

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyy	y): <u>28/02/2021</u>		
To : Hong Kong Exchanges and Cle	earing Limited		
Name of Issuer Ching	Lee Holdings Limite	ed	
Date Submitted 02 Ma	rch 2021		
I. Movements in Authorised Share 0	Capital		
1. Ordinary Shares			
(1) Stock code : <u>3728</u> Desc	ription :	Ordinary	Share
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h_10,000,000,000	HK\$0.01	100,000,000
Increase/(decrease)			
Balance at close of the month	10,000,000,000	HK\$0.01	100,000,000
(2) Stock code : N/A Desc	ription :	N/A	A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h		
Increase/(decrease)			
Balance at close of the month			

Stock code : N/A Descript	tion :	N/A	4
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :	N/A	4
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			

## II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other	
			shares	classes of shares	
Balance at close of preceding month	1,013,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	1,013,000,000	N/A	N/A	N/A	

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed Share 1. Option Scheme (HK\$0.4) (10/03/2016) Ordinary shares 32,500,000 Nil Nil Nil Nil 32,500,000 (Note 1) 2.N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) \_ N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A	Currency of nominal value	Nominal val at close or preceding month	f Exercised	Nominal value at close of the month	•	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 1\(\text{IV}\)						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  2. N/A	( / /	)				
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /	)				
Out a suinti su muis s						
EGM approval date (if applicable)	( / /					
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	,				
		Tot	(Preferen	ary shares) ce shares)	N/A N/A	<u>-</u>
			(0	ther class)	N/A	

Convertibles (i.e. Convertible	into Shares of	the Issuer wh	nich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
-						
Stock code (if listed)	( / / )	)				
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)  3. N/A	( / / )  	)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)  4. N/A	<u>( / / )</u>	)				
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	<u> </u>				
(44/11111//9999)	\ ' '	<u>/</u>	Total C. (Ordina		N/A	_
			,	ce shares)	N/A	_
			(0	ther class)	N/A	<u>-</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
Z. INIA		
shares (Note 1)		
3. N/A		
O. 1477		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	-
,		•

Other Movements in Issued Share Capital	
	No. of new shares of shares of issuer which issued may be during the month pursuant pursuant thereto as a thereto close of the month
Type of Issue	monui
Class of issuable (Note	shares 1)
1. Rights issue At price : State Issue and allot date : (dd/mm/	
EGM approval (dd/mm/yyyy)	
	<u>N/A</u> <u>N/A</u>
Class of issuable (Note	shares
2. Open offer At price : State Issue and allot date : (dd/mm/	
EGM approval (dd/mm/yyyy)	date: ( / / )
	<u>N/A</u> <u>N/A</u>
Class of issuable (Note	shares
3. Placing At price : State Issue and allot date : (dd/mm/	ment ( / / ) yyyy)
EGM approval (dd/mm/yyyy)	date: ( / / )
	<u>N/A</u> <u>N/A</u>
Class of issuable (Note	shares
4. Bonus issue Issue and allot date : (dd/mm/	
EGM approval (dd/mm/yyyy)	
	<u>N/A</u> <u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	_				
5.	Scrip dividend	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
			Class of shares repurchased (Note 1)	_				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
			Class of shares redeemed (Note 1)	_				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
							<u>N/A</u>	N/A
			Class of shares	_				
8.	Consideration issue	At price : State currency———	issuable (Note 1)  Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		ŕ	EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			(44/111111/yyyy)				N/A	N/A

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares		
		Class of shares issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)	NI/A	N/A
			N/A	<u>N/A</u>
		Class of shares		
10	Other At price : State	issuable (Note 1)		
10.	(Please specify) At price: State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinar	V	
		` shares	s) <u>N/A</u>	_
		(Preference shares (Other class		<del>-</del> -
To	tal ingragge / (degreese) in ordinary charge dur	ing the menth (i.e. Total of A to E): (	1)	Nil
10	tal increase / (decrease) in ordinary shares dur	, , ,	1)  2)	N/A
To	tal increase / (decrease) in preference shares o			N/A
To	tal increase / (decrease) in other classes of sha	,	<u> </u>	N/A
( <i>T</i>	: hese figures should be the same as the relevar	nt figures under II above ("Movements	in Issued Si	
	apital").)	· ·		

# IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

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(iv)	all the securities of each class are in all respects identical (Note 3);	
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;	
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;	
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and	
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.	
N/A	ks (if any):	
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Submit	ted by: <u>Ng Choi Wah</u>	
Title:	Director (Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:

securities have been fulfilled:

- the securities are of the same nominal value with the same amount called up or paid up;
- they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
- they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.