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美瑞健康国际产业集团

Meilleure Health International Industry Group

MEILLEURE HEALTH INTERNATIONAL INDUSTRY GROUP LIMITED

美瑞健康國際產業集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 2327)

POSITIVE PROFIT ALERT

This announcement is made by Meilleure Health International Industry Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company would like to inform the shareholders of the Company (the “**Shareholders**”) and potential investors of the Company that, based on the preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 December 2020 and the information currently available to the Company, the Group expects to record a profit attributable to the Shareholders of not less than approximately HK\$80 million for the year ended 31 December 2020 as compared to a loss attributable to the Shareholders of approximately HK\$20.2 million for the year ended 31 December 2019. The change from loss to a profit is mainly due to the following reasons:

- (i) an increase in segment profits from industrial hemp business, healthcare related business, trading business and agency service;
- (ii) recognition of gain of disposals of subsidiaries and partial disposal of investment in an associate;
- (iii) an increase in fair values on investments at fair value through profit or loss;
- (iv) a decrease in share of losses of associates; net off with
- (v) a decrease in fair values of investment properties.

The information contained in this announcement is only based on a preliminary assessment by the Board according to the unaudited consolidated management accounts of the Group for the year ended 31 December 2020 and the information available to the Board as at the date of this announcement, which have not been reviewed or audited by the auditor of the Company and are subject to adjustment. The Company is in the process of preparing and finalising the Group’s annual results for the year ended 31 December 2020. Details of the Group’s financial information for the year ended 31 December 2020 will be disclosed in its annual results announcement which is expected to be published before 31 March 2021.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the

shares of the Company and, in case of doubt, to seek independent advice from professional or financial advisers.

By Order of the Board
Meilleure Health International Industry Group Limited
Zhou Wen Chuan
Executive Director and Chief Executive Officer

Hong Kong, 2 March 2021

As at the date of this announcement, the Board comprises Mr. Zhou Xuzhou, Dr. Zeng Wentao and Ms. Zhou Wen Chuan as executive Directors, Dr. Mao Zenhua as non-executive Director and Mr. Gao Guanjiang, Professor Chau Chi Wai, Wilton and Mr. Wu Peng as independent non-executive Directors.