

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

| (dd/mm/yyyy) : | 28/02/2021 | | |
|-----------------------------------|--|----------------------------------|---|
| To : Hong Kong Exchanges and C | learing Limited | | |
| Name of Issuer <u>(incol</u> | ducational Technolog rporated in the Caym rch 2021 | | th limited liability) |
| I. Movements in Authorised Share | Capital | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : <u>1935</u> Des | cription : <u>Ordinary</u> | Shares | |
| | No. of ordinary shares | Par value (US\$) | Authorised share capital (US\$) |
| Balance at close of preceding mor | nth 30,000,000,000 | 0.01 | 300,000,000 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 30,000,000,000 | 0.01 | 300,000,000 |
| (2) Stock code : <u>N/A</u> Desc | cription : N | I/A | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mor | nth | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

| 2. Preference Shares | | | | |
|---------------------------------------|--------------------|--------------------------------|----------------------------------|---|
| Stock code : N | /A Descrip | otion : | N/A | |
| | | | Par value (State currency) | |
| Balance at close of p | receding month | | | |
| Increase/(decrease) | | | _ | |
| Balance at close of th | e month | | | |
| 3. Other Classes of S | hares | | | |
| Stock code : N/ | A Descrip | otion : N/A | | |
| | | No. of other classes of shares | (State | Authorised share capital (State currency) |
| Balance at close of p | receding month | | | |
| Increase/(decrease) | | | | |
| Balance at close of th | e month | | | |
| Total authorised share (US\$): | e capital at the e | end of the month | n | 300,000,000 |
| II. Movements in Issu | ed Share Capita | al | | |
| | No. of ordi (1) | nary shares (2) | No of preferen shares | ce No. of other classes of shares |
| Balance at close of preceding month | 1,600,830,000 | N/A | N/A | <u>N/A</u> |
| Increase/ (decrease) during the month | N/A | N/A | N/A | <u>N</u> /A |
| Balance at close of the month | 1,600,830,000 | N/A | N/A | N/A |

| Share Options (under | r Share Option | n Schemes of t | he Issuer) | | | |
|------------------------------------|----------------|-----------------|---------------|-------------|---|-----------------------------------|
| Particulars of share option scheme | | | | | No. of new shares of issuer issued during | No. of new shares of issuer which |
| including EGM | | | | | the month pursuant | may be issued |
| approval date | | Movement duri | na the month | | thereto | pursuant thereto |
| (dd/mm/yyyy) and | | wovernent dun | ng me monu | | = | as at close of the |
| class of shares | | | | | | month |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | | | | | | |
| Scheme | | | | | | |
| adopted on | | | | | | |
| 30 May 2019 | | | | | | |
| <u> </u> | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | Nil |
| (Note 1) | 1111 | 1111 | | 14 | 1411 | |
| (11010-1) | | | | | | |
| 2. N/A | | | | | | |
| 2. 14// (| | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | Tota | al A. (Ordina | ry shares) | Nil | |
| | | | | ce shares) | | |
| | | | ` | ther class) | | |
| Total funds raised du | ring the month | n from exercise | • | | | |
| options (State current | | 5111 57010100 | N/A | | | |

| Warrants to Issue Shares of the | e Issuer which | are to be Listed | | | | |
|--|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| Subscription price EGM approval date (if applicable) | |) | | | | |
| 2. N/A | (, , | , | - | | | |
| | | | | | | |
| Cubosintian price | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | - | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | • | | | |
| EGM approval date | | | • | | | |
| (if applicable) (dd/mm/yyyy) | (|) | | | | |
| 4. N/A | 1 | , | - | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | - | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total E |) (Ordina | ary charach NU | | |
| | | IUIAI E | , | ary shares) <u>N/A</u> ice shares) N/A | | _ |
| | | | | other class) N/A | | _ |
| | | | • | · — | | _ |

| Convertibles (i.e. Convertible | Currency of amount outstanding | Amount at close of preceding month | t Converted | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|------------------------------------|------------------|------------------------------|---|---|
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | - |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | , , , , , | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | <u> </u> | | | | | |
| | <u> </u> | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | | | | | | |
| | <u> </u> | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | <u> </u> | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | / / / / | | | | | |
| (dd/mm/yyyy) | (/ /) | <u></u> | Total C. (Ordina | arv shares) N/ | Α | |
| | | | | ice shares) N/ | | _ |
| | | | (0 | other class) N/ | A | _ |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | Il particulars including EGM approval date (dd/mm/yyyy), | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|--|---|---|
| ifa | pplicable, and class of shares issuable: | | trie month |
| | N/A | | |
| '' | | | |
| 1 | | | |
| | (/ /) | | |
| | shares (Note 1) | | |
| 2. | N/A | | |
| - | | | |
| | | | |
| | shares (Note 1) | | |
| | | | |
| 3. | N/A | | |
| | | | |
| | | | |
| - | (/ /) | | |
| | shares (Note 1) | | |
| | Total D. (Ordinary shares) | l N/A | |
| | (Preference shares) | N/A | |
| | (Other class) | N/A | |
| | (************************************** | | |

| Ot | <u>her Movements i</u> | in Issued Sha | are Capital | | | | | |
|----|------------------------|---------------|-----------------------|--|-------|---|---|---|
| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | Class of shares | | | | |
| | | | | issuable (Note 1) | | _ | | |
| 1. | Rights issue | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | _ | | |
| 3. | Placing | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | _ | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|-------------------------|------------|--------------------|---|-------|---|---|---|
| | | | | Class of shares | | | | |
| 5. | Scrip dividend | At price : | State | issuable (Note 1) Issue and allotment | (/ / |) | | |
| | · | • | currency ——— | date : (dd/mm/yyyy) EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares repurchased (Note 1) | | _ | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N1/A | NI/A |
| | | | | | | | N/A | N/A |
| | | | | Class of shares | | | | |
| | | | | redeemed (Note 1) | | _ | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | . , , , , , , , , , , , , , , , , , , , | | | N/A | N/A |
| | | | | | | | | |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as a close of the month |
|---|---|---|--|
| | Class of shares issuable (Note 1) | | |
| 9. Capital reorganisation | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | N/A | N/A |
| | | - W. C. | |
| | Class of shares issuable (Note 1) | | |
| 10. Other | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | EGM approval date: (dd/mm/yyyy) | N/A | N/A |
| | Total E. (Ordinary shares (Preference shares (Other class | s) N/A | - - - |
| | | | |
| Total increase / (decrease) in ordinary shares duri | , , , | ´ | |
| | (2 | ´ | |
| Total increase / (decrease) in preference shares d | , | N/A | |
| Total increase / (decrease) in other classes of sha E): | ires during the month (i.e. lotal of A to | N/A | |
| (These figures should be the same as the relevant Capital").) | t figures under II above ("Movements i | n Issued Sh | are |

V. Confirmations

| issued publish | reby confirm to the best knowledge, information and belief that, in relation to each of the securities by the issuer during the month as set out in Part III which has not been previously disclosed in a return ed under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, as applicable: |
|-------------------|---|
| (Note 2 | |
| (i) | all money due to the listed issuer in respect of the issue of securities has been received by it; |
| (ii) | all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled; |
| (iii) | all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled; |
| (iv) | all the securities of each class are in all respects identical (Note 3); |
| (v) | all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; |
| (vi) | all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue; |
| (vii) | completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and |
| (viii) | the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies. |
| Remark | as (if any): |
| Title: | ed by: <u>Mak Po Man Cherie</u> <u>Company Secretary</u> (Director, Secretary or other duly authorised officer) |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return

published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.

- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4 If there is insufficient space, please append the prescribed continuation sheet.