

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	28/02/2021		
To : Hong Kong Exchanges a	nd Clearing Limited		
Name of Issuer Date Submitted	GT Group Holdings Limite 01/03/2021	ed	
I. Movements in Authorised S	Share Capital		
1. Ordinary Shares			
(1) Stock code : <u>263</u>			
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding	g month <u>N/A</u>		
Increase/(decrease)			
Balance at close of the montl	h		
(2) Stock code : N/A	_Description : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month		
Increase/(decrease)			
Balance at close of the montl	h		

2. Preference Shares				
Stock code : N/A	Descrip	otion : <u>N/A</u>	١	
		No. of preference shares	•	Authorised share capital (State currency)
Balance at close of pr	eceding month			
Increase/(decrease)	-			
Balance at close of the	e month			
3. Other Classes of Sh	nares			
Stock code : N/A	Descrip	otion : <u>N/A</u>	١	
		No. of oth classes of shares	of (State	
Balance at close of pr	eceding month			
Increase/(decrease)				
Balance at close of the	e month			
Total authorised shar (State currency) :	e capital at the	end of the m	onth N/A	
II. Movements in Issue	ed Share Capita	1		
		nary shares	No of preferer	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	168,230,012	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	<u>N/A</u>	N/A
Balance at close of the month	168,230,012	N/A	N/A	N/A

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be the month pursuant issued pursuant scheme including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	Valuo	monar	mona	monar		monur
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price EGM approval date			_			
(if applicable) (dd/mm/yyyy) 2. N/A	(/ /)	-			
(/ /) Stock code (if listed) Class of shares			-			
issuable <i>(Note 1)</i> Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
3. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price			- -			
EGM approval date (if applicable)						
	(/ /)	_			
4. IN/A						
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable)	, , ,	,				
(dd/mm/yyyy)	(/ /)	_			
		Total E		ary shares) N/A		-
			(Freieren	ce shares) N/A other class) N/A	\	-

Convertibles (i.e. Convertible	into Shares	of the	e Issuer which	are to be Liste	ed)		
Class and description	Currency amount outstandi	t	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Stock code (if listed) Class of shares							
issuable (Note 1) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy))	(/ /)					
2. N/A							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
3. N/A							
	<u> </u>						
-							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price			<u> </u>				
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /	١					
4. N/A	(, ,						
	_						
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)		.1.10 (0.11	X K 177		
			To	otal C. (Ordina	ary shares) <u>N/A</u> ce shares) N /A		=
					ther class) N/A		_
1				U)	шы ыаээ <i>)</i> тч/ <i>г</i>	•	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(Note 1)	+	
2. N/A		
-		
	18	
shares (Note 1)		
3. N/A		
(/ /		
shares (Note 1)		
	N/A	
Total D. (Ordinary shares) (Preference shares)		
(Other class		
(Outlot diass)	1.57.	

Oth	ner Movements	in Issued Sha	re Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
				Class of shares issuable (Note 1)		_		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)		_		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			·	EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)		-		
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares				
				issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		N 1/2
							N/A	N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	
				Class of shares						
				issuable (Note 1)			,	,		
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(dd/iiiii/yyyy)					N/A	N/A
				Class of shares						
				redeemed (Note 1)	,	,	,	,		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(==,,,,,,,,					N/A	N/A
				Class of shares issuable (Note 1)	-			_		
8.	Consideration issue	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(1	/)		
									N/A	N/A

	Type of Issue		No. of ne shares of is issued du the mon pursuar thereto	ssuer shares of ring issuer which th may be nt issued
		Class of shares		
		issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))	
		EGM approval date: (/ /)	
		(dd/mm/yyyy)	N	<u>/A</u> <u>N/A</u>
		Class of shares		
4.0		issuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordin	ary	
		shar (Preference shar	es) N/A	
Ì		(Other cla		<u> </u>
Т	otal increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E):	(1) N/A	
			(2) N/A	
Т	otal increase / (decrease) in preference shares	during the month (i.e. Total of A to E): N/A	
E	otal increase / (decrease) in other classes of sh			
	These figures should be the same as the releval Capital").)	nt figures under II above ("Movemer	nts in Issued	Share

by th	hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued he issuer during the month as set out in Part III which has not been previously disclosed in a return published er rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as icable:
(Not	e 2)
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Rema	rks (if any):
Submi	itted by: <u>Li Dong</u>
Γitle:	<u>Director</u> (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.