

IMPORTANT  
重要提示

Reference is made to the prospectus issued by Chinlink International Holdings Limited (the “**Company**”) dated 3 March 2021 in relation to the Rights Issue (the “**Prospectus**”). Terms defined in the Prospectus shall have the same meanings when used herein unless the context otherwise requires.

茲提述普匯中金國際控股有限公司（「**本公司**」）日期為二零二一年三月三日就供股刊發之章程（「**章程**」）。除文義另有所指外，章程所界定之詞彙於本文件使用時將具有相同涵義。

THIS PROVISIONAL ALLOTMENT LETTER (“**PAL**”) IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS PAL AND THE ACCOMPANYING EXCESS APPLICATION FORM (“**EAF**”) EXPIRES AT 4:00 P.M. ON WEDNESDAY, 17 MARCH 2021 (OR, UNDER BAD WEATHER AND/OR EXTREME CONDITIONS, SUCH LATER TIME OR DATE AS MENTIONED IN THE PARAGRAPH HEADED “EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE” BELOW).

此乃有價值及可轉讓之暫定配額通知書（「**暫定配額通知書**」），並須閣下即時處理。本暫定配額通知書及隨附之額外申請表格（「**額外申請表格**」）所載之要約將於二零二一年三月十七日（星期三）下午四時正（或於惡劣天氣及／或極端情況下，則於下文「惡劣天氣及／或極端情況對最後接納時限的影響」一段所述之有關較後時間或日期）屆滿。

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS PAL OR AS TO THE ACTION TO BE TAKEN, OR IF YOU HAVE SOLD OR TRANSFERRED ALL OR PART OF YOUR SHARES IN THE COMPANY, YOU SHOULD CONSULT YOUR STOCKBROKER, LICENSED SECURITIES DEALER OR REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER(S).

閣下如對本暫定配額通知書任何方面或應採取之行動有任何疑問或閣下如已出售或轉讓閣下於本公司之全部或部分股份，應諮詢閣下之股票經紀、持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

A copy of this PAL, together with a copy of the Prospectus, the EAF and the documents specified in the paragraph headed “Documents delivered to the Registrar of Companies” in Appendix III to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the laws of Hong Kong). The Registrar of Companies in Hong Kong, the Stock Exchange and the Securities and Futures Commission take no responsibility for the contents of any of these documents.

本暫定配額通知書連同章程及額外申請表格以及章程附錄三內「送呈公司註冊處處長之文件」一段所述之文件，已根據香港法例第32章公司（清盤及雜項條文）條例第342C條的規定送呈香港公司註冊處處長登記。香港公司註冊處處長、聯交所及證券及期貨事務監察委員會對任何該等文件之內容概不負責。

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this PAL, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this PAL.

香港交易及結算所有限公司、聯交所及香港結算對本暫定配額通知書之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本暫定配額通知書全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Dealings in the Adjusted Shares and the Rights Shares in both nil-paid and fully-paid forms may be settled through CCASS established and operated by HKSCC and you should consult your stockbroker or licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional advisers for details of the settlement arrangements and how such arrangements may affect your rights and interests.

買賣經調整股份及未繳股款及繳足股款供股股份可透過香港結算設立及營運之中央結算系統進行交收，且閣下應諮詢閣下之股票經紀或持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問有關該等交收安排之詳情以及有關該等安排對閣下之權利與權益可能構成之影響。

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

待未繳股款及繳足股款供股股份獲批准於聯交所上市及買賣，並符合香港結算之證券收納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，可自未繳股款及繳足股款供股股份各自於聯交所開始買賣日期（或於香港結算釐定的其他日期）起於中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日進行的交易須於其後第二個交易日於中央結算系統內進行交收。於中央結算系統進行的一切活動均須依據不時生效的中央結算系統一般規則及中央結算系統運作程序規則進行。



# CHINLINK

普匯中金

## CHINLINK INTERNATIONAL HOLDINGS LIMITED

### 普匯中金國際控股有限公司\*

*(Incorporated in the Bermuda with limited liability)*

*(於百慕達註冊成立之有限公司)*

**(Stock Code: 0997)**

**(股份代號：0997)**

Website: <http://www.chinlinkint.com>

網址：<http://www.chinlinkint.com>

**RIGHTS ISSUE ON THE BASIS OF THREE (3)  
RIGHTS SHARES FOR EVERY ONE (1) ADJUSTED SHARE  
HELD ON THE RECORD DATE AT THE SUBSCRIPTION  
PRICE OF HK\$0.38 PER RIGHTS SHARE**

按於記錄日期每持有一(1)股經調整股份  
獲發三(3)股供股股份的基準以認購價每股供股股份0.38港元進行供股

**PAYABLE IN FULL ON ACCEPTANCE  
BY NOT LATER THAN 4:00 P.M. ON WEDNESDAY, 17 MARCH 2021**  
股款須不遲於二零二一年三月十七日(星期三)下午四時正接納時全數繳足

#### **Provisional Allotment Letter** 暫定配額通知書

*Branch share registrar and transfer office in Hong Kong:*

Tricor Standard Limited  
Level 54, Hopewell Centre  
183 Queen's Road East  
Hong Kong

*香港股份過戶登記分處：*

卓佳標準有限公司  
香港  
皇后大道東183號  
合和中心54樓

*Registered office:*

註冊辦事處：  
Clarendon House  
2 Church Street  
Hamilton HM 11  
Bermuda

*Head office and principal place of  
business in Hong Kong:*

Suites 5-6, 40/F,  
One Exchange Square,  
8 Connaught Place,  
Central, Hong Kong

*總辦事處及香港主要營業地點：*

香港中環  
康樂廣場8號  
交易廣場1座  
40樓5-6室

3 March 2021  
二零二一年三月三日

\* For identification purpose only

\* 僅供識別

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Name(s) and address of the Qualifying Shareholder(s)  
合資格股東之姓名及地址

┌

Number of Shares registered in your name(s) on  
Tuesday, 2 March 2021

於二零二一年三月二日(星期二)登記於閣下名下  
之股份數目

BOX A  
甲欄

└

Number of Rights Shares provisionally allotted to you  
subject to payment in full on acceptance by not later  
than 4:00 p.m. on Wednesday, 17 March 2021

暫定配發予閣下之供股股份數目，股款須不遲於  
二零二一年三月十七日(星期三)下午四時正接納時  
繳足

BOX B  
乙欄

┌

Total subscription monies payable in full upon  
acceptance

於接納時應全數繳足之認購股款總額

BOX C  
丙欄

HK\$  
港元

Name of bank on which cheque/  
cashier's order is drawn:  
支票/銀行本票之付款銀行名稱： \_\_\_\_\_

Cheque/cashier's order no.:  
支票/銀行本票號碼： \_\_\_\_\_

Contact Telephone No.:  
聯絡電話號碼： \_\_\_\_\_

Provisional Allotment Letter No.  
暫定配額通知書編號

└

TO ACCEPT THIS PROVISIONAL ALLOTMENT OF RIGHTS SHARES IN FULL, YOU MUST LODGE THIS PAL INTACT WITH THE REGISTRAR, TRICOR STANDARD LIMITED, AT LEVEL 54, HOPEWELL CENTRE, 183 QUEEN'S ROAD EAST, HONG KONG, TOGETHER WITH A REMITTANCE BY CHEQUE OR CASHIER'S ORDER IN HONG KONG DOLLARS FOR THE FULL AMOUNT (ROUNDED UP TO THE NEAREST 2 DECIMAL PLACES) SHOWN IN BOX C ABOVE SO AS TO BE RECEIVED BY THE REGISTRAR BY NOT LATER THAN 4:00 P.M. ON WEDNESDAY, 17 MARCH 2021 (OR, UNDER BAD WEATHER AND/OR EXTREME CONDITIONS, SUCH LATER TIME AND/OR DATE AS MENTIONED IN THE PARAGRAPH HEADED **"EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE"** BELOW). ALL REMITTANCES MUST BE MADE IN HONG KONG DOLLARS BY CHEQUES WHICH MUST BE DRAWN ON AN ACCOUNT WITH, OR BY CASHIER'S ORDERS WHICH MUST BE ISSUED BY, A LICENSED BANK IN HONG KONG AND MADE PAYABLE TO **"CHINLINK INTERNATIONAL HOLDINGS LIMITED – PAL"** AND CROSSED **"ACCOUNT PAYEE ONLY"**. INSTRUCTIONS ON TRANSFER AND SPLITTING ARE SET OUT BELOW. NO RECEIPT WILL BE GIVEN FOR SUCH REMITTANCE.

The Rights Issue is subject to the fulfilment of the conditions set out under the section headed "Conditions of the Rights Issue" in the "Letter from the Board" in the Prospectus. If any of the conditions of the Rights Issue is not fulfilled, at or before 4:00 p.m. on Tuesday, 23 March 2021 (or such later time and/or date as the Company and the Underwriter may agree), the Rights Issue will not proceed.

**Dealings in the Rights Shares in the nil-paid form will take place from 9:00 a.m. on Friday, 5 March 2021 to Friday, 12 March 2021 (both dates inclusive) on the Stock Exchange. Any Shareholders or other persons dealing or contemplating dealing in the Shares up to the date on which all conditions to which the Rights Issue is subject are fulfilled, or in the Rights Shares in the nil-paid form during the period, will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed. If the Rights Issue fails to proceed, the subscription monies received will be returned to the applicants by cheques without interest. Any Shareholders or other persons contemplating selling or purchasing Adjusted Shares and/or Rights Shares in the nil-paid form during such periods are recommended to consult their professional advisers.**

Each person accepting the provisional allotment specified in this PAL confirms that he/she/it has read the terms and conditions and acceptance procedures set out in the enclosed sheet and in the Prospectus and agrees to be bound by them.

閣下如欲全數接納供股股份之暫定配額，必須將本暫定配額通知書整份連同以港元繳付之上文丙欄所示之全數股款（約整至小數點後兩位數）（以支票或銀行本票形式），須不遲於二零二一年三月十七日（星期三）下午四時正（或於惡劣天氣及／或極端情況下，則於下文「惡劣天氣及／或極端情況對最後接納時限的影響」一段所述之較後日期及／或時間）送達過戶處卓佳標準有限公司（地址為香港皇后大道東183號合和中心54樓）並獲過戶處收訖。所有股款須以港元繳付，並以在香港持牌銀行賬戶開出之支票或以香港持牌銀行發出之銀行本票支付，支票或銀行本票均須註明抬頭人為「**CHINLINK INTERNATIONAL HOLDINGS LIMITED – PAL**」，並以「**只准入抬頭人賬戶**」劃線方式開出。有關轉讓及分拆配額之指示載於下文。本公司將不就有關股款另發收據。

供股須待章程「董事會函件」中「供股之條件」一節所載的條件達成後，方可作實。倘於二零二一年三月二十三日（星期二）下午四時正或之前（或本公司與包銷商可能協定的較後日期及／或時間）未能達成供股的任何條件，供股將不會進行。

未繳股款供股股份將於二零二一年三月五日（星期五）上午九時正至二零二一年三月十二日（星期五）（包括首尾兩日）之期間內在聯交所買賣。任何股東或其他人士於供股全部條件獲達成當日前買賣或擬買賣股份或於該期間內以未繳股款方式買賣供股股份，將相應承擔供股可能不會成為無條件或可能不會進行之風險。倘供股未能進行，則所收取之認購股款將不計利息以支票退還予申請人。任何股東或其他人士如欲於該期間內買賣經調整股份及／或未繳股款供股股份，應諮詢彼等之專業顧問。

接納本暫定配額通知書所訂明之暫定配額之每位人士均確認其已閱讀所附文件及章程所載之條款及條件以及接納手續，並同意受其約束。

**A SEPARATE CHEQUE OR CASHIER'S ORDER MUST ACCOMPANY EACH ACCEPTANCE**

**NO RECEIPT WILL BE GIVEN FOR REMITTANCE**

每份接納須隨附一張獨立開出之支票或銀行本票

本公司將不就股款另發收據

**IN THE EVENT OF A TRANSFER OF RIGHT(S) TO SUBSCRIBE FOR RIGHTS SHARE(S), HONG KONG AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR A TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO HONG KONG AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF HONG KONG AD VALOREM STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF ANY TRANSFER OF THE RIGHT(S) TO SUBSCRIBE FOR THE RIGHTS SHARE(S) REPRESENTED BY THIS DOCUMENT.**

如轉讓供股股份之認購權，每項買賣均須繳付香港從價印花稅。除以出售形式外，饋贈或轉讓實益擁有之權益亦須繳付香港從價印花稅。在登記轉讓本文件所代表之認購供股股份之權利前，須出示已繳付香港從價印花稅之證明。

**Form B**  
表格乙

**FORM OF TRANSFER AND NOMINATION**  
轉讓及提名表格

(To be completed and signed only by Qualifying Shareholder(s) who wish(es) to transfer all of his/her/its/their right(s) to subscribe for the Rights Share(s) comprised herein)  
(只供擬轉讓其／彼等全部供股股份認購權之合資格股東填寫及簽署)

To: The Directors  
**Chinlink International Holdings Limited**  
致： 普匯中金國際控股有限公司  
列位董事 台照

Dear Sir/Madam,

I/We hereby transfer all of my/our rights to subscribe for the Rights Shares comprised in this PAL to the person(s) accepting the same and signing the registration application form (Form C) below.

敬啟者：

本人／吾等謹將本暫定配額通知書所列本人／吾等之供股股份之認購權全數轉讓予接受此權利並簽署下列登記申請表格(表格丙)之人士。

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_

Signature(s) of Shareholder(s) (all joint Shareholders must sign)  
股東簽署(所有聯名股東均須簽署)

Date: \_\_\_\_\_ 2021

日期：二零二一年\_\_\_\_\_月\_\_\_\_\_日

Hong Kong stamp duty of HK\$5.00 and ad valorem stamp duty is payable in connection with the transfer of your rights to subscribe for the Rights Shares.

閣下轉讓供股股份之認購權須繳付香港印花稅5.00港元及從價印花稅。

(To be completed and signed only by the person(s) to whom the rights to subscribe  
for the Rights Shares have been transferred)  
(僅供已獲轉讓供股股份認購權之人士填寫及簽署)

To: The Directors  
**Chinlink International Holdings Limited**

致： 普匯中金國際控股有限公司  
列位董事 台照

Dear Sir/Madam,

I/We request you to register the number of Rights Shares mentioned in Box B of Form A in my/our name(s). I/We agree to accept the same on the terms embodied in this PAL and the Prospectus and subject to the memorandum of association and the bye-laws of the Company.

敬啟者：

本人／吾等謹請 閣下將表格甲內乙欄所列之供股股份數目，登記於本人／吾等名下。本人／吾等同意按照本暫定配額通知書及章程所載條款，以及在 貴公司之組織章程大綱及公司細則的規限下，接納此等供股股份。

Existing Shareholder(s)  
Please mark "X" in this box  
現有股東請在本欄內填上「X」號

|  |
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|  |
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To be completed in **BLOCK** letters in **ENGLISH**.  
Joint applicants should give the address of the first-named applicant only.  
請用**英文正楷**填寫。聯名申請人只須填報排名首位之申請人地址。  
For Chinese applicant(s), please provide your name(s) in both English and Chinese.  
中國籍申請人請同時填寫中英文姓名。

|   |  |                               |                         |
|---|--|-------------------------------|-------------------------|
| Name in English<br>英文姓名   | Family name or Company name<br>姓氏或公司名稱 | Other names<br>名字             | Name in Chinese<br>中文姓名 |
| Name(s) of joint applicant(s) (if any)<br>聯名申請人姓名 (如有)  |  |                               |                         |
| Address in English (Joint applicants should give the address of first-named applicant only)<br>英文地址 (聯名申請人只須填報排名首位之申請人地址) |  |                               |                         |
|   |  |                               |                         |
| Occupation<br>職業  |  | Telephone No.<br>電話號碼         |                         |
| Dividend Instructions<br>股息指示   |  |                               |                         |
| Name and address of bank<br>銀行名稱及地址   |  | Bank account number<br>銀行賬戶號碼 |                         |

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_

Signature(s) of applicant(s) (all joint applicants must sign)  
申請人簽署 (所有聯名申請人均須簽署)

Date: \_\_\_\_\_ 2021

日期：二零二一年\_\_\_\_\_月\_\_\_\_\_日

**Hong Kong ad valorem stamp duty is payable in connection with the acceptance of your rights to subscribe for the Rights Shares.**

閣下接納供股股份之認購權須繳付香港從價印花稅。





# CHINLINK

普匯中金

## CHINLINK INTERNATIONAL HOLDINGS LIMITED

### 普匯中金國際控股有限公司\*

*(Incorporated in the Bermuda with limited liability)*

**(Stock Code: 0997)**

*Website: <http://www.chinlinkint.com>*

3 March 2021

Dear Qualifying Shareholder(s),

#### INTRODUCTION

Reference is made to the prospectus of Chinlink International Holdings Limited (the “**Company**”) dated 3 March 2021 in relation to the Rights Issue (the “**Prospectus**”). Terms defined in the Prospectus shall have the same meanings when used herein unless the context otherwise requires. In accordance with and subject to the terms and conditions as set out in the Prospectus, the Directors have provisionally allotted to you a number of Rights Shares on the basis of three (3) Rights Shares for every one (1) Adjusted Share in issue and registered in your name(s) in the register of members of the Company on the Record Date (that is, Tuesday, 2 March 2021) at the Subscription Price of HK\$0.38 per Rights Share. Your holding of the Shares on the Record Date is set out in Box A in Form A and the number of Rights Shares provisionally allotted to you is set out in Box B in Form A.

(i) Any unsold entitlements to the Rights Shares of the Excluded Shareholders had they been Qualifying Shareholders (if applicable); (ii) any unsold Rights Shares arising out of the aggregation of fractional entitlements (if any); and (iii) any nil-paid Rights Shares provisionally allotted but not validly accepted by the Qualifying Shareholders or otherwise not subscribed for by transferees of nil-paid Rights Shares (if any) will be available for excess applications by the Qualifying Shareholders using the Excess Application Form (“**EAF**”). The Prospectus Documents have not been and will not be registered or filed under any applicable securities legislation of any jurisdictions other than Hong Kong. No action has been taken by the Company to permit the offering of the Rights Shares in any territory outside Hong Kong.

No persons receiving a copy of the Prospectus or a PAL or an EAF in any territory or jurisdiction outside Hong Kong may treat it as an offer or invitation to apply for the Rights Shares, unless in a territory or jurisdiction where such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements thereof or where the offer is made in reliance on any exemption or where compliance with the relevant legal or regulatory requirement will not, in the Board’s judgement, be unduly burdensome. It is the responsibility of any person outside Hong Kong (including but not limited to any agent, custodian, nominee or trustee on his/her/its behalf) wishing to subscribe or make an application for the Rights Shares to satisfy himself/herself/itself/themselves before subscribing for the allotted Rights Shares or excess Rights Shares, as to the full observance of the laws and regulations of all relevant territory or jurisdiction, including the obtaining of any governmental or other consents and to pay any taxes, duties and other amounts required to be paid in such territory or jurisdiction in connection therewith. Any acceptance of the offer of the Rights Shares by any person will be deemed to constitute a representation and warranty from such person to the Company that these local laws and requirements have been fully complied with. Such persons should consult their professional advisers if in doubt. No application for Rights Shares will be accepted from the Excluded Shareholders (if any). The Company reserves the right to refuse to accept any application for Rights Shares where it believes that acceptance would violate the applicable securities or other laws or regulations of any jurisdiction outside Hong Kong.

\* For identification purpose only

## RIGHTS SHARES

The Rights Shares, when allotted, issued and fully paid, will rank pari passu in all respects with the Adjusted Shares then in issue. Holders of fully-paid Rights Shares will be entitled to receive all future dividends and distributions which may be declared, made or paid on or after the date of allotment and issue of the fully-paid Rights Shares. Dealings in the Rights Shares in their nil-paid and fully-paid forms will be subject to payment of stamp duty, Stock Exchange trading fee, transaction levy and any other applicable fees and charges in Hong Kong.

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

## PROCEDURES FOR ACCEPTANCE

To take up your provisional allotment of Rights Shares in full, you must lodge the whole of this PAL intact with the Registrar, Tricor Standard Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, together with a remittance by cheque or cashier's order for the full amount payable on acceptance (rounded up to the nearest 2 decimal places), as shown in Box C in Form A, so as to be received by the Registrar by not later than 4:00 p.m. on Wednesday, 17 March 2021 (or, under bad weather and/or extreme conditions, such later time and/or date as mentioned in the paragraph headed "Effect of bad weather and/or extreme conditions on the Latest Time for Acceptance" below). All remittances must be made in Hong Kong dollars. Cheques must be drawn on an account with, or cashier's orders must be issued by, a licensed bank in Hong Kong and made payable to "**CHINLINK INTERNATIONAL HOLDINGS LIMITED – PAL**" and crossed "**Account Payee Only**". Such payment will constitute acceptance of the provisional allotment of Rights Shares on the terms of this PAL and the Prospectus and subject to the memorandum of association and the bye-laws of the Company. No receipt will be given for such remittances. All enquiries in connection with this PAL should be addressed to the Registrar at the above address.

It should be noted that unless this duly completed PAL, together with the appropriate remittance shown in Box C in Form A, has been lodged in the manner as described above, by not later than 4:00 p.m. on Wednesday, 17 March 2021 (or, under bad weather and/or extreme conditions, such later time and/or date as mentioned in the paragraph headed "Effect of bad weather and/or extreme conditions on the Latest Time for Acceptance" below), whether by the original allottee or any person to whom the provisional allotment has been validly transferred, the relevant provisional allotment and all rights and entitlements thereunder will be deemed to have been declined and will be cancelled and such Rights Shares will be available for application under the EAFs by the Qualifying Shareholders. The Company is not obliged to but may, at its sole and absolute discretion, treat a PAL as valid and binding on the person(s) by whom or on whose behalf it is lodged even if the PAL is not completed in accordance with the relevant instructions in the PAL. The Company may require such incomplete PAL to be completed by the relevant applicants at a later stage.

**Completion and return of the PAL will constitute a warranty and representation to the Company, from such person, that all registration, legal and regulatory requirements of all relevant jurisdictions other than Hong Kong, in connection with the PAL and any acceptance of it, have been, or will be, duly complied with. The Company reserves the right to refuse to accept any application for the Rights Shares where it believes that in doing so would violate the applicable securities legislations or other laws or regulations of any jurisdiction. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited is subject to any of the above representation or warranty.**

## **TRANSFER AND SPLITTING**

If you wish to transfer all of your rights to subscribe for the Rights Shares provisionally allotted to you hereunder, you must complete and sign the “Form of transfer and nomination” (Form B) and hand this PAL to the transferee(s) or through whom you are transferring your rights. The transferee(s) must then complete and sign the “Registration application form” (Form C) and lodge this PAL intact together with a remittance for the full amount payable on acceptance as set out in Box C in Form A with the Registrar, Tricor Standard Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong, so as to be received by the Registrar by not later than 4:00 p.m. on Wednesday, 17 March 2021 (or, under bad weather and/or extreme conditions, such later time and/or date as mentioned in the paragraph headed “Effect of bad weather and/or extreme conditions on the Latest Time for Acceptance” below).

All remittances must be made in Hong Kong dollars and cheques must be drawn on an account with, or cashier’s orders must be issued by, a licensed bank in Hong Kong and made payable to “**CHINLINK INTERNATIONAL HOLDINGS LIMITED – PAL**” and crossed “**Account Payee Only**”. It should be noted that Hong Kong stamp duty is payable in connection with the transfer of your rights to subscribe for the relevant Rights Shares to the transferee(s) and the acceptance by the transferee(s) of such rights. If you wish to accept only part of your provisional allotment or transfer part of your rights to subscribe for the Rights Shares provisionally allotted to you hereunder or to transfer all or part of your rights to more than one person, the original PAL must be surrendered and lodged for cancellation by not later than 4:00 p.m. on Tuesday, 9 March 2021 with the Registrar, Tricor Standard Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong, who will cancel this original PAL and issue new PAL(s) in the denominations required which will be available for collection at the Registrar, Tricor Standard Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong, after 9:00 a.m. on the second Business Day after the surrender of this original PAL(s). It should be noted that Hong Kong stamp duty is payable in connection with the transfer of your rights to subscribe for the relevant Rights Shares to the transferee(s) and the acceptance by the transferee(s) of such rights. The Company is not obliged to but may, at its sole and absolute discretion, treat PAL(s) as valid and binding on the person(s) by whom or on whose behalf it is lodged even if the PAL is not completed in accordance with the relevant instructions in the PAL. The Company may require such incomplete PAL to be completed by the relevant applicants at a later stage.

## TERMINATION OF THE UNDERWRITING AGREEMENT

If prior to the Latest Time for Termination:

- (a) in the sole and absolute opinion of the Underwriter, the success of the Rights Issue would be materially and adversely affected by:
  - (i) the introduction of any new law or regulation or any change in existing law or regulation (or the judicial interpretation thereof) or other occurrence of any nature whatsoever which may in the sole and absolute opinion of the Underwriter materially and adversely affect the business or the financial or trading position or prospects of the Group as a whole or is materially adverse in the context of the Rights Issue; or
  - (ii) the occurrence of any local, national or international event or change (whether or not forming part of a series of events or changes occurring or continuing before, and/or after the date of the Underwriting Agreement) of a political, military, financial, economic or other nature (whether or not ejusdem generis with any of the foregoing), or in the nature of any local, national or international outbreak or escalation of hostilities or armed conflict, or affecting local securities markets which may, in the sole and absolute opinion of the Underwriter materially and adversely affect the business or the financial or trading position or prospects of the Group as a whole or materially and adversely prejudice the success of the Rights Issue or otherwise makes it inexpedient or inadvisable to proceed with the Rights Issue; or
  - (iii) any material adverse change in the business or in the financial or trading position of the Group as a whole; or
- (b) any adverse change in market conditions (including without limitation, any change in fiscal or monetary policy, or foreign exchange or currency markets, suspension or material restriction or trading in securities) occurs which in the sole and absolute opinion of the Underwriter is likely to materially or adversely affect the success of the Rights Issue or otherwise makes it inexpedient or inadvisable to proceed with the Rights Issue; or
- (c) there is any change in the circumstances of the Company or any member of the Group which in the sole and absolute opinion of the Underwriter will adversely affect the prospects of the Company, including without limiting the generality of the foregoing the presentation of a petition or the passing of a resolution for the liquidation or winding up or similar event occurring in respect of any of member of the Group or the destruction of any material asset of the Group; or
- (d) any suspension in the trading of securities generally or the Company's securities on the Stock Exchange for a period of more than ten consecutive Business Days, excluding any suspension in connection with the clearance of the Announcements or the Prospectus Documents or other announcements in connection with the Rights Issue; or
- (e) the Prospectus or announcements of the Company published since the date of the Underwriting Agreement when published contain information (either as to business prospects or the condition of the Group or as to its compliance with any laws or the Listing Rules or any applicable regulations) which has not prior to the date of the Underwriting Agreement been publicly announced or published by the Company and which may in the sole and absolute opinion of the Underwriter are material to the Group as a whole and are likely to affect materially and adversely the success of the Rights Issue or might cause a prudent investor not to accept the Rights Shares provisionally allotted to it,

the Underwriter shall at its sole and absolute discretion be entitled by notice in writing to the Company, served prior to the Latest Time for Termination, to terminate the Underwriting Agreement.

## CONDITIONS OF THE RIGHTS ISSUE

The Rights Issue is conditional upon the Rights Issue becoming unconditional and not being terminated by the Underwriters prior to the Latest Time for Termination in accordance with its terms. Please refer to the paragraph headed “Conditions of the Rights Issue” in the letter from the Board in the Prospectus for details of the conditions of the Underwriting Agreement. In the event that the conditions of the Rights Issue are not satisfied in whole (or waived (as applicable)) by Tuesday, 23 March 2021, or such later date(s) as may be agreed between the Company and the Underwriter in writing, then the Rights Issue will not proceed.

## CHEQUES AND CASHIER’S ORDER

All cheques and cashier’s orders will be presented for payment immediately upon receipt and all interests earned on such monies (if any) will be retained for the benefit of the Company. Completion and return of the PAL with a cheque or a cashier’s order in payment for the Rights Shares, whether by a Qualifying Shareholder or such other person(s) to whom the rights to subscribe for the Rights Shares have been validly transferred, will constitute a warranty by such person(s) that the cheque or the cashier’s order will be honoured on first presentation. Without prejudice to the other rights of the Company in respect thereof, the Company reserves the right to reject any PAL in respect of which the accompanying cheque or cashier’s order is dishonoured on first presentation, and in that event the relevant provisional allotment of Rights Shares and all rights and entitlements thereunder will be deemed to have been declined and will be cancelled. No receipt will be issued in respect of any PAL and/or relevant remittance received.

## SHARE CERTIFICATES AND REFUND CHEQUES FOR THE RIGHTS ISSUE

Subject to the fulfilment of the conditions of the Rights Issue, share certificates for the fully-paid Rights Shares are expected to be posted on or before Thursday, 25 March 2021 to you by ordinary post at your own risk. You, except HKSCC Nominees Limited, will receive one share certificate for all the Rights Shares and/or excess Rights Shares (if any), both in fully-paid form, allotted and issued to you.

If the Rights Issue is terminated or if your application for excess Rights Shares is not successful or is only partially successful, refund cheques, without interest, in respect of the relevant portion of application monies received are expected to be posted by ordinary post at your own risk to your registered addresses on or before Thursday, 25 March 2021. Refund cheques (crossed “**Account Payee Only**”) will be despatched by ordinary post to the registered addresses of the relevant applicants of the Rights Shares at the risk of such applicants.

## EXCESS RIGHTS SHARES

Qualifying Shareholders may, by way of excess application, apply for (i) any unsold entitlements to the Rights Shares of the Excluded Shareholders had they been Qualifying Shareholders (if applicable); (ii) aggregation of fractions of the Rights Shares which are not sold (if any); and (iii) any nil-paid Rights Shares provisionally allotted but not validly accepted by the Qualifying Shareholders or otherwise not subscribed for by transferees of nil-paid Rights Shares (if any). Application for excess Rights Shares can be made only by Qualifying Shareholders and apply by completing the EAF and lodging it, together with a separate remittance for the amount payable on application in respect of the excess Rights Shares being applied for (rounded up to the nearest 2 decimal places), in accordance with the instructions set out therein with the Registrar, Tricor Standard Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong, so as to be received by not later than 4:00 p.m. on Wednesday, 17 March 2021 (or, under bad weather and/or extreme conditions, such later time and/or date as mentioned in the paragraph headed “Effect of bad weather and/or extreme conditions on the Latest Time for Acceptance” below). All remittances must be made by cheque or cashier’s order in Hong Kong dollars. Cheques must be drawn on an account with, or cashier’s orders must be issued by, a licensed bank in Hong Kong and made payable to “**CHINLINK INTERNATIONAL HOLDINGS LIMITED – EAF**” and crossed “**Account Payee Only**”. No receipt will be given for such remittances. The Registrar will notify the Qualifying Shareholders of any allotment of the excess Rights Shares made to them.

## **EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE**

The Latest Time for Acceptance of and payment for the Rights Shares and for application and payment for excess Rights Shares will not take place if:

1. typhoon signal No. 8 (or above);
2. “extreme conditions” caused by super typhoons as announced by the Government of the Hong Kong Special Administrative Region; or
3. a “black” rainstorm warning
  - (i) is/are in force in Hong Kong at any local time before 12:00 noon and no longer in force after 12:00 noon on the date of the Latest Time for Acceptance. Instead the Latest Time for Acceptance will be extended to 5:00 p.m. on the same Business Day; or
  - (ii) is/are in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on the date of the Latest Time for Acceptance. Instead the Latest Time for Acceptance will be rescheduled to 4:00 p.m. on the following Business Day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 4:00 p.m.

If the Latest Time for Acceptance does not take place on the currently scheduled date, the dates mentioned in the “Expected timetable” above may be affected. An announcement will be made by the Company in such event.

## **GENERAL**

Lodgment of this PAL with, where relevant, the “Form of transfer and nomination” (Form B) purporting to have been signed by the person(s) in whose favour this PAL has been issued, shall be conclusive evidence of the title or the party or parties lodging it to deal with the same and to receive a split letter of allotment and/or the certificates for Rights Shares.

Further copies of the Prospectus are available at the Registrar.

All documents, including refund cheques, will be sent by ordinary post at the risks of the relevant applicants or other persons entitled thereto to their registered addresses by the Registrar. Any refund cheques will be drawn in favour of the person named on this form (or in case of joint applicants, the first-named applicant).

This PAL and all acceptances of the offer contained herein shall be governed by and construed in accordance with the laws of Hong Kong.

## **PERSONAL DATA COLLECTION – PAL**

By completing, signing and submitting this PAL, you agree to disclose to the Company, the Registrar and/or their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the acceptance of the provisional allotment of Rights Shares. The Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (“**PDPO Ordinance**”) provides the holders of securities with rights to ascertain whether the Company or the Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the PDPO Ordinance, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, at its principal place of business in Hong Kong at Suites 5-6, 40/F, One Exchange Square, 8 Connaught Place, Central, Hong Kong or as notified from time to time in accordance with the applicable law, for the attention of the company secretary of the Company, or (as the case may be) to the Registrar at its address set out above for the attention of Privacy Compliance Officer.

By Order of the Board  
**Chinlink International Holdings Limited**  
**Mr. Li Weibin**  
*Chairman*

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# CHINLINK

普匯中金

## CHINLINK INTERNATIONAL HOLDINGS LIMITED

### 普匯中金國際控股有限公司\*

(於百慕達註冊成立之有限公司)

(股份代號：0997)

網址：<http://www.chinlinkint.com>

敬啟者：

#### 緒言

茲提述普匯中金國際控股有限公司（「本公司」）日期為二零二一年三月三日有關供股之章程（「章程」）。除文義另有所指外，章程所界定詞彙於本文件使用時將具有相同涵義。根據章程所載條款及條件及其規限下，董事已向閣下暫定配發若干數目供股股份，基準為於記錄日期（即二零二一年三月二日（星期二））以閣下名義在本公司股東名冊上登記之每一(1)股已發行之經調整股份獲配發三(3)股供股股份，認購價為每股供股股份0.38港元。閣下於記錄日期持有之股份列於表格甲內甲欄，而閣下所獲暫定配發之供股股份數目則列於表格甲內乙欄。

(i)除外股東若身為合資格股東可享有之任何供股股份之未出售配額（倘適用）；(ii)彙集零碎配額產生的任何未出售供股股份（如有）；及(iii)任何獲暫定配發但未經合資格股東有效接納或未獲未繳股款供股股份承讓人認購的任何未繳股款供股股份（如有），將可供合資格股東使用額外申請表格（「額外申請表格」）作出額外申請。章程文件並無及將不會根據任何香港以外司法權區之任何適用證券法例登記或存檔。本公司並無採取行動准許在香港以外任何地區發售供股股份。

於香港以外任何地區或司法權區並接獲章程或暫定配額通知書或額外申請表格之人士，不得視之為申請供股股份要約或邀請，除非有關要約或邀請可於有關地區或司法權區合法地作出而毋須遵照任何登記或其他法律或監管規定，或該等要約是依賴任何豁免而作出或根據董事會的判斷，該要約在符合有關法律或監管規定方面不會過於繁重。於認購獲分配供股股份或額外供股股份前，在香港以外地區而擬為其利益認購或申請供股股份之任何人士（包括但不限於其任何代理人、託管人、代名人或信託人），須全面自行遵守所有相關地區或司法權區之法例及規例（包括取得任何政府或其他同意），並繳付有關地區或司法權區就此而規定繳付之任何稅項、徵稅及其他款項。任何人士接納任何供股股份要約將被視為構成該人士對本公司作出其已全面遵守當地法律及規定之聲明及保證。有關人士如有任何疑問，應諮詢其專業顧問。本公司將不會接納除外股東（如有）認購供股股份之申請。倘本公司相信接納任何認購供股股份之申請會觸犯香港以外任何司法權區之適用證券或其他法律或規例，則本公司保留拒絕接納有關申請之權利。

## 供股股份

供股股份經配發、發行及繳足股款後，將在所有方面與當時已發行經調整股份享有同地位。繳足股款供股股份之持有人將有權收取可能於配發及發行繳足股款供股股份當日或之後宣派、作出或派付之所有未來股息及分派。買賣未繳股款及繳足股款供股股份將須繳付印花稅、聯交所交易費、交易徵費及任何其他香港適用之費用及收費。

待未繳股款及繳足股款供股股份獲批准於聯交所上市及買賣以及符合香港結算之股份收納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，可自該等未繳股款及繳足股款供股股份各自於聯交所開始買賣日期(或香港結算釐定的其他日期)起於中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日進行的交易，須於其後第二個交易日在中央結算系統內進行交收。經中央結算系統進行的一切活動均須依據不時生效的中央結算系統一般規則及中央結算系統運作程序規則進行。

## 接納之手續

閣下如欲承購供股股份之全部暫定配額，必須將整份本暫定配額通知書連同表格甲內丙欄所示於接納時應付之全數股款(約整至小數點後兩位數)(以支票或銀行本票形式)，最遲須於二零二一年三月十七日(星期三)下午四時正(或於惡劣天氣及／或極端情況下，則於下文「惡劣天氣及／或極端情況對最後接納時限的影響」一段所述之較後日期及／或時間)送達過戶處卓佳標準有限公司(地址為香港皇后大道東183號合和中心54樓)並獲過戶處收訖。所有股款須以港元繳付。支票須以香港之持牌銀行戶口開出，或銀行本票須由香港之持牌銀行發出，及註明抬頭人為「**CHINLINK INTERNATIONAL HOLDINGS LIMITED – PAL**」，並劃線註明「**只准入抬頭人賬戶**」。繳付股款後，即表示已按本暫定配額通知書及章程之條款，並在本公司組織章程大綱及公司細則的規限下接納供股股份之暫定配額。本公司將不另發股款收據。所有有關本暫定配額通知書之查詢均須寄交上述地址之過戶處。

謹請注意，除非正式填妥之本暫定配額通知書連同表格甲內丙欄所示之應繳股款於不遲於二零二一年三月十七日(星期三)下午四時正(或於惡劣天氣及／或極端情況下，則於下文「惡劣天氣及／或極端情況對最後接納時限的影響」一段所述之較後日期及／或時間)由原承配人或任何已有效承讓暫定配額之人士按上述方式送達過戶處，否則有關暫定配額及其項下之一切權利及配額將被視作放棄並予以註銷，而有關供股股份將可供合資格股東以額外申請表格作出申請。即使暫定配額通知書並未遵照暫定配額通知書之相關指示填妥，本公司無需但可全權酌情決定視暫定配額通知書為有效，並使遞交暫定配額通知書之人士或其代表受其約束。本公司可要求有關未填妥之暫定配額通知書申請人於稍後填妥有關表格。

填妥及交回暫定配額通知書將構成有關人士向本公司作出保證及聲明，其已經或將會就暫定配額通知書及其任何接納妥為遵守香港以外所有相關司法權區之一切登記、法律及監管規定。本公司保留權利在其相信接納任何額外供股股份認購申請將觸犯任何司法權區之適用證券法例或其他法律或規例之情況下，拒絕接納有關認購申請。為免生疑問，香港結算或香港中央結算(代理人)有限公司將概不受任何上述聲明或保證規限。

## 轉讓及分拆

閣下如欲轉讓根據本暫定配額通知書暫定配發予閣下之供股股份之全部認購權，須填妥及簽署「轉讓及提名表格」(表格乙)並將本暫定配額通知書交予承讓人或接納閣下轉讓權利之人士。承讓人須填妥及簽署「登記申請表格」(表格丙)，並將整份本暫定配額通知書連同表格甲內丙欄所載於接納時應繳之全數股款，最遲須於二零二一年三月十七日(星期三)下午四時正(或於惡劣天氣及／或極端情況下，則於下文「惡劣天氣及／或極端情況對最後接納時限的影響」一段所述之較後日期及／或時間)送達過戶處卓佳標準有限公司(地址為香港皇后大道東183號合和中心54樓)並獲過戶處收訖。

所有股款須以港元繳付，並以由香港持牌銀行賬戶開出之支票或由香港持牌銀行發出之銀行本票支付，註明抬頭人為「**CHINLINK INTERNATIONAL HOLDINGS LIMITED – PAL**」，並劃線註明「只准入抬頭人賬戶」。謹請注意，轉讓閣下認購有關供股股份之權利予承讓人及承讓人接納該等權利須繳付香港印花稅。閣下如僅欲接納閣下之部分暫定配額，或轉讓根據本暫定配額通知書暫定配發予閣下之供股股份之部分認購權，或向超過一名人士轉讓閣下全部或部分權利，則閣下須不遲於二零二一年三月九日(星期二)下午四時正前將原暫定配額通知書交出及送達過戶處卓佳標準有限公司(地址為香港皇后大道東183號合和中心54樓)予以註銷，過戶處將會註銷本原暫定配額通知書並按所需數目發出新暫定配額通知書。新暫定配額通知書將可於交出本原暫定配額通知書後第二個營業日上午九時正後於過戶處卓佳標準有限公司(地址為香港皇后大道東183號合和中心54樓)領取。謹請注意，轉讓閣下有關於供股股份之認購權予承讓人及承讓人接納該等權利須繳付香港印花稅。即使暫定配額通知書並未遵照暫定配額通知書之相關指示填妥，本公司無需但可全權酌情決定視暫定配額通知書為有效，並使遞交暫定配額通知書之人士或其代表受其約束。本公司可要求有關未填妥之暫定配額通知書申請人於稍後填妥有關表格。

## 終止包銷協議

倘於最後終止時限前：

- (a) 包銷商單獨及絕對認為，供股之成功將會受到以下因素之重大不利影響：
- (i) 頒佈任何新法例或法規或現行法例或法規（或其司法詮釋）有任何變動或發生任何其他性質之情況，而包銷商單獨及絕對認為可能對本集團整體業務或財務或經營狀況或前景構成重大不利影響，或對供股構成重大不利影響；或
  - (ii) 發生任何本地、國家或國際層面之政治、軍事、金融、經濟或其他性質（不論是否與上述任何一項同類），或屬於任何本地、國家或國際層面之敵對行為或武裝衝突爆發或升級性質，或影響本地證券市場之事件或變動（不論是否屬於在包銷協議日期之前及／或之後發生或持續生之一連串事件或變動之一部份），而包銷商單獨及絕對認為可能對本集團整體業務或財務或經營狀況或前景構成重大不利影響，或對供股的成功進行構成重大不利影響，或另行使進行供股變得不宜或不智；或
  - (iii) 本集團整體業務或財務或經營狀況出現任何重大不利變動；或
- (b) 市況出現任何不利變動（包括但不限於財政或貨幣政策或外匯或貨幣市場出現任何變動、暫停或嚴重限制證券買賣），而包銷商單獨及絕對認為很可能對供股的成功進行構成重大不利影響，或另行使進行供股變得不宜或不智；或
- (c) 本公司或本集團任何成員公司之情況出現任何變動，而包銷商單獨及絕對認為將對本公司之前景構成不利影響，包括（在不局限上述之一般性原則下）就本集團任何成員公司清算或清盤或發生之類似事件而提出呈請或通過決議案，或本集團任何主要資產損毀；或
- (d) 證券全面或本公司證券於聯交所暫停買賣連續超過十個營業日期間，不包括因審批該等公佈或章程文件或其他有關供股之公佈而暫停買賣；或
- (e) 章程或自包銷協議日期以後刊發之本公司公佈於刊發時，載有於包銷協議日期前並未由本公司公開公佈或刊發之資料（不論有關本集團之業務前景或狀況或有關其遵守任何法律或上市規則或任何適用規例之資料），而包銷商單獨及絕對認為可能對本集團整體而言屬重大且很可能對供股的成功進行構成重大不利影響，或可能導致審慎投資者不接納其所獲暫定配發之供股股份，

則包銷商將有權在其單獨及絕對酌情決定下於最後終止時限前向本公司送達書面通知，以終止包銷協議。

## 供股之條件

供股須待供股成為無條件且包銷商並無根據其條款於最後終止時限前終止供股，方可作實。包銷協議條件之詳情，請參閱章程董事會函件「供股之條件」一段。倘供股之條件並未於二零二一年三月二十三日（星期二）（或本公司與包銷商可能書面協定之有關較後日期）前獲全部達成（或豁免）（如適用），則供股不會進行。

## 支票及銀行本票

所有支票及銀行本票將於收訖後隨即過戶，而自有關股款產生之所有利息（如有）將全部撥歸本公司所有。填妥並交回暫定配額通知書連同支付供股股份股款之支票或銀行本票（不論由合資格股東或已獲有效轉讓供股股份認購權的其他人士交回），將構成有關人士之保證，指支票或銀行本票將於首次過戶時獲兌現。倘隨附支票或銀行本票於首次過戶時未能兌現，在不影響本公司之其他權利之情況下，本公司保留拒絕受理任何暫定配額通知書之權利，且於該情況下，供股股份之有關暫定配額及其項下之一切權利及配額將視作已遭放棄而被註銷。概不會就所接獲之任何暫定配額通知書及／或相關股款發出收據。

## 供股之股票及退款支票

待達成供股的條件，預期繳足股款供股股份的股票將於二零二一年三月二十五日（星期四）或之前以平郵方式寄發予閣下，惟郵誤風險概由閣下自行承擔。除香港中央結算（代理人）有限公司外，閣下將會就配發及發行予閣下之所有供股股份及／或額外供股股份（如有）（均為繳足股款）獲發一張股票。

倘供股終止或倘閣下之額外供股股份申請不成功或僅部分成功，則已收取之有關部分申請股款（不計利息）之退款支票預期將於二零二一年三月二十五日（星期四）或之前以平郵方式寄發至閣下之登記地址，郵誤風險概由閣下自行承擔。退款支票（劃線註明「只准入抬頭人賬戶」）將以平郵方式寄發至有關供股股份申請人之登記地址，郵誤風險概由有關申請人自行承擔。

## 額外供股股份

合資格股東可按額外申請之方式申請(i)除外股東若身為合資格股東可享有之任何供股股份之未出售配額（倘適用）；(ii)所有尚未出售的零碎供股股份（如有）；及(iii)已暫定配發但未獲合資格股東有效接納或未獲未繳股款供股股份承讓人認購的任何未繳股款供股股份（如有）。額外供股股份申請僅供合資格股東提出，申請方法為按照其所載指示填妥額外申請表格，並於不遲於二零二一年三月十七日（星期三）下午四時正（或於惡劣天氣及／或極端情況下，則於下文「惡劣天氣及／或極端情況對最後接納時限的影響」一段所述之較後日期及／或時間）將表格連同於所申請額外供股股份應繳數額之獨立股款（約整至小數點後兩位數）一併送達過戶處卓佳標準有限公司，地址為香港皇后大道東183號合和中心54樓，並獲其收訖。所有股款須以港元支票或銀行本票繳付。支票須以香港之持牌銀行戶口開出，或銀行本票須由香港之持牌銀行發出，及註明抬頭人為「**CHINLINK INTERNATIONAL HOLDINGS LIMITED – EAF**」，並劃線註明「只准入抬頭人賬戶」。本公司將不另發股款收據。如獲配發任何額外供股股份，過戶處將知會有關合資格股東。

## 惡劣天氣及／或極端情況對最後接納時限的影響

倘出現以下情況，則接納供股股份並繳付股款及申請認購額外供股股份並繳付股款之最後接納時限將不會發生：

1. 八號(或以上)颱風信號；
2. 香港特別行政區政府公佈因超強颱風導致「極端情況」；或
3. 「黑色」暴雨警告
  - (i) 於最後接納時限日期中午十二時正前之任何本地時間在香港生效並於中午十二時正後不再生效。取而代之，最後接納時限將延長至同一營業日下午五時正；或
  - (ii) 於最後接納時限日期中午十二時正至下午四時正之任何本地時間在香港生效。取而代之，最後接納時限將重訂為下一個營業日(於該日上午九時正至下午四時正之任何時間，並無該等警告在香港生效)下午四時正。

倘最後接納時限並非於目前預定日期發生，則上文「預期時間表」所述的日期可能會受到影響。在該情況下，本公司將作出公佈。

### 一般事項

本暫定配額通知書連同(如相關)宣稱由獲發本暫定配額通知書人士所簽署之「轉讓及提名表格」(表格乙)一經交回，即確證交回之人士有權處理本暫定配額通知書及收取分拆配額函件及／或有關供股股份之股票。

閣下如需要額外之章程，可於過戶處索取。

所有文件(包括退款支票)將由過戶處以平郵方式寄至有關申請人或其他應得人士之登記地址，郵誤風險概由彼等自行承擔。任何退款支票均以本表格上填上之姓名作為抬頭人(或如屬聯名申請人，則以排名首位之申請人為抬頭人)。

本暫定配額通知書及所有接納其中所載之要約均須受香港法例規管，並按其詮釋。

## 收集個人資料－暫定配額通知書

填妥、簽署及交回本暫定配額通知書，即表示閣下同意向本公司、過戶處及／或彼等各自之顧問及代理披露個人資料及彼等所需有關閣下或閣下為其利益而接納暫定配發供股股份之人士之任何資料。香港法例第486章《個人資料(私隱)條例》(「**個人資料私隱條例**」)賦予證券持有人權利，可確定本公司或過戶處是否持有其個人資料、索取有關資料之副本及更正任何不準確資料。根據個人資料私隱條例，本公司及過戶處有權就處理任何查閱資料要求而收取合理費用。有關查閱資料或更正資料或查閱有關政策及慣例以及持有資料種類之訊息之所有要求，應寄往本公司之香港主要營業地點香港中環康樂廣場8號交易廣場1座40樓5-6室或根據適用法例不時通知之地址，並以本公司之公司秘書為收件人，或(視情況而定)寄往過戶處(於其上述地址)，並以私隱條例事務主任為收件人。

此 致

列位合資格股東 台照

承董事會命  
普匯中金國際控股有限公司  
主席  
李偉斌先生

二零二一年三月三日

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