

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	-	28/02/2021		
To : Hong Kong Exchanges	and Clearii	ng Limited		
Name of Issuer Date Submitted		Polytec A	Asset Holding 2021	gs Limited
I. Movements in Authorised	Share Cap	ital		
1. Ordinary Shares				
(1) Stock code : <u>00208</u>	_Descripti	on: <u>Ordinary</u>	Shares	
	I	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month_	10,000,000,000	HK\$0.10	HK\$1,000,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the mon	th _	10,000,000,000	HK\$0.10	HK\$1,000,000,000
(2) Stock code : N/A	_Descripti	on :		
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month_			
Increase/(decrease)	_			
Balance at close of the mon	th			

2	Pr	Þf	e۲	er	nce	Sh	are	٧,

Stock code : N/A Descrip	tion : <u>Preferen</u>	ce Shares	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	HK\$0.01	HK\$50,000,000
Increase/(decrease)	Nil		<u>Nil</u>
Balance at close of the month	5,000,000,000	HK\$0.01	HK\$50,000,000

3. Other Classes of Shares

Stock code :	N/A	Descrip	otion :		_
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	e of precedi	ng month			
Increase/(decre	ease)				
Balance at clos	e of the mor	th		·	

Total authorised share capital at the end of the month (State currency):

HK\$1,050,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	4,438,967,838	N/A	Nil	N/A_
Increase/ (decrease) during the month	Nil	N/A	Nil	N/A
Balance at close of the month	4,438,967,838	N/A	Nil	N/A_

III. Details of Movements in Issued Share Capital

Share Options (un	der Share Op	tion Schemes	of the Issuer)			
Particulars of share option					issuer issued during	No. of new shares of issuer which may be
scheme					the month pursuant	issued pursuant
including EGM approval date		Movement duri	ng the month		thereto	thereto as at close of the month
(dd/mm/yyyy) and						uie monui
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A				•		
(/ /)						
shares						
(Note 1)						
,						
2.						
(/ /)						
shares						
(Note 1)		<u> </u>	·		-	-
(11010 1)						
3.						
(/ /)						
shares						
(Note 1)				_		-
(11010 1)		Tota	al A (Ordina	rv shares)		
		1010	(Preference)	ce shares)		
			(Oi	ther class)	-	
Total funds raised	during the mo	onth from ever	•	inor olado)		
of options (State c		AIGH HOIH EXEIC	130			
c. optiono (otato o	a 51.10 <i>y</i>)					

Warrants to Issue Shares of the	e Issuer which	are to be Listed			-	
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
-						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Cubacrintian price						
EGM approval date (if applicable))				
(/ /) Stock code (if listed)						_
Class of shares issuable (Note 1)						
Cubaarintian mriaa						
EGM approval date (if applicable))				
		Total B	s. (Ordina	ary shares)		
			(Preferen	ice shares)		_
			(C	other class)		_

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(dd/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares)	EGM approval date						
Total C. (Ordinary shares)(Preference shares)							
(Preference shares)	(dd/mm/yyyy)	(/ /)		Total C (Ordina	ary shares)		
((Preferen	ce shares)		_
(Other class)				(0	ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued	No. of new shares of issuer which may be
	during the month	issued pursuant
	pursuant thereto	thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy),		the month
if applicable, and class of shares issuable:		tile month
1. N/A		
1. <u>IVA</u>		
shares (Note 1)		
2.		
·		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		•
(Other class)		•
` '		-

		in Issued Sha	arc Capital					No. of new	No. of new
	Type of Issue							shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Type of 100de			<u> </u>		N/A			
				Class of shares issuable (Note 1)					
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A			
				Class of shares issuable (Note 1)					
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A			
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
									_
						N/A			
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

5. Scrip dividend At price: State currency——— 6. Repurchase of shares	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)) A —	
6. Repurchase of	issuable (Note 1) Issue and allotment (/ / / date : (dd/mm/yyyy) EGM approval date: (/ / / (dd/mm/yyyy)) Class of shares repurchased (Note 1) Cancellation date : (/ / / (dd/mm/yyyy)) EGM approval date: (/ / /) A	
6. Repurchase of	Class of shares repurchased (Note 1) Cancellation date: (/ / / (dd/mm/yyyy))) A	
6. Repurchase of shares	(dd/mm/yyyy) Class of shares repurchased (Note 1) Cancellation date: (/ / / (dd/mm/yyyy)) EGM approval date: (/ / /	Α)	
6. Repurchase of shares	Class of shares repurchased (Note 1) Cancellation date: (/ / / (dd/mm/yyyy)) EGM approval date: (/ / /)	
6. Repurchase of shares	Class of shares repurchased (Note 1) Cancellation date: (/ / / (dd/mm/yyyy)) EGM approval date: (/ / /)	
6. Repurchase of shares	repurchased (Note 1) Cancellation date: (/ / / (dd/mm/yyyy) EGM approval date: (/ / /)	
6. Repurchase of shares	(dd/mm/yyyy) EGM approval date: (/ /		
	EOM approvar dato.)	
	N/	A	
	Class of shares redeemed (Note 1)		
7. Redemption of shares	Redemption date : (/ / (dd/mm/yyyy))	
	EGM approval date: (/ / / (dd/mm/yyyy))	
			 _
	N/	A	
	Class of shares issuable (Note 1)		
Consideration At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
	EGM approval date: (/ / / (dd/mm/yyyy))	

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		N/A			
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	N/A			
10.	Other (Please specify) At price : State currency	, ,	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Total E	. (Orc	dinary	,	
			` sh	ares)		=
		(Ргете	rence sh (Other o			- -
To	otal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total o	f A to E)	: (1)	Nil	
				(2)	N/A	
Тс	otal increase / (decrease) in preference shares o	luring the month (i.e. Tota	l of A to		N/A	
To E	otal increase / (decrease) in other classes of sha	res during the month (i.e.	. Total of	A to	N/A	
(7	These figures should be the same as the relevar apital").)	t figures under II above ("Movem	ents i	n Issued SI	nare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);	
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;	
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;	
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and	
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.	
		•
	VELINO Korala Kora a a	
Submi	YEUNG Kwok Kwong itted by:	
	Director	
Title:	(Director, Coorston, or other duly outherized officer)	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.