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中国农业银行

AGRICULTURAL BANK OF CHINA

AGRICULTURAL BANK OF CHINA LIMITED

中國農業銀行股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1288)

HK\$3,000,000,000 0.66 per cent. Notes due 2023 (the “Notes”)

(Stock Code: 40601)

issued under the U.S.\$15,000,000,000 Medium Term Note Programme

Joint Global Coordinators and Joint Lead Managers

**Agricultural Bank
of China Limited
Hong Kong Branch**

**ABC
International**

Bank of China Macau Branch

HSBC

Standard Chartered Bank

Joint Lead Managers

Crédit Agricole CIB

**Chiyu Banking
Corporation Limited**

**China Construction
Bank (Asia)**

**China Everbright Bank
Hong Kong Branch**

**China International
Capital Corporation**

CMBC Capital

DBS Bank Ltd.

ICBC (Macau)

Mizuho Securities

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes by Agricultural Bank of China Limited Macao Branch issued under the U.S.\$15,000,000,000 Medium Term Note Programme of Agricultural Bank of China Limited by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering circular dated 24 August 2020 and the pricing supplement dated 23 February 2021. The listing of, and permission to deal in, the Notes is expected to become effective on 3 March 2021.

Hong Kong, 2 March 2021

As at the date of this announcement, the executive directors are Mr. GU Shu, Mr. ZHANG Qingsong and Mr. ZHANG Xuguang; the non-executive directors are Mr. ZHU Hailin, Mr. LIAO Luming, Mr. LI Qiyun, Mr. LI Wei and Mr. WU Jiangtao; and the independent non-executive directors are Ms. XIAO Xing, Mr. WANG Xinxin, Mr. HUANG Zhenzhong, Ms. LEUNG KO May Yee, Margaret and Mr. LIU Shouying.