

Branch share registrar and
transfer office
in Hong Kong:
Tricor Standard Limited
Level 54, Hopewell Centre
183 Queen's Road East
Hong Kong



CHINLINK

普匯中金

CHINLINK INTERNATIONAL HOLDINGS LIMITED

普匯中金國際控股有限公司*

(Incorporated in the Bermuda with limited liability)

(Stock Code: 0997)

Website: <http://www.chinlinkint.com>

RIGHTS ISSUE ON THE BASIS OF THREE (3) RIGHTS SHARES FOR
EVERY ONE (1) ADJUSTED SHARE HELD ON
THE RECORD DATE AT THE SUBSCRIPTION PRICE OF
HK\$0.38 PER RIGHTS SHARE

PAYABLE IN FULL ON ACCEPTANCE
BY NOT LATER THAN 4:00 P.M. ON WEDNESDAY, 17 MARCH 2021
EXCESS APPLICATION FORM

Registered office:
Clarendon House
2 Church Street
Hamilton HM 11
Bermuda

Head office
and principal
place of
business in
Hong Kong:
Suites 5-6, 40/F,
One Exchange
Square,
8 Connaught Place,
Central, Hong Kong

Name(s) and address of the Qualifying Shareholder(s)

[]

Application can
only be made by
the Qualifying
Shareholder(s)
named herein.

To: The Directors
Chinlink International Holdings Limited

Excess Application Form No.

[]

Dear Sir/Madam,

I/We, being the Qualifying Shareholder(s) named above, hereby irrevocably apply for _____ excess Rights Share(s) at the Subscription Price of HK\$0.38 per Rights Share under the Rights Issue in respect of which I/we enclose a separate remittance by cheque or cashier's order in favour of "**CHINLINK INTERNATIONAL HOLDINGS LIMITED - EAF**" and crossed "**Account Payee Only**" issued for HK\$ _____ being the payment in full (rounded up to the nearest 2 decimal places) on application for the aforementioned number of excess Rights Share(s).

I/We hereby request you to allot such excess Rights Shares applied for, or any lesser number, to me/us and to send by ordinary post at my/our risk to the address shown above my/our share certificate(s) for the number of excess Rights Shares as may be allotted to me/us in respect of this application and/or a cheque for any surplus application money refundable to me/us. I/We understand the Directors will allocate the excess Rights Shares (if any) to the Qualifying Shareholders who have applied for excess application at their discretion on a pro-rata basis in proportion to the number of excess Rights Shares being applied for under each application. In determining the number of excess Rights Shares to be allocated to a Qualifying Shareholder, no reference will be made to the Rights Shares subscribed by that Qualifying Shareholder through applications by PAL or the existing number of Adjusted Shares held by such Qualifying Shareholder. No preference will be given to top up odd lots to whole board lots. I/We acknowledge that I am/we are not guaranteed to be allotted any of the excess Rights Shares applied for.

I/We, hereby undertake to accept such number of excess Rights Shares as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus Documents and subject to the memorandum of association and the bye-laws of the Company. In respect of any excess Rights Shares allotted to me/us, I/we authorise you to place my/our name(s) on the register of members of the Company as the holder(s) of such Rights Shares.

1. _____ 2. _____ 3. _____ 4. _____
Signature(s) of applicant(s) (all joint applicants must sign)

Date: _____ 2021

Contact Tel No.: _____

* For identification purpose only

IMPORTANT

Reference is made to the prospectus issued by Chinlink International Holdings Limited (the “**Company**”) dated 3 March 2021 in relation to the Rights Issue (the “**Prospectus**”). Terms defined in the Prospectus shall have the same meanings when used herein unless the context otherwise requires.

THIS EXCESS APPLICATION FORM (“**EAF**”) IS VALUABLE BUT IS NOT TRANSFERABLE AND IS ONLY FOR THE USE BY THE QUALIFYING SHAREHOLDER(S) NAMED BELOW WHO WISH(ES) TO APPLY FOR THE EXCESS RIGHTS SHARES IN ADDITION TO THOSE RIGHTS SHARES PROVISIONALLY ALLOTTED TO HIM/HER/IT/THEM UNDER THE RIGHTS ISSUE. THIS EAF REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS EAF AND THE ACCOMPANYING PROVISIONAL ALLOTMENT LETTER (“**PAL**”) EXPIRES AT 4:00 P.M. ON WEDNESDAY, 17 MARCH 2021.

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS EAF, OR AS TO THE ACTION TO BE TAKEN, OR IF YOU HAVE SOLD OR TRANSFERRED ALL OR PART OF YOUR SHARES OF THE COMPANY, YOU SHOULD CONSULT YOUR STOCKBROKER, LICENSED SECURITIES DEALER OR REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER(S).

A copy of this EAF, together with a copy of the PAL, the Prospectus and the documents specified in the paragraph headed “Documents delivered to the Registrar of Companies” in Appendix III to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the laws of Hong Kong). The Registrar of Companies in Hong Kong, the Stock Exchange and the Securities and Futures Commission take no responsibility for the contents of any of these documents.

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this EAF, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this EAF.

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

The Rights Issue is subject to the fulfilment of the conditions set out under the section headed “Conditions of the Rights Issue” in the “Letter from the Board” in the Prospectus. If any of the conditions of the Rights Issue is not fulfilled, at or before 4:00 p.m. on Tuesday, 23 March 2021 (or such later time and/or date as the Company and the Underwriter may agree), the Rights Issue will not proceed.

Dealings in the Rights Shares in the nil-paid form will take place from 9:00 a.m. on Friday, 5 March 2021 to Friday, 12 March 2021 (both dates inclusive) on the Stock Exchange. Any Shareholders or other persons dealing or contemplating dealing in the Shares up to the date on which all conditions to which the Rights Issue is subject are fulfilled, or in the Rights Shares in the nil-paid form during the period, will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed. If the Rights Issue fails to proceed, the subscription monies received will be returned to the applicants by cheques without interest. Any Shareholders or other persons contemplating selling or purchasing Adjusted Shares and/or Rights Shares in the nil-paid form during such periods are recommended to consult their professional advisers.

This EAF should be completed, signed and lodged, together with payment as to HK\$0.38 per Rights Share for the number of excess Rights Shares applied for (rounded up to the nearest 2 decimal places), with the Registrar, Tricor Standard Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong by the Registrar by not later than 4:00 p.m. on Wednesday, 17 March 2021 (or such later time and/or date as mentioned in the sub-section headed “**EFFECTS OF BAD WEATHER AND/OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES AND FOR APPLICATION AND PAYMENT FOR EXCESS RIGHTS SHARES**” in the section headed “**Expected Timetable**” in the Prospectus). All remittances must be made in Hong Kong dollars and must be forwarded either by cheque drawn on a bank account with, or by a cashier’s order issued by, a licensed bank in Hong Kong. All such cheques or cashier’s orders must be made payable to “**CHINLINK INTERNATIONAL HOLDINGS LIMITED – EAF**” and crossed “**Account Payee Only**”. All enquiries in connection with this EAF should be addressed to the Registrar at the above address.

All cheques and cashier's orders will be presented for payment immediately upon receipt and all interests earned on such application monies (if any) will be retained for the benefit of the Company. Completion and return of this EAF together with a cheque or a cashier's order in payment for the excess Rights Shares applied for will constitute a warranty by the applicant(s) that the cheque or cashier's order will be honoured on first presentation. Without prejudice to the other rights of the Company in respect thereof, the Company reserves the right to reject any EAF in respect of which the accompanying cheque or cashier's order is dishonoured on first presentation. No receipt will be issued in respect of any EAF and/or relevant remittance received.

The Prospectus Documents have not been and will not be registered or filed under any applicable securities legislation of any jurisdictions other than Hong Kong. No action has been taken by the Company to permit the offering of the Rights Issue in any territory outside Hong Kong. No person receiving a copy of the Prospectus or a PAL or an EAF in any territory or jurisdiction outside Hong Kong may treat it as an offer or invitation to apply for the Rights Shares, unless in a territory or jurisdiction where such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements thereof or where the offer is made in reliance on any exemption or where compliance with the relevant legal or regulatory requirement will not, in the Board's judgement, be unduly burdensome. It is the responsibility of any person outside Hong Kong (including but not limited to any agent, custodian, nominee or trustee on his/her/its/their behalf) wishing to make an application for the Rights Shares to satisfy himself/herself/itself/themselves before subscribing for the allotted Rights Shares or excess Rights Shares, as to the full observance of the laws and regulations of all relevant territory or jurisdiction, including the obtaining of any governmental or other consents and to pay any taxes, duties and other amounts required to be paid in such territory or jurisdiction in connection therewith.

Completion and return of this EAF will constitute a warranty and representation from such person to the Company that all registration, legal and regulatory requirements of all relevant jurisdictions in connection with the EAF and any application thereunder, have been, or will be, duly complied with. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited will give, or be subject to, any of the above warranty and representation. The Company reserve the right to refuse to accept any application for excess Rights Share where it believes that doing so would violate the applicable securities or other laws or regulations of any jurisdiction. If you are in doubt as to your position, you should consult your stockbroker, licensed securities dealer, other licensed corporation, bank manager, solicitor, professional accountant or other professional adviser(s). No application for Rights Shares will be accepted from the Excluded Shareholder(s) (if any).

The Company will publish the allocation result of the excess applications for Rights Shares on Wednesday, 24 March 2021 by way of announcement. The Registrar will notify you of any allotment of Rights Shares made to you. If no excess Rights Share is allotted to you, a refund cheque for the full amount tendered on application without interest will be posted to you by ordinary post at your own risk and, if the number of excess Rights Shares allotted to you is less than the number you applied for, a refund cheque for the surplus application monies without interest will be posted to you by ordinary post at your own risk. Such posting is expected to take place on or before Thursday, 25 March 2021. Any such cheque will be drawn in favour of the person named on this form (or in case of joint applicants, the first-named applicant). It is expected that share certificate(s) in respect of the excess Rights Shares allotted to you will be posted to you by ordinary post at your own risk on or before Thursday, 25 March 2021. You, except HKSCC Nominees Limited, will receive one share certificate for all the Rights Shares and/or excess Rights Shares (if any), both in fully-paid form, allotted and issued to you.

All dates or deadlines specified in this EAF refer to Hong Kong local time.

All documents, including refund cheques (if any), will be sent by ordinary post at the risk of the relevant applicants or other persons entitled thereto to their registered addresses kept by the Registrar.

Termination of the Underwriting Agreement

If prior to the Latest Time for Termination:

- (a) in the sole and absolute opinion of the Underwriter, the success of the Rights Issue would be materially and adversely affected by:
 - (i) the introduction of any new law or regulation or any change in existing law or regulation (or the judicial interpretation thereof) or other occurrence of any nature whatsoever which may in the sole and absolute opinion of the Underwriter materially and adversely affect the business or the financial or trading position or prospects of the Group as a whole or is materially adverse in the context of the Rights Issue; or
 - (ii) the occurrence of any local, national or international event or change (whether or not forming part of a series of events or changes occurring or continuing before, and/or after the date of the Underwriting Agreement) of a political, military, financial, economic or other nature (whether or not ejusdem generis with any of the foregoing), or in the nature of any local, national or international outbreak or escalation of hostilities or armed conflict, or affecting local securities markets which may, in the sole and absolute opinion of the Underwriter materially and adversely affect the business or the financial or trading position or prospects of the Group as a whole or materially and adversely prejudice the success of the Rights Issue or otherwise makes it inexpedient or inadvisable to proceed with the Rights Issue; or
 - (iii) any material adverse change in the business or in the financial or trading position of the Group as a whole; or
- (b) any adverse change in market conditions (including without limitation, any change in fiscal or monetary policy, or foreign exchange or currency markets, suspension or material restriction or trading in securities) occurs which in the sole and absolute opinion of the Underwriter is likely to materially or adversely affect the success of the Rights Issue or otherwise makes it inexpedient or inadvisable to proceed with the Rights Issue; or
- (c) there is any change in the circumstances of the Company or any member of the Group which in the sole and absolute opinion of the Underwriter will adversely affect the prospects of the Company, including without limiting the generality of the foregoing the presentation of a petition or the passing of a resolution for the liquidation or winding up or similar event occurring in respect of any of member of the Group or the destruction of any material asset of the Group; or
- (d) any suspension in the trading of securities generally or the Company's securities on the Stock Exchange for a period of more than ten consecutive Business Days, excluding any suspension in connection with the clearance of the Announcements or the Prospectus Documents or other announcements in connection with the Rights Issue; or
- (e) the Prospectus or announcements of the Company published since the date of the Underwriting Agreement when published contain information (either as to business prospects or the condition of the Group or as to its compliance with any laws or the Listing Rules or any applicable regulations) which has not prior to the date of the Underwriting Agreement been publicly announced or published by the Company and which may in the sole and absolute opinion of the Underwriter are material to the Group as a whole and are likely to affect materially and adversely the success of the Rights Issue or might cause a prudent investor not to accept the Rights Shares provisionally allotted to it,

the Underwriter shall at its sole and absolute discretion be entitled by notice in writing to the Company, served prior to the Latest Time for Termination, to terminate the Underwriting Agreement.

By completing, signing and submitting this EAF, you agree to disclose to the Company and/or the Registrar and/or their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the application for excess Rights Shares. The Personal Data (Privacy) Ordinance (Chapter 486 of the laws of Hong Kong) (the "**PDPO Ordinance**") provides you with the right to ascertain whether the Company or the Registrar holds your personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the PDPO Ordinance, the Company and the Registrar have the right to charge a reasonable fee for the processing of any such request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, at its principal place of business in Hong Kong at Suites 5-6, 40/F, One Exchange Square, 8 Connaught Place, Central, Hong Kong or as notified from time to time in accordance with the applicable law, for the attention of the company secretary of the Company, or (as the case may be) to the Registrar at its address set out above for the attention of Privacy Compliance Officer.

This EAF and all applications pursuant to it shall be governed by and construed in accordance with the laws of Hong Kong.

**A SEPARATE CHEQUE OR CASHIER'S ORDER MUST ACCOMPANY EACH APPLICATION
NO RECEIPT WILL BE GIVEN FOR REMITTANCE**

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| Application Number | Number of excess Rights Shares applied for | Amount paid on application | Balance refunded |
|---------------------------|---|-----------------------------------|-------------------------|
| | | HK\$ | HK\$ |

香港股份過戶登記分處：

卓佳標準有限公司

香港

皇后大道東183號

合和中心54樓



CHINLINK

普匯中金

CHINLINK INTERNATIONAL HOLDINGS LIMITED

普匯中金國際控股有限公司*

(於百慕達註冊成立之有限公司)

(股份代號：0997)

網址：<http://www.chinlinkint.com>

按於記錄日期每持有一(1)股經調整股份

獲發三(3)股供股股份的基準以認購價

每股供股股份0.38港元進行供股

股款須不遲於二零二一年三月十七日(星期三)

下午四時正接納時全數繳足

額外申請表格

註冊辦事處：

Clarendon House

2 Church Street

Hamilton HM 11

Bermuda

總辦事處及

香港主要

營業地點：

香港中環

康樂廣場8號

交易廣場1座

40樓5-6室

合資格股東姓名及地址

只供名列本欄之
合資格股東申請。

致：普匯中金國際控股有限公司

列位董事 台照

額外申請表格編號

敬啟者：

本人／吾等為上文列名之合資格股東，現不可撤回地根據供股以每股供股股份0.38港元之認購價申請認購 _____ 股額外供股股份，並附上註明抬頭人為「**CHINLINK INTERNATIONAL HOLDINGS LIMITED – EAF**」，及以「**只准入抬頭人賬戶**」劃線方式獨立開出之 _____ 港元（約整至小數點後兩位數）之支票或銀行本票，作為申請認購上述數目額外供股股份須全數支付之股款。

本人／吾等謹請 閣下配發該等所申請認購或較所申請認購數目為少之額外供股股份予本人／吾等，並將本人／吾等就此項認購申請可能獲配發之額外供股股份數目之本人／吾等股票及／或應退還予本人／吾等之任何申請認購股款餘額之支票，按上列地址以平郵方式郵寄予本人／吾等，郵誤風險概由本人／吾等自行承擔。本人／吾等明白董事將根據各項申請所申請之額外供股股份數目按比例酌情向已作出額外申請之合資格股東分配額外供股股份（如有）。於釐定將向合資格股東分配之額外供股股份數目時， 貴公司將不會考慮合資格股東根據暫定配額通知書申請認購之供股股份或有關合資格股東持有之現有經調整股份數目。為補足碎股至完整買賣單位而提出之申請將不獲優先處理。本人／吾等知悉，並不保證本人／吾等可獲配發任何所申請之額外供股股份。

本人／吾等謹此承諾接納按照章程文件所載之條款，並在 貴公司之組織章程大綱及公司細則的規限下可能配發予本人／吾等之上述數目之額外供股股份。本人／吾等就任何獲配發之額外供股股份授權 閣下將本人／吾等之姓名列入 貴公司之股東名冊，作為該等供股股份之持有人。

1. _____ 2. _____ 3. _____ 4. _____

申請人簽署（所有聯名申請人均須簽署）

日期：二零二一年 _____ 月 _____ 日

聯絡電話號碼： _____

* 僅供識別

重要提示

茲提述普匯中金國際控股有限公司（「**本公司**」）日期為二零二一年三月三日就供股刊發之章程（「**章程**」）。除文義另有所指外，章程所界定之詞彙於本文件使用時將具有相同涵義。

此乃有價值及不可轉讓之額外申請表格（「**額外申請表格**」），並僅供名列下文且擬根據供股申請其供股股份暫定配額以外之額外供股股份之合資格股東使用。本額外申請表格須 閣下即時處理。本額外申請表格及隨附之暫定配額通知書（「**暫定配額通知書**」）所載之要約將於二零二一年三月十七日（星期三）下午四時正屆滿。

閣下如對本額外申請表格任何方面或應採取之行動有任何疑問或 閣下如已出售或轉讓 閣下全部或部分本公司之股份，應諮詢 閣下之股票經紀、持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

本額外申請表格連同暫定配額通知書及章程以及章程附錄三內「送呈公司註冊處處長之文件」一段所述之文件，已根據香港法例第32章公司（清盤及雜項條文）條例第342C條的規定送呈香港公司註冊處處長登記。香港公司註冊處處長、聯交所及證券及期貨事務監察委員會對任何該等文件之內容概不負責。

香港交易及結算所有限公司、聯交所及香港結算對本額外申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本額外申請表格全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

待未繳股款及繳足股款供股股份獲批准於聯交所上市及買賣以及符合香港結算之證券收納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，可自該等未繳股款及繳足股款供股股份各自於聯交所開始買賣之日期（或香港結算釐定的其他日期）起於中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日進行的交易，須於其後第二個交易日在中央結算系統內進行交收。經中央結算系統進行的一切活動均須依據不時生效的中央結算系統一般規則及中央結算系統運作程序規則進行。

供股須待章程「董事會函件」中「供股之條件」一節所載的條件達成後，方可作實。倘於二零二一年三月二十三日（星期二）下午四時正或之前（或本公司與包銷商可能協定的較後日期及／或時間）未能達成供股的任何條件，供股將不會進行。

未繳股款供股股份將於二零二一年三月五日（星期五）上午九時正至二零二一年三月十二日（星期五）（包括首尾兩日）之期間內在聯交所買賣。任何股東或其他人士於供股全部條件獲達成當日前買賣股份或擬買賣股份或於該期間內以未繳股款方式買賣供股股份，將相應承擔供股可能不會成為無條件或可能不會進行之風險。倘供股未能進行，則所收取之認購股款將不計利息以支票退還予申請人。任何股東或其他人士如欲於該期間內買賣調整股份及／或未繳股款供股股份，應諮詢彼等之專業顧問。

本額外申請表格填妥及簽署後，連同所申請之額外供股股份之數目按每股供股股份0.38港元計算之款項（約整至小數點後兩位數），須不遲於二零二一年三月十七日（星期三）下午四時正（或章程「**預期時間表**」一節「**惡劣天氣及／或極端情況對接納供股股份及繳付股款以及申請額外供股股份及繳付股款的最後時限所產生之影響**」分節所述之較後日期及／或時間）送達過戶處卓佳標準有限公司（地址為香港皇后大道東183號合和中心54樓）並獲過戶處收訖。所有股款須以港元繳付，並以在香港之持牌銀行賬戶開出之支票或以香港持牌銀行發出之銀行本票支付。所有支票或銀行本票均須註明抬頭人為「**CHINLINK INTERNATIONAL HOLDINGS LIMITED – EAF**」，並以「**只准入抬頭人賬戶**」劃線方式開出。所有有關本額外申請表格之查詢均須寄交過戶處之上述地址。

所有支票及銀行本票於收訖後隨即過戶，而自有關申請股款產生之所有利息(如有)將全部撥歸本公司所有。填妥並交回本額外申請表格連同額外供股股份之付款支票或銀行本票將構成申請人就支票或銀行本票將於首次過戶時獲兌現之保證。在不損害本公司其他有關權利之情況下，本公司保留權利拒絕受理隨附支票或銀行本票於首次過戶時未能兌現的任何額外申請表格。概不會就所接獲之任何額外申請表格及／或相關股款發出收據。

章程文件並無亦不會根據香港以外之任何司法權區之任何適用證券法例登記或備案。本公司概無採取任何行動以批准於香港以外任何地區提呈供股。於香港以外任何地區或司法權區並接獲章程或暫定配額通知書或額外申請表格之人士，不得視之為申請供股股份之要約或邀請，除非有關要約或邀請可於有關地區或司法權區合法地作出而毋須遵照任何登記或其他法律或監管規定，或該要約是依賴任何豁免而作出或根據董事會的判斷，該要約在符合有關法律或監管規定方面不會過於繁重。在香港以外地區而擬為其利益申請供股股份之任何人士(包括但不限於其任何代理人、託管人、代名人或信託人)於認購所配發供股股份或額外供股股份前，須自行全面遵守所有相關地區或司法權區之法例及規例(包括取得任何政府或其他同意)，並繳付有關地區或司法權區就此而規定須繳付之任何稅項、徵稅及其他款項。

填妥及交回本額外申請表格將構成有關人士向本公司作出的保證及聲明，該人士已或將會就額外申請表格及其項下之任何申請妥為遵守所有相關司法權區之所有登記、法律及監管規定。為免生疑問，香港結算或香港中央結算(代理人)有限公司將概不會作出任何上述保證及聲明或受其規限。本公司保留拒絕受理其認為違反任何司法權區適用證券或其他法律或法規的額外供股股份申請的權利。閣下對自身之情況如有疑問，應諮詢閣下之股票經紀、持牌證券交易商、其他持牌法團、銀行經理、律師、專業會計師或其他專業顧問。除外股東(如有)提出之任何供股股份申請一概不獲受理。

本公司將於二零二一年三月二十四日(星期三)以公佈形式刊發有關額外申請供股股份之分配結果。過戶處將通知閣下向閣下配發任何供股股份的情況。倘閣下未獲配發額外供股股份，則閣下在申請認購時所付款項全數之退款支票(不計利息)將以平郵方式寄發予閣下，郵誤風險概由閣下承擔，及如閣下獲配發之額外供股股份數目少於所申請之數目，則多繳之申請款項之退款支票(不計利息)將以平郵方式寄發予閣下，郵誤風險概由閣下承擔。預期有關支票將於二零二一年三月二十五日(星期四)或之前寄出。任何有關支票將以本表格所列人士之姓名為抬頭人(如屬聯名申請人，則為排名首位之申請人)。預期有關閣下獲配發之額外供股股份之股票將於二零二一年三月二十五日(星期四)或之前以平郵方式寄發予閣下，郵誤風險概由閣下承擔。除香港中央結算(代理人)有限公司外，閣下將會就所有配發及發行予閣下之供股股份及／或額外供股股份(如有)(均為繳足股款)獲發一張股票。

本額外申請表格所指之日期及限期皆為香港本地時間。

所有文件(包括退款支票(如有))將以平郵方式按過戶處所存置有關申請人或其他應得人士之登記地址寄發予彼等，郵誤風險概由彼等承擔。

終止包銷協議

倘於最後終止時限前：

- (a) 包銷商單獨及絕對認為，供股之成功將會受到以下因素之重大不利影響：
- (i) 頒佈任何新法例或法規或現行法例或法規（或其司法詮釋）有任何變動或發生任何其他性質之情況，而包銷商單獨及絕對認為可能對本集團整體業務或財務或經營狀況或前景構成重大不利影響，或對供股構成重大不利影響；或
 - (ii) 發生任何本地、國家或國際層面之政治、軍事、金融、經濟或其他性質（不論是否與上述任何一項同類），或屬於任何本地、國家或國際層面之敵對行為或武裝衝突爆發或升級性質，或影響本地證券市場之事件或變動（不論是否屬於在包銷協議日期之前及／或之後發生或持續生之一連串事件或變動之一部份），而包銷商單獨及絕對認為可能對本集團整體業務或財務或經營狀況或前景構成重大不利影響，或對供股的成功進行構成重大不利影響，或另行使進行供股變得不宜或不智；或
 - (iii) 本集團整體業務或財務或經營狀況出現任何重大不利變動；或
- (b) 市況出現任何不利變動（包括但不限於財政或貨幣政策或外匯或貨幣市場出現任何變動、暫停或嚴重限制證券買賣），而包銷商單獨及絕對認為很可能對供股的成功進行構成重大不利影響，或另行使進行供股變得不宜或不智；或
- (c) 本公司或本集團任何成員公司之情況出現任何變動，而包銷商單獨及絕對認為將對本公司之前景構成不利影響，包括（在不局限上述之一般性原則下）就本集團任何成員公司清算或清盤或發生之類似事件而提出呈請或通過決議案，或本集團任何主要資產損毀；或
- (d) 證券全面或本公司證券於聯交所暫停買賣連續超過十個營業日期間，不包括因審批該等公佈或章程文件或其他有關供股之公佈而暫停買賣；或
- (e) 章程或自包銷協議日期以後刊發之本公司公佈於刊發時，載有於包銷協議日期前並未由本公司公開公佈或刊發之資料（不論有關本集團之業務前景或狀況或有關其遵守任何法律或上市規則或任何適用規例之資料），而包銷商單獨及絕對認為可能對本集團整體而言屬重大且很可能對供股的成功進行構成重大不利影響，或可能導致審慎投資者不接納其所獲暫定配發之供股股份，

則包銷商將有權在其單獨及絕對酌情決定下於最後終止時限前向本公司送達書面通知，以終止包銷協議。

填妥、簽署及交回本額外申請表格，即表示閣下同意向本公司及／或過戶處及／或彼等各自之顧問及代理披露個人資料及彼等所需有關閣下或閣下為其利益而申請額外供股股份之人士之任何資料。香港法例第486章《個人資料(私隱)條例》(「個人資料私隱條例」)賦予閣下權利，可確定本公司或過戶處是否持有其個人資料、索取有關資料之副本及更正任何不準確資料。根據個人資料私隱條例，本公司及過戶處有權就處理任何有關要求而收取合理費用。有關查閱資料或更正資料或查閱有關政策及慣例以及持有資料種類之訊息之所有要求，應寄往本公司之香港主要營業地點香港中環康樂廣場8號交易廣場1座40樓5-6室或根據適用法律不時通知之地址，並以本公司之公司秘書為收件人，或(視情況而定)寄往過戶處登記(於其上述地址)，並以私隱條例事務主任為收件人。

本額外申請表格及根據其所作之所有申請均須受香港法例規管，並按其詮釋。

**每份申請必須隨附一張獨立開出之支票或銀行本票
本公司將不就股款另發收據**

公司專用

| 申請編號 | 申請之額外供股股份數目 | 申請時繳交之款項 | 退還餘款 |
|------|-------------|----------|------|
| | | 港元 | 港元 |