

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		28/02/2021		
To : Hong Kong Exchanges	and Clear	ing Limited		
Name of Issuer	Bestway	Global Holding	Inc. 榮威國際	条控股有限公司
Date Submitted	01/03/20	21		
I. Movements in Authorised	Share Ca _l	pital		
1. Ordinary Shares				
(1) Stock code : 3358	Descript	tion : Ordinary	/ Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	na month	10.000.000.000	HK\$0.01	HK\$100,000,000
		10,000,000		
Increase/(decrease)	_	Nil	· ·	Nil
·	_			Nil HK\$100,000,000
Increase/(decrease)	_	Nil 10,000,000,000		
Increase/(decrease) Balance at close of the mon	- th _	Nil 10,000,000,000		
Increase/(decrease) Balance at close of the mon	th _Descript	Nil 10,000,000,000 tion: N/A No. of ordinary	HK\$0.01 Par value (State	HK\$100,000,000 Authorised share capital
Increase/(decrease) Balance at close of the mon (2) Stock code : N/A	th _Descript	Nil 10,000,000,000 tion: N/A No. of ordinary	HK\$0.01 Par value (State	HK\$100,000,000 Authorised share capital

2. Preference S	Shares					
Stock code :	N/A	Descriptio	on : <u>N//</u>	4		_
			No. of preference shares	се	Par value (State currency)	capital
Balance at clos	e of prece	ding month				
Increase/(decre	ease)					
Balance at clos	e of the m	onth				
3. Other Classe	es of Share	es				
Stock code :	N/A	Descriptio	on: N /	4		
			No. of oth classes of shares	of	Par value (State currency)	capital
Balance at clos	e of prece	ding month				
Increase/(decre	ease)					
Balance at clos	e of the m	onth				
Total authorised		pital at the end	d of the mo	onth	Н	(\$100,000,000

March 2019

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,058,391,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,058,391,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new No. of new shares of share option shares of issuer issuer which may be scheme issued during issued pursuant thereto as at close of including EGM the month Movement during the month approval date pursuant thereto the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. **The Share Option Scheme** adopted on 18/10/2017 ordinary shares Nil Nil Nil Nil Nil 750,000 (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /)				· · ·		-
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price			•			
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	(/ /	,	•			
				<u> </u>		
(/ /)						
Stock code (if listed) Class of shares			•			
issuable (Note 1)						
Subscription price			•			
EGM approval date (if applicable)						
	(/ /)				
4. N/A						
(/ /)				·		
Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i>						
Subscription price			•			
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	()				
(uu/111111/yyyy <i>)</i>	(/ /	J				
		Total E		ary shares)	N/A	-
				ice shares)	N/A	-
			(C	other class)	N/A	_

Convertibles (i.e. Convertible	into Shares of	the Issuer v	which are to be Lis	ited)		
Class and description	Currency of amount outstanding	Amount close o precedi month	of Converted ng during the		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
	<u></u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	<u></u>					
	<u>—</u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
· ,,,,,	(/ /)					
4. N/A	<u> </u>					
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(
(dd/mm/yyyy)	(/ /)	<u>' </u>	Total C. (Ordin	nary shares)	N/A	
				nce shares)	N/A	_
				Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable: 1. **N/A** shares (Note 1) 2. **N/A** shares (Note 1) 3. **N/A** shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	′)		
				EGM approval date:	(/ /	')		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	')		
				EGM approval date: (dd/mm/yyyy)	(/ /	')		
				(,,,,,,,			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /	′)		
				EGM approval date: (dd/mm/yyyy)	(/ /	′)		
				(33)			N/A	N/A
				Class of shares				
	D			issuable (Note 1) Issue and allotment	(/ /	′)		
4.	Bonus issue			date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /	′)		
							<u>N/A</u>	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
			State	issuable (Note 1)	(/ /	١		
5.	Scrip dividend	At price :	currency ———	Issue and allotment date : (dd/mm/yyyy)	(,		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							N/A	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiii/yyyy)			<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	issuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	(dd/iiiii/yyyy)	N/A	N/A
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordina		
	share (Preference share (Other clas	es) N/A	- -
Tabel in any and in and in any above above above	win with a manufaction of A to EV	(4)	NI:
Total increase / (decrease) in ordinary shares du	,	(1)	Nil
Total increase / (decrease) in preference shares		(2)	N/A N/A
Total increase / (decrease) in preference shares Total increase / (decrease) in other classes of sh	,		
E): (These figures should be the same as the relevant			N/A hare
Capital").)	garoo anao.		

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv) all	the securities of each class are in all respects identical (Note 3);
file	documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be with the Registrar of Companies have been duly filed and that compliance has been made with ner legal requirements;
	the definitive documents of title have been delivered/are ready to be delivered/are being prepared d will be delivered in accordance with the terms of issue;
to	mpletion has taken place of the purchase by the issuer of all property shown in the listing document have been purchased or agreed to be purchased by it and the purchase consideration for all such operty has been duly satisfied; and
ex	e trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and ecuted, and particulars thereof, if so required by law, have been filed with the Registrar of ompanies.
Remarks (if any):
Submitted	by: Ms. Yau Ting Nga
	rector, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.