

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		28/02/2021						
To : Hong Kong Exchanges	and Clea	ring Limited						
Name of Issuer	Burwill H	Holdings Limited (P	rovisional Lig	uidators Appointed)				
Date Submitted		Burwill Holdings Limited (Provisional Liquidators Appointed) 01/03/2021						
I. Movements in Authorised Share Capital								
1. Ordinary Shares								
(1) Stock code :00024	Descrip	otion:	BURW	/ILL				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedir	ng month	8,800,000,000	HKD0.10	HKD880,000,000				
Increase/(decrease)	-							
Balance at close of the mon	th _	8,800,000,000	HKD0.10	_HKD880,000,000				
(2) Stock code :	Descrip	otion:						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedir	ng month							
Increase/(decrease)	-							
Balance at close of the mon	th _							

2. Preference Shares	_			_					
Stock code :	Descript	ion :							
No. of Par value Authorised share preference (State capital shares currency) (State currency)									
Balance at close of pr	eceding month_								
Increase/(decrease)	_								
Balance at close of th	e month								
3. Other Classes of Shares									
Stock code :	Descript	ion :							
		classes of	(State	Authorised share capital (State currency)					
Balance at close of pr	eceding month_								
Increase/(decrease)	_								
Balance at close of th	e month								
Total authorised share (State currency):	e capital at the er	nd of the month		ID880,000,000					
II. Movements in Issued Share Capital									
	No. of ordin	ary shares (2)	No of preference shares	ce No. of other classes of shares					
Balance at close of preceding month	5,111,622,235								
Increase/ (decrease) during the month									
Balance at close of									

the month

5,111,622,235

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes of	of the Issuer)			
Particulars of					No. of new shares	No. of new shares of
share option					of issuer issued	issuer which may be
scheme					during the month	issued pursuant
including EGM		Movement dur	ing the month		pursuant thereto	thereto as at close of
approval date		movement au	ing are menan		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. AGM						
approval						
date						
(07/06/2018)						
ordinary shares						407 000 000
(1)						495,800,000
(Note 1)						
2.						
(Note 1)						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
(14010-1)		Tot	tal A. (Ordina	ary charac)		
		101				
	(Preference shares)					
			•	ther class)		
Total funds raised d		nth from exerci	ise			
of options (State cu	rrency)					

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				
2.	(/ /					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3.						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
4.						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Tatal D	(Ordina	ary charac)		
		Total B	. (Oraina Preferen	ary shares) ce shares)		=
				ther class)		
			`	, 		=

Convertibles (i.e. Convertible in	nto Shares of th	ne Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
(reference is made to						
announcements dated 25/9/2017						
& 27/9/2017)	USD	20,000,000		20,000,000		603,846,000
Stock code (if listed)						
Class of shares						
issuable (Note 1)	ordinary					
Subscription price	HKD0.26					
AGM approval date						
(if applicable)						
(dd/mm/yyyy))	(30/06/2017)					
2. Convertible Bonds						
(reference is made to						
announcements dated 20/3/2018						
& 26/3/2018)	USD	13,000,000		13,000,000		316,875,000
Stock code (if listed)						
Class of shares						
issuable (Note 1)	ordinary					
Subscription price	HKD0.32					
AGM approval date						
(if applicable) (dd/mm/yyyy)	(30/06/2017)					
, , , , , , , , , , , , , , , , , , , ,	(30/00/2017)					
3.						
-						
Ctook and (if linted)						
Stock code (if listed) Class of shares						
iccuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
` • •	(/ /)					
4.		<u></u>				
Stock code (if listed)	·		_			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,					
(dd/mm/yyyy)	(/ /)		T: (-1.0 /0 "			
			Total C. (Ordina	iry snares)	 -,	_
				ce shares)		_
			(0)	ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
···		
shares (Note 1)		
2.		
	1	
shares (Note 1)		
3.		
	1	
abaras (Note 1)		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			,	EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

shares of issuer which may be issued pursuant thereto as at close of the	No. of new shares of issuer issued during the month pursuant thereto						
month						Type of Issue	
			Class of shares issuable (Note 1)				
		(/ /)	Issue and allotment date : (dd/mm/yyyy)	State currency ———	At price :	Scrip dividend	5.
		(/ /)	EGM approval date: (dd/mm/yyyy)				
			Class of shares repurchased (Note 1)				
		(/ /)	Cancellation date : (dd/mm/yyyy)			Repurchase of shares	6.
		(/ /)	EGM approval date: (dd/mm/yyyy)				
			Class of shares redeemed (Note 1)				
		(/ /)	Redemption date : (dd/mm/yyyy)			Redemption of shares	7.
		(/ /)	EGM approval date: (dd/mm/yyyy)				
			Class of shares issuable (Note 1)				
		(/ /)	Issue and allotment date : (dd/mm/yyyy)	State currency ———	At price :	Consideration issue	8.
		(/ /)	EGM approval date: (dd/mm/yyyy)				
_			Issue and allotment date: (dd/mm/yyyy)		At price :		8.

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	Class of shares issuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinar	V	
	shares (Preference shares)	s)	_
	(Other class		- -
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E): (1)	
	, ,	2)	
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of sha E):	ares during the month (i.e. Total of A to)	
(These figures should be the same as the releval Capital").)	nt figures under II above ("Movements	in Issued Si	hare

IV. Confirmations

issued publisl	ereby confirm to the best knowledge, information and belief that, in relation to each of the securities by the issuer during the month as set out in Part III which has not been previously disclosed in a return hed under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, r as applicable:	
(Note	2)	
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;	
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;	
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;	
(iv)	all the securities of each class are in all respects identical (Note 3);	
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;	
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;	
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and	
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.	
Remar	ks (if any):	
Submit	Joint and Several Provisional Liquidator Acting as agent of the Company without personal liabilities (Director, Secretary or other duly authorised officer)	
	(2.1.00.01, 000.01.01) of other daily additioned officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.