# **HKEX** 香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

### For the month ended (dd/mm/yyyy) : \_28/02/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Ausupreme International Holdings Limited
Date Submitted	01/03/2021

I. Movements in Authorised Share Capital

### 1. Ordinary Shares

(1) Stock code : <u>2031</u> Descrip	otion :	Ordinary S	Shares
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	2,000,000,000	0.01	20,000,000.00
Increase/(decrease)	NIL	-	NIL
Balance at close of the month	2,000,000,000	0.01	20,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/A Par value (State currency)	
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value (State	Authorised share capital <i>(State currency)</i>
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>

### 2. Preference Shares

Stock code :	N/A	_Descrip	tion :	N/A	λ
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close c	of precedir	ng month		<u> </u>	
Increase/(decreas	e)	-		-	
Balance at close c	of the mon	th _			

## 3. Other Classes of Shares

Stock code :	N/A	_Description :	N//	٩
		No. of othe classes of shares		Authorised share capital <i>(State currency)</i>
Balance at close of	of precedir	ng month		
Increase/(decreas	se)			
Balance at close of	of the mon	th		

Total authorised share capital at the end of the month *(HK\$)* :

20,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No. of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	762,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	<u>N/A</u>
Balance at close of the month	762,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Sha	re Option Se	chemes of th	e Issuer)			
Particulars of share					No. of new shares	No. of new shares
option scheme					of issuer issued	of issuer which may
including EGM approval					during the month	be issued pursuant
date	Μ	lovement dur	ing the montl	า	pursuant thereto	thereto as at close
(dd/mm/yyyy) and class	Original	E	O a se a lla al	Laurad	_	of the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
conditionally						
adopted by the sole						
shareholder of the						
Company by written						
resolution						
(20/07/2016)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
2.						
shares						
(Note 1)						
(11010-1)						
3.						
<u> </u>						
shares						
(Note 1)		Tatal		v oborco)	NIII	
		Total	A. (Ordinar		NIL	
			(Preferenc		<u>N/A</u>	
			(Oti	ner class)	N/A	
Total funds raised during t		om exercise				
of options (State currency)	)			NIL		

shares of sh issuer issu issued n during the i	of new nares of ner which nay be ssued ursuant reto as at
Currencyat close ofExercisedNominal valuepursuanttherDescription of warrantsof nominalprecedingduring theat close of thetheretoclose(Date of expiry - dd/mm/yyyy)valuemonthmonthmonthmonthmonth	se of the nonth
<u>1. N/A</u>	
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date	
(if applicable)	
(dd/mm/yyyy)( / / )	
<u>2. N/A</u>	
( / / )       Stock code (if listed)       Class of shares	
issuable (Note 1)	
Subscription price	
EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 3. N/A	
( / / ) Stock code (if listed) Class of shares issuable (Note 1)	
Subscription price	
EGM approval date (if applicable)	
(dd/mm/yyyy) ( / / )	
4. N/A	
( / / ) Check code (if listed)	
Stock code (if listed) Class of shares	
issuable (Note 1)	
Subscription price	
EGM approval date	
(if applicable) (dd/mm/yyyy) ( / / )	
Total B. (Ordinary shares) N/A	
(Preference shares) N/A	
(Other class) N/A	

Convertibles (i	.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and des	cription	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
Class of s issuable Subscript	shares (Note 1) tion price proval date able)	( / / )					
Class of s issuable Subscript	shares (Note 1) tion price proval date able)						
Class of s issuable Subscript	(Note 1) tion price proval date able)	( / / _ ) 					
Class of s issuable Subscript	shares (Note 1) tion price proval date able)	( / / )		Total C. (Ordina	ary shares)		
				(Preferen	ce shares)	N/A N/A	-
				(U	<u> </u>	IN/ <i>F</i> 1	_

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
particulars including EGM approval date (dd/mm/yyyy),		month
N/A		
N/A		
shares (Note 1)		
N//A		
N/A		
( / / )		
shares (Note 1)		
Total D (Ordinary shares)	N/A	
	N/A	-
(Other class)	N/A	_
	oplicable, and class of shares issuable:	during the month pursuant thereto       particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:       N/A       ( / / )       shares (Note 1)       N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	in Issued Share Capital		No of norm	No of
Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)		
1. Rights issue	At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
		EGM approval date: ( / / (dd/mm/yyyy)	)	
			<u>N/A</u>	N/A
		Class of shares issuable (Note 1)		
2. Open offer	At price : State currency	Issue and allotment ( / / date:(dd/mm/yyyy)	)	
		EGM approval date: ( / / (dd/mm/yyyy)	)	
			<u>N/A</u>	<u>N/A</u>
		Class of shares issuable (Note 1)	_	
3. Placing	At price : State	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
		EGM approval date: ( / / (dd/mm/yyyy)	)	
			<u>     N/A     </u>	<u>N/A</u>
		Class of shares issuable (Note 1)	_	
4. Bonus issue		Issue and allotment ( / / date:(dd/mm/yyyy)	)	
		EGM approval date: ( / / (dd/mm/yyyy)	)	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares		_		
			issuable (Note 1)		`		
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		·	EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares		_		
	Demonstrates of		repurchased (Note 1)	( / /	)		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	`		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			N/A	<u>N/A</u>
			Class of shares				
			redeemed (Note 1)		`		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u> </u>	<u>N/A</u>
			Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price : State currency ———	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(~~,,,,,,,,,,)			N/A	N/A

Type of Issue	thereto pursuar thereto a at close the mon
	Class of shares issuable (Note 1)
. Capital reorganisation	Issue and allotment ( / /  ) date : (dd/mm/yyyy)
	EGM approval date: ( / /  ) (dd/mm/yyyy)
	<u>N/A</u> <u>N/A</u>
	Class of shares issuable (Note 1)
0. Other (Please specify) At price : State currency	— Issue and allotment ( / / ) date : (dd/mm/yyyy)
	EGM approval date: ( / / ) (dd/mm/yyyy)N/AN/A
	Total E. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E)	: _	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (*Note 3*);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by : Tang Wing Shan

 Title
 Company Secretary

 (Director, Secretary or other duly authorised officer)

#### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- *3. "Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.