

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

28/02/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	1043	Coslight Technology Int'l Group Ltd
Date Submitted	01 Mar 2021	

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1043</u> Descri	otion : <u>Coslight</u>	Technology I	nt'l Group Ltd
	No. of ordinary shares	Par value <i>(HKD)</i>	Authorised share capital <i>(HKD)</i>
Balance at close of preceding month	1,000,000,000	0.1	100,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	1,000,000,000	0.1	100,000,000
(2) Stock code : <u>1043</u> Descri	otion : Cosligh	t Technology	Int'l Group Ltd
(2) Stock code : <u>1043</u> Descri	otion : <u>Cosligh</u> No. of ordinary shares	t Technology Par value <i>(HKD)</i>	Int'l Group Ltd Authorised share capital (HKD)
(2) Stock code : <u>1043</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value (HKD)	Authorised share capital
	No. of ordinary shares	Par value (HKD)	Authorised share capital

2. Preference Shares

Stock code :	1043	Description	n : <u>Coslig</u> l	ht Technology	Int'l Group Ltd
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of preced	ing month			
Increase/(decre	ase)			-	
Balance at close	e of the mo	nth			

3. Other Classes of Shares

Stock code :	1043	Descript	ion : <u>Cos</u>	light Technolog	y Int'l Group Ltd
			No. of other classes of shares	Par value <i>(State</i> <i>currency)</i>	Authorised share capital <i>(State currency)</i>
Balance at close	of precedi	ng month			
Increase/(decrea	ase)	-			
Balance at close	e of the mor	nth _			

Total authorised share capital at the end of the month (HKD):

100,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	375,274,000	N/A		
Increase/ (decrease) during the month	<u> </u>	N/A		
Balance at close of the month	375,274,000	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes of	of the Issuer)			
Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant
including EGM	Ν	Novement duri	ng the month		thereto	thereto as at close of
approval date	•				_	the month
(dd/mm/yyyy) and						
class of shares				1 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1.</u>						
<u>(/ /)</u>						
shares						
(Note 1)						
2.						
<u> </u>						
shares						
(Note 1)						
3.						
<u> </u>						
shares						
(Note 1)		Toto		ry charac)		
		1018		iy Silaids)		
				bor cloce)		
Tatal funda nation la			•	ner class)	,	
Total funds raised d of options (State cu	uring the mol	nth from exerc	ise			
	nency)					

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
						<u> </u>
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
Class of shares						
Subscription price						
EGM approval date (if applicable)		,				
(dd/mm/yyyy)	(/ /)				
3.						
Stock code (if listed)						
Class of shares						
. , ,						
EGM approval date (if applicable)						
	(/ /)				
4.						
Stock code (if listed) Class of shares						
iccuchla (Nata 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , ,)				
(dd/mm/yyyy)	(/ /)				
		Total B	. (Ordina	ary shares)		
			(Preferen	ice shares)		
			(C	other class)		_

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3.</u>						
Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4.						
Cube evintien price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
		Т	otal C. (Ordina Preferen	ary shares) ce shares)		-
			(Pielelell) (O	ther class)		-
			(-			-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1		
shares (Note 1)		
2		
shares (Note 1)		
3.		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Type of Issue State issuer 1. Rights issue At price : State State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) 2. Open offer At price : State Issue and allotment (/ /) 2. Open offer At price : State Issue and allotment (/ /) 2. Open offer At price : State Issue and allotment (/ /) 3. Placing At price : State Issue and allotment (/ /) 3. Placing At price : State Issue and allotment (/ /) GLass of shares	ew No. of new	No. of new			are Capital	n Issued Sha	her Movements i	Otł
1. Rights issue At price : State currency Issue and allotment (///) 1. Rights issue At price : State currency Issue and allotment (///) 2. Open offer At price : State currency Issue and allotment (///) 2. Open offer At price : State currency Issue and allotment (///) 2. Open offer At price : State currency Issue and allotment (///) 3. Placing At price : State currency Issue and allotment (///) 3. Placing At price : State currency Issue and allotment (///) 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (///) 4. Bonus issue Issue and allotment (///) Issue and allotment (///)	of shares of r issuer which d may be the issued n pursuant int thereto as at o close of the	shares of issuer issued during the month pursuant thereto						
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) 1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) 2. Open offer At price : State currency Class of shares issuable (Note 1) 2. Open offer At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) 3. Placing At price : State currency Class of shares issuable (Note 1) 3. Placing At price : State currency Class of shares issuable (Note 1) 4. Bonus issue State Class of shares issuable (Note 1) Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) Issue and allotment (/ /) date : (dd/mm/yyy)	month						Type of Issue	
1. Rights issue At price : currency currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 2. Open offer At price : State currency Issue and allotment date : (/ /) (/ /) 2. Open offer At price : State currency Issue and allotment date : (/ /) (/ /) 3. Placing At price : State currency Class of shares issuable (<i>Note 1</i>)								
2. Open offer At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment (/ /) 3. Placing At price : State currency Issue and allotment (/ /) 3. Placing At price : State currency Issue and allotment (/ /) Glass of shares			(/ /)			At price :	Rights issue	1.
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (/ /) (/ /) Back of shares Class of shares			(/ /)	EGM approval date: (dd/mm/yyyy)				
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (/ /) (/ /) Base of shares Class of shares								
2. Open one in the indext of the currency indext is currency indext index indext index index index index index index indext indext indext i								
Class of shares			(/ /)			At price :	Open offer	2.
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /) (/ /) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (/ /) (/ /) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /) (/ /)			(/ /)	EGM approval date: (dd/mm/yyyy)				
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(dd/mm/yyyy) Class of shares issuable (Note 1) 4. Bonus issue 4. Bonus issue (/ /) date : (dd/mm/yyyy)			(//)			At price :	Placing	3.
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy)			(/ /)	EGM approval date: (dd/mm/yyyy)				
4. Bonus issue (// /) date : (dd/mm/yyyy)								
date : (dd/mm/yyyy)								
			(/ /)				Bonus issue	4.
EGM approval date: (/ /) (dd/mm/yyyy)			(//)	EGM approval date: (dd/mm/yyyy)				

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				_		
				issuable (Note 1)						
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /	/)		
				EGM approval date: (dd/mm/yyyy)	(/ /	/)		
				Class of shares				_		
6	Donurohaaa af			repurchased (Note 1)	(1	/)		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	ſ	, ,	•	,		
				EGM approval date: (dd/mm/yyyy)	(/ /	/)		
				Class of shares redeemed (Note 1)				_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /	/)		
				EGM approval date: (dd/mm/yyyy)	(/ /	/)		
				Class of shares issuable (Note 1)						
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /	/)		
			÷	EGM approval date: (dd/mm/yyyy)	(/ /	/)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		date : (dd/mm/yyyy)	/ /)		
			(dd/mm/yyyy)			
10.	Other (Please specify) At price :	State	Class of shares issuable (Note 1)	/ /)		
	(Please specify)	currency	date : (dd/mm/yyyy)	//)		
			Total E.	(Ordinar	V	
			(Preferen	shares nce shares Other class	5) <u>N/A</u> 5) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: <u>MR. NG KAR KEUNG</u> Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.