# **日KEX**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

28/2/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Superland Group Holdings Limited (Incorporated in the Cayman Islands with limited liability)
Date Submitted	2/3/2021

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>368</u> Descrip	otion :	Ordinary	shares
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	2,000,000,000	0.01	20,000,000
Increase/(decrease)	Nil	-	Nil
Balance at close of the month	2,000,000,000	0.01	20,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	<u> </u>
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value <i>(State</i>	Authorised share capital
	No. of ordinary shares	Par value <i>(State</i>	Authorised share capital

#### 2. Preference Shares

Stock code :	N/A	_Descript	tion :	N/A	N/A		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close o	of precedir	ng month		·			
Increase/(decrease	e)	-					
Balance at close o	of the mon	th _					

### 3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A	Ά	
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close o	of precedir	ng month				
Increase/(decreas	e)	-				
Balance at close o	of the mon	th				

Total authorised share capital at the end of the month (*HK*\$) : **20,000,000** 

#### II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference shares	No. of other classes of shares	
Balance at close of preceding month	800,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	800,000,000	<u>N/A</u>	N/A	N/A	

Share Options (und	er Share Opt	ion Schemes of	of the Issuer)			
Particulars of					No. of new shares of	No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	ſ	Aovement duri	na the month		thereto	thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
option						
scheme						
adopted on						
16/6/2020						
Ordinary						
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. N/A						
<u>Z. N/A</u>						
( / / )						
shares						
(Note 1)						
, ,						
3. N/A						
shares						
(Note 1)		<b>-</b> /			<b>N</b> 111	
		Iota	IA. (Ordina			
			(Preferenc			
			(Ot	her class)	N/A	
Total funds raised d		nth from exerc	ise			
of options (State cur			Nil			

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the	e Issuer which	are to be Listed	1			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A	( , , ,	//	-			
						<u> </u>
( / /  ) Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date			-			
(if applicable)	(	)				
(dd/mm/yyyy) 3. N/A		)	-			
0. 10/1						
Stock code (if listed) Class of shares			-			
issuable (Note 1)			_			
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	_			
<u>4.</u> N/A						
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(_ / _/	)	_			
		Total I	B (Ordina	ary shares)	N/A	
		TOTAL	``	ce shares)	N/A N/A	-
				ther class)		- _

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)			 Total C. (Ordina			
				ce shares)	N/A	_
			(O	ther class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>		
( / / ) shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

No. of new No. of new Shares of new shares of issuer issued shares of the month pursuant be issued issuer issue thereto as at close of the month the mon	Oth	ner Movements	in Issued Sha	are Capital				
1. Rights issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         2. Open offer       At price :       State currency       Class of shares issuable (Note 1)       N/A       N/A         2. Open offer       At price :       State currency       Issue and allotment issuable (Note 1)       ( / / ) ( dd/mm/yyyy)         2. Open offer       At price :       State currency       Issue and allotment ( / / )       ( / / ) ( dd/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment ( / / )       ( / / ) ( dd/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment ( / / )       ( / / ) ( dd/mm/yyyy)         4. Bonus issue       Class of shares issuable (Note 1)       N/A       N/A         4. Bonus issue       Issue and allotment ( / / )       ( / / ) ( dd/mm/yyyy)       Issue and allotment ( / / )       ( / / ) ( dd/mm/yyyy)		Type of Issue					shares of issuer issued during the month pursuant	new shares of issuer which may be issued pursuant thereto as at close of
1. Rights issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         2. Open offer       At price :       State currency       Class of shares issuable (Note 1)       N/A       N/A         2. Open offer       At price :       State currency       Issue and allotment issuable (Note 1)       ( / / ) ( dd/mm/yyyy)         2. Open offer       At price :       State currency       Issue and allotment ( / / )       ( / / ) ( dd/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment ( / / )       ( / / ) ( dd/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment ( / / )       ( / / ) ( dd/mm/yyyy)         4. Bonus issue       Class of shares issuable (Note 1)       N/A       N/A         4. Bonus issue       Issue and allotment ( / / )       ( / / ) ( dd/mm/yyyy)       Issue and allotment ( / / )       ( / / ) ( dd/mm/yyyy)					Class of shares			
1. Nights issue       At price : currency								
(dd/mm/yyyy)       N/A       N/A         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       (//)         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       (//)         3. Placing       At price : State currency       Class of shares issuable (Note 1)       N/A       N/A         3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       (//)       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       N/A       N/A       N/A         4. Bonus issue       Issue and allotment (dd/mm/yyyy)       (//)       N/A       N/A	1.	Rights issue	At price :			( / / )		
N/A       N/A         State       Issue and allotment         (1 / 1)       Issue and allotment         (1 / 1)       Issue and allotment         (1 / 1)       N/A         N/A						(//)		
2. Open offer       At price :       State currency							N/A	N/A
2. Open offer       At price :       State currency								
2. Open olieit       At price : currency       date : (d/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)								
a. Placing       At price :       State currency       Class of shares	2.	Open offer	At price :			( / / )		
N/A       N/A         Issue and allotment (Noter 1)         Issue and all						(//)		
3. Placing       At price :       State currency       Issue and allotment (// / ) date : (dd/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment (// / )         EGM approval date:       (// / )       N/A       N/A         Image: Note 1       Image: Note 1       N/A       N/A         Image: Note 1       Image: Note 1       Image: Note 1       Image: Note 1         Image: Note 1       Image: Note 1       Image: Note 1       Image: Note 1         Image: Note 1       Image: Note 1       Image: Note 1       Image: Note 1         Image: Note 1       Image: Note 1       Image: Note 1       Image: Note 1         Image: Note 1       Image: Note 1       Image: Note 1       Image: Note 1         Image: Note 1       Image: Note 1       Image: Note 1       Image: Note 1         Image: Note 1       Image: Note 1       Image: Note 1       Image: Note 1         Image: Note 1       Image: Note 1       Image: Note 1       Image: Note 1         Image: Note 1       Image: Note 1       Image: Note 1       Image: Note 1         Image: Note 1       Image: Note 1       Image: Note 1       Image: Note 1         Image: Note 1       Image: Note 1       Image: Note 1       Image: Note 1							<u>N/A</u>	N/A
3. Placing       At price : State currency       Issue and allotment date : (d/mm/yyyy)       ( / / ) date : (d/mm/yyyy)         EGM approval date:       ( / / ) (d/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment ( / / ) date : (d/mm/yyyy)         EGM approval date:       ( / / ) (d/mm/yyyy)         EGM approval date:       ( / / ) (d/mm/yyyy)								
3. Placing       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         VA       N/A         VA       N/A         Issue and allotment       ( / / )         date : (dd/mm/yyyy)       EGM approval date:         Glass       of shares         Issue and allotment       ( / / )         date : (dd/mm/yyyy)       EGM approval date:         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:						<i>,</i> , , , , , , , , , , , , , , , , , ,		
Image: Class of shares         Class of shares         Class of shares         Issue and allotment (///)         Issue and allotment (///)         date : (dd/mm/yyyy)         EGM approval date: (///)         (dd/mm/yyyy)	3.	Placing	At price :			( / / )		
N/A     N/A       N/A     N/A       N/A     N/A					EGM approval date:	(//)		
4. Bonus issue Bonus issue EGM approval date: ( / / ) (dd/mm/yyyy)					(dd/mm/yyyy)		<u>N/A</u>	N/A
4. Bonus issue Bonus issue EGM approval date: ( / / ) (dd/mm/yyyy)								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)					-	<u> </u>		
(dd/mm/yyyy)	4.	Bonus issue				( / / )		
<u> </u>					EGM approval date: (dd/mm/yyyy)	( / / )	N1/A	N1/A
							<u> </u>	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
				(dd/nin/yyyy)			<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( /	/ )		
				AGM approval date: (dd/mm/yyyy)	( /	/ )		
							<u>        N/A                            </u>	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
				(dd/mm/yyyy)			N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
							N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		date : (dd/mm/yyyy)	/ /	)	N/A	N/A
10.	Other (Please specify) At price :	State currency	date : (dd/mm/yyyy)	/ / / /	)	N/A	N/A
			(Prefere	inary sha ence sha (Other c	ares	) N/A	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu Capital").)	ed Share

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:				
(Note 2	2)			
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;			
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;			

(₩)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the sectrities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: <u>Ng Chi Chiu</u>

 Executive Director

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.