
				(O	other class)	N/A	=
1							

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	ch are to be Liste	ed)	No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	month pursuant thereto	pursuant thereto as at close of the month
1. N/A	<u> </u>					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	/ / / /					
(dd/mm/yyyy))	( / / )					
2. N/A	<u> </u>					
	<u>—</u>					
	_					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	_					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	, , ,					
	<del>_</del>					
	<del></del>					
					-	
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	,					
(dd/mm/yyyy)	( / / )		Total C /O	on, ob sess	NI/A	
			Total C. (Ordina (Preferen	ary snares) ce shares)	N/A N/A	_
			,	ther class)	N/A	_
1			•	-		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

<u> </u>	no (ether than ander enare option concines)		
if a	ll particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Nate 4)		
	shares (Note 1)		
2.	N/A		
	shares (Note 1)		
	shares (Note 1)		
_			
3.	N/A		
	(		
	shares (Note 1)		
	Silales (NOIE 1)		-
	T. I.B. (0. "	21/2	
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	,	·	
1			

<u> </u>	her Movements	n issued Sna	are Capitai				N	NI C
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
			State	issuable (Note 1)	( / /	)		
2.	Open offer	At price :	currency	Issue and allotment date : (dd/mm/yyyy)	(	,		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/ffifif/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
Ì				(dd/mm/yyyy)			N/A	N/A

Class of shares   State   State   Class of shares   State								No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
Scrip dividend		Type of Issue							month
Class of shares   N/A   N/A									
Class of shares   Cancellation date : ( / / )   (dd/mm/yyyy)   N/A   N/A	5.	Scrip dividend	At price :		(	/ /	)		
Cancellation date : (					(	/ /	)		N/A
Cancellation date : (									
Shares									
Class of shares	6.				(	/ /	)		
Tedeemed (Note 1)   Redemption date : ( / / )   Redemption date : ( / / / )   Redemption date					(	1 1	)		N/A
Tedeemed (Note 1)   Redemption date : ( / / )   (dd/mm/yyyy)   EGM approval date: ( / / )   (dd/mm/yyyy)   N/A   N/A									
shares (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A N/A  Class of shares issuable (Note 1)  8. Consideration issue At price: State currency   lssue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)							<u> </u>		
(dd/mm/yyyy)  N/A N/A  Class of shares issuable (Note 1)  8. Consideration issue  At price: State currency lssue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)	7.			Redemption date : (dd/mm/yyyy)	(	/ /	)		
Class of shares issuable (Note 1)  8. Consideration At price: State   Issue and allotment ( / / )   date: (dd/mm/yyyy)  EGM approval date: ( / / )   (dd/mm/yyyy)					(	/ /	)		
issuable (Note 1)  8. Consideration issue At price: State currency Issue and allotment ( / / )  EGM approval date: ( / / )  (dd/mm/yyyy)								<u>N/A</u>	<u>N/A</u>
issue At price : currency date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)							· · · · ·		
(dd/mm/yyyy)	8.		At price :		(	/ /	)		
<u>N/A</u> <u>N/A</u>					(	/ /	)		
								N/A	N/A

Type of Issue				i	No. of new shares of ssuer issued during the month pursuant thereto	shar issuer may iss purs therete close	of new es of which y be ued cuant o as at of the
2	shares			_			
issuable (Note	1)	, ,	,	,			
9. Capital Issue and allotr reorganisation date : (dd/mm/y		( /	/	)			
EGM approval (dd/mm/yyyy)	date:	( /	/	)			
(dd/iiii/yyyy)					N/A	_	N/A
issuable (Note	shares			_			
10. Other (Please specify) At price : State currency Issue and allotr date : (dd/mm/y		( /	/	)			
EGM approval (dd/mm/yyyy)	date:	( /	1	)	N/A		N/A
Tota	al E. (C	Ordin	ary s	hare	es) N/A		
	(Pre	eferer (C	nce s Other			<del>-</del>	
		`			, <del></del>	_,	
Total increase / (decrease) in ordinary shares during the month (i.	i.e. Total	of A	to E):	: (	''/	۱/A	
				(2	-,	N/A	
Total increase / (decrease) in other classes of charge during the month	•			•		V/A	
Total increase / (decrease) in other classes of shares during the n E):	,				<u> </u>	N/A	
(These figures should be the same as the relevant figures under Capital").)	II above	: ("Mc	vem	ents	in Issued Sh	are	

### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
HKE	Holdings Limited is a company incorporated in the Cayman Islands with limited liability.
Submit	ited by: <u>Alvin Chan</u>
Title:	Secretary (Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.