

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ____28 February 2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Reliance Global Holdings Limited
Date Submitted	2 March 2021

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00723</u> Descr	ription :	Ordinary S	hares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	30,000,000,000	HK\$0.01	HK\$300,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	30,000,000,000	HK\$0.01	HK\$300,000,000
(2) Stock code : <u>N/A</u> Descr	ription : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares

Stock code :	Stock code : <u>N/A</u> Descripti		Convert	ible Preferred	Shares (Unlisted)
		No. of pr sha		Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding month	27,534,0	000,000	HK\$0.01	HK\$275,340,000
Increase/(decrease)		Ni	i1		Nil
Balance at close of	the month	27,534,0	000,000	HK\$0.01	HK\$275,340,000

3. Other Classes of Shares

Stock code :	N/A De	escription :	N/A		
		No. of classes o		Par value (State currency)	Authorised share capital (State currency)
Balance at close of	h <u>N</u> /	N/A		N/A	
Increase/(decreas	e)	N/	/A		N/A
Balance at close of	of the month	N/	/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*) :

HK\$575,340,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	9,105,709,503	N/A	3,401,054,740	N/A
Increase/ (decrease) during the month	Nil	N/A	Nil	N/A
Balance at close of the month	9,105,709,503	N/A	3,401,054,740	N/A

III. Details of Movements in Issued Share Capital

1. N/A 	iranted N/A	Movement duri: Exercised	ng the month Cancelled N/A	Lapsed	thereto	as at close of the month
class of shares issuable G 1. N/A (//) shares (Note 1)				Lapsed		
issuable G 1. N/A (/ /) shares (Note 1)				Lapsed		
1. N/A 						
(/ /) shares (Note 1)	N/A	N/A	N/A			
(Note 1)	N/A	N/A	N/A			
(Note 1)	N/A	N/A	N/A			
(Note 1)	N/A	N/A	NI/A			
(Note 1)	N/A	N/A	N/A			
(Note 1)	IN/A	IN/A		N/A	N/A	N/A
			\mathbf{N}/\mathbf{A}	1N/A	IN/A	1N/ A
2. N/A						
2. 10/1						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)	11/21	10/11	11/11	10/21	11//1	11/11
(10010-17)						
3. N/A						
5. 10/1						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)	10/21	10/11	10/11	10/21	10/11	11/11
(110101)		То	otal A. (Ordin	ary shares)	Nil	
		10		nce shares)	Nil	
				Other class)	Nil	
Fotal funds raised during	the month f	rom exercise o		(
options (State currency)	the monul I	Tom exercise 0	1	Nil		

Warrants to Issue Shares of the Iss Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date	N/2	A				
(if applicable) (dd/mm/yyyy) 2. N/A	N/2	4				
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date	N/2	A				
(if applicable) (dd/mm/yyyy) 3. N/A	N/2	A				
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	N/A		N/A	<u>N/A</u>	N/A	N/A
· · · · · · · · · · · · · · · · · · ·	<u>, , , , , , , , , , , , , , , , , </u>	Total	(Prefere	nary shares) ence shares) Other class)	Nil Nil Nil	

Convertibles (i.e.	Convertible into	Shares of the	Issuer which are	to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Preferred						
Shares (unlisted)						
	HK\$	3,631,768.23	Nil	3,631,768.23	Nil	11,349,275
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$0.32					
EGM approval date						
(if applicable) (dd/mm/yyyy))	(13 / 07 / 2009)				
2. Convertible Preferred	(13/07/2009	/				
Shares (unlisted)						
		0.155.045.65	NT:1	0 157 0 45 67	NT:1	6 705 1 61
Stock code (if listed)	<u> </u>	2,157,945.67	Nil	2,157,945.67	Nil	6,735,161
Class of shares	IN/A					
issuable (<i>Note 1</i>)	Ordinary Shares					
Subscription price	HK\$0.3204					
EGM approval date	1114010201					
(if applicable)						
(dd/mm/yyyy)	N/A					
3. Convertible Preferred						
Shares (unlisted)						
	HK\$	452,602.84	Nil	452,602.84	Nil	8,486,303
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$0.0533					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(04/04/2014)					
4. Convertible Preferred						
Shares (unlisted)						
	HK\$	25,507,910.52	Nil	25,507,910.52	Nil	79,712,220
Stock code (if listed)	N/A					
Class of shares	Oud's set Of					
issuable (<i>Note 1</i>)	Ordinary Shares					
Subscription price EGM approval date	HK\$0.32					
(if applicable)						
(dd/mm/yyyy)	(18/11/2014)					
	(10, 11, 2011)		Total C. (Ordi	nary shares)	Nil	
				ence shares)	Nil	-
				Other class)	Nil	-
				·		-

than under Share Option Schemes)		
Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	_	
	4	
	N/A	N/A
		1 1/ 1 1
(/ /)	1	
shares (Note 1)		
2. <u>N/A</u>	4	
	N/A	N/A
	N/A	1N/A
	1	
shares (Note 1)		
3. <u>N/A</u>		
	N/A	N/A
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)		
(Preference shares)	Nil	
(Other class)	Nil	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable	<u>N/A</u>			
			(Note 1)	(/ /)		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

Type of issue N/A S. Scrip dividend At price : State currency Class of shares issuable (Note 1) N/A S. Scrip dividend At price : State currency Issue and allotment (d/mm/yyyy) $(//)$ G. Repurchase of shares Class of shares (d/mm/yyyy) N/A N/A 7. Redemption of shares Class of shares (d/mm/yyyy) N/A N/A 7. Redemption of shares Class of shares (d/mm/yyyy) N/A N/A 8. Consideration issue At price : State currency Issue and allotment (d/mm/yyyy) $(//)$ N/A 8. Consideration issue At price : State currency Issue and allotment (d/mm/yyyy) $(//)$ N/A		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip dividend At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Issue and allotment $(///)$ N/A N/A Issue and allotment $(///)$ $(///)$ N/A Issue and allotment $(///)$ $(///)$ $(///)$		Type of issue	 				
5. Scrip alvidend At price : currency date : (dd/mm/yyyy) EGM approval date: $(//)$ N/A 6. Repurchase of shares N/A Class of shares N/A 6. Repurchase of shares Cancellation date : (//) N/A N/A 7. Redemption of shares Class of shares N/A N/A 7. Redemption of shares Class of shares N/A 8. Consideration issue At price : State Class of shares issuable (///) N/A 8. Consideration issue At price : State Issue and allotment (///) Issue and allotment (///) BCM approval date: (///) Issue and allotment (///) Issue (///) 8. Consideration issue At price : State EGM approval date: (///) Issue and allotment (///)							
Image: Consideration issue At price : State currency N/A N/A N/A Image: Class of shares of shares of shares Image: Class of shares of cancellation date : $(//)$ Image: Class of shares of class	5.	Scrip dividend		(/ /)		
6. Repurchase of shares Cancellation date : $(///)$ 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A N/A N/A 7. Redemption of shares N/A Redemption date : $(///)$ (///) (d/mm/yyyy) EGM approval date : $(///)$ (d/mm/yyyy) EGM approval date : $(///)$ (d/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A Redemption date : $(///)$ N/A (d/mm/yyyy) N/A N/A N/A Seconsideration issue At price : State currency Class of shares issuable (///) Seconsideration issue At price : State currency Issue and allotment (///) (d/mm/yyyy) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///)				(/ /)	N/A	N/A
6. Repurchase of shares Cancellation date : $(//)$) $(d/mn/yyy)$ 6. Repurchase of shares Cancellation date : $(//)$) $(d/mn/yyy)$ EGM approval date: $(//)$) $(d/mn/yyy)$ N/A 7. Redemption of shares N/A 7. Redemption of shares N/A Redemption date : $(//)$) $(d/mn/yyy)$ N/A 8. Consideration issue At price : State currency Class of shares issuable (///) (//) (//) (//) (//) (//) (//) (/			 Class of shares	<u>N/A</u>			
shares (dd/mm/yyyy) EGM approval date: $(/ /)$ (dd/mm/yyyy) N/A N/A N/A <td>-</td> <td></td> <td>repurchased (Note 1)</td> <td>(</td> <td>)</td> <td></td> <td></td>	-		repurchased (Note 1)	()		
Bow approval date: $(dd/mm/yyyy)$ N/A N/A	6.						
7. Redemption of shares N/A redeemed (Note 1) Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Class of shares issuable (/ /) Issue and allotment (/ /) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 8. Consideration issue At price : State ((/ /) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /)				(/ /)		
7. Redemption of shares Redemption date : $(///)$ 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$ N/A N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment $(///)$ EGM approval date: $(///)$ Issue and allotment $(///)$ 8. Consideration issue At price : State currency Issue and allotment $(///)$ EGM approval date: $(///)$ Issue and allotment $(///)$ EGM approval date: $(///)$ Issue and allotment $(///)$ EGM approval date: $(///)$ Issue and allotment $(///)$						<u>N/A</u>	<u>N/A</u>
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A 8. Consideration issue At price : State currency — Issue and allotment date : $(dd/mm/yyyy)$ EGM approval date: $(//)$ EGM approval date: $(//)$				<u>N/A</u>			
EGM approval date: (//) (dd/mm/yyyy) N/A N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment (//) EGM approval date: (//) EGM approval date: (//) (dd/mm/yyyy)	7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency — $Iissue and allotment (//) (//) (//) (//) (//) (//) (//) (//$			EGM approval date:	(/ /)		
8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)						N/A	N/A
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				<u>N/A</u>			
EGM approval date: (/ /) (dd/mm/yyyy)	8.	Consideration issue		(/ /)		
$\frac{N/A}{N/A}$			EGM approval date:	(/ /)		
			(aa/mm/yyyy)			N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab (<i>Note 1</i>)	ole <u>N/A</u>		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuab (Note 1)	ole <u>N/A</u>		
10.	Other (Open offer)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)		N/A	N/A
			Total E. ((Ordinary shar Preference shar (Other cla	res) Nil	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued She	are Capital").)

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Chan Yuk Yee
Title: Executive Director and Company Secretary

(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.