

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		28/ 2/ 2021			
To : Hong Kong Exchanges	and Clea	ring Limited			
Name of Issuer		n Fashion Limited			
Date Submitted	01/ 03/ 2	2021			
I. Movements in Authorised	Share Ca	apital			
1. Ordinary Shares					
(1) Stock code : <u>2030</u>	_Descrip	otion : Ordinary	shares		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of precedin	g month	10,000,000,000	0.01	100,000,000.00	
Increase/(decrease)					
Balance at close of the mont	th	10,000,000,000	0.01	100,000,000.00	
(2) Stock code : N/A	_Descrip	otion: <u>N/A</u>			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedin	g month				
Increase/(decrease)					
Balance at close of the mont	th				

2. Preference Shares				
Stock code : N/A	Descript	tion : <u>N/A</u>		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding month_			
Increase/(decrease)	_			
Balance at close of the	e month			
3. Other Classes of Sh	nares			
Stock code : N/A	Descript	tion : <u>N/A</u>		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding month_			
Increase/(decrease)	_			
Balance at close of the	e month _			
Total authorised share (HK\$):	capital at the er	nd of the month	_100,000,	000.00
II. Movements in Issue	ed Share Capital	I		
	No. of ordin	-	No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	668,593,000	N/A	N/A	N/A
Increase/ (decrease) during the month				<u> </u>
Balance at close of the month	668,593,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opti	on Schemes o	f the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	M	lovement durir	ng the month		thereto	thereto as at close of
approval date -			<u>J</u>		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
Pre-IPO Share						
Option Scheme						
adopted on						
08/10/2013						
Ordinary	Nil	Nil	Nil	Nil	Nil	2,750,000
shares	1411	1411	INII	1411	1411	(Remark 1)
(Note 1)				_		
2.						
Share Option						
Scheme						
adopted on						
08/10/2013						
Ordinary	N 121	N I''	N I''	N 121	N.P.I	N.P.I
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
(14010-1)						
3.						
<u>3.</u>						
(/ /)						
shares						
(Note 1)						
		Total	A. (Ordinar	rv shares)	Nil	
		.0.0.	(Preference			
			`	her class)		
			•	ii c i ciass)	IN/A	
Total funds raised d		ith from exercis				
of options (State cur	rency)		Nil			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	`				
2.	(/ /)				
				<u> </u>		<u> </u>
(/ /) Stock code (if listed)						
Class of shares		_				
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3.	(/ /	/				
(/ /)				· -		
Stock code (if listed)						
Class of shares						
Ouds a suintisus usuisus						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4.		,				
(/ /)				<u> </u>		<u> </u>
Stock code (if listed)						
Class of shares						
Culton winding mains						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
	(, ,					
		Total B		ary shares) <u>N/A</u>		_
				nce shares) <u>N/A</u> Other class) N/A		_
			, •			=

Convertibles (i.e. Convertible	into Shares of t	he Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u>—</u>					
		N 1/A	N1/A	N1/A	N1/A	N1/A
Stock code (if listed)	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy))	(/ /)					
2.	, , ,					
	<u> </u>					
	<u>—</u>					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	<u> </u>					
	<u> </u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)					
4.	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordina	ary shares) N/A	4	
			(Preferen	ce shares) N/A	4	- -
			(O	ther class) N/A	<u>\</u>	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Chare Option Cenemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
		-
2.		
۷.		
-		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(0.1101.01000)	-	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiiii/yyyy)				N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(),,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, ,,,,,				N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue			Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		N/A
								IW/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		N/A
								1071
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
								N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
								N/A

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares		
		issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		(dd/iiii/yyyy)		N/A
		Class of shares issuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		N/A
		Total E. (Ordinal	ry	
		share: (Preference share:	s) N/A s) N/A	_
		(Other class		-
To	tal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E): (1) Nil	
10	tal morease / (decrease) in ordinary shales dun	, , ,	1) NII 2) N/A	
To	tal increase / (decrease) in preference shares o		N/A	
	tal increase / (decrease) in other classes of sha	,		
E)	: hese figures should be the same as the relevan	nt figures under II above ("Movements		hare
C	apital").)	•		

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);						
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;						
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;						
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and						
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.						
(1) As	at 28 February 2021, options in respect of 2,750,000 shares granted under the Pre-IPO Share Option						
Sch	neme were vested and exercisable in accordance with their respective vesting schedules.						
Submit	tted by: <u>Wong Lai Wah</u>						
Title:	<u>Secretary</u>						
	(Director, Secretary or other duly authorised officer)						

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.