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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

TEQU MAYFLOWER LIMITED

(incorporated in the Cayman Islands as an exempted company with limited liability)

(the “Issuer”)

US\$350,000,000 ZERO COUPON GUARANTEED CONVERTIBLE BONDS DUE 2026

(Stock Code: 40600)

unconditionally and irrevocably guaranteed by



Hope Education Group Co., Ltd.

希望教育集團有限公司

(incorporated in the Cayman Islands as an exempted company with limited liability)

(the “Guarantor”)

(Stock Code: 1765)

Sole Bookrunner and Sole Manager

CREDIT SUISSE 

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the zero coupon guaranteed convertible bonds due 2026 in the aggregate principal amount of US\$350,000,000 (the “**Convertible Bonds**”), to be issued by Issuer, and unconditionally and irrevocably guaranteed by the Guarantor, as described in the offering circular dated February 22, 2021 (the “**Offering Circular**”). The Convertible Bonds will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of, and permission to deal in, the Convertible Bonds is expected to become effective on or around March 3, 2021.

By order of the Board
Hope Education Group Co., Ltd.
Chairman
Xu Changjun

Hong Kong, March 2, 2021

As at the date of this announcement, the sole director of the Issuer is Mr. Wang Huiwu, and the executive directors of the Guarantor are Mr. Xu Changjun, Mr. Wang Huiwu and Mr. Li Tao; the non-executive directors of the Guarantor are Mr. Wang Degen, Mr. Tang Jianyuan and Mr. Lu Zhichao; and the independent non-executive directors of the Guarantor are Dr. Gao Hao, Mr. Chen Yunhua and Mr. Zhang Jin.