

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	28 February 2021					
To : Hong Kong Exchanges ar	nd Clea	ring Limited				
	Name of Issuer Snack Empire Holdings Limited Date Submitted 3 March 2021					
Date Submitted 3	warch	2021				
. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>1843</u>	Descrip	otion:	Ordinary	Shares		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding	month	10,000,000,000	0.01	100,000,000		
Increase/(decrease)	-	0		0		
Balance at close of the month	-	10,000,000,000	0.01	100,000,000		
(2) Stock code : N/A	Descrip	otion :				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	month					
Increase/(decrease)						
Balance at close of the month	-					

2. Preference Shares			
Stock code : N/A Descrip	otion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares		•
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the e	end of the month	(HK\$): 100	,000,000

March 2019

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No. of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	800,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	800,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share	e Option Sc	hemes of the	Issuer)			
Particulars of share option scheme including EGM approval date	M	lovement dur	ing the mont	h	No. of new shares of issuer issued during the month pursuant thereto	of issuer which may be issued pursuant thereto as
(dd/mm/yyyy) and class					=	at close of the
of shares issuable	_	_				month
	Granted	Exercised	Cancelled	Lapsed		
1. Share option scheme						
conditionally adopted						
by the sole shareholder						
of the Company by						
resolution in writing						
(23/9/2019)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
(
3. N/A						
<u> </u>						
shares						
(Note 1)						
(Note 1)		Total	Λ (Ordina	ary charac)	Nil	
		iolai	A. (Ordina	ce shares)	N/A	
			•	•	N/A	
			(O	ther class)	IN/A	
Total funds raised during th	ne month froi	m exercise		N I:I		
of options (State currency)				Nil	<u></u>	

Warrants to Issue Shares of the	e Issuer which	are to be L	isted			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va at close precedin month	of Exercised	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 2. N/A	(/ /)				
2. N/A						
				. <u></u>		<u> </u>
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
	-			· -		<u> </u>
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	(, ,					
		-				
Stock code (if listed)						
Class of shares						
Subcarintian price						
EGM approval date						
(if applicable)	(/ /	1				
(dd/mm/yyyy)	(/ /)				
		To		ary shares)	N/A	_
			•	nce shares)	N/A	_
			(C	Other class)	N/A	_

Convertibles (i.e. Convertible	into Shares of the	he Issuer wh	nich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
						
	_					
Stock code (if listed)					· 	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(
(dd/mm/yyyy)	(/ /)					
3. N/A	<u>—</u>					
	<u> </u>					
	_					
					· 	
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
	<u>—</u>					
	_					
						
Stock code (if listed)	_ 				· 	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /					
			Total C. (Ordina		N/A	<u>-</u> .
				ce shares)	N/A	_
			(C	Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

Options (other than under Share Option Schemes) No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable: 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A

(Other class)

N/A

Ot	her Movements	in Issued Sha	are Capital					
	Tuna of lague						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			Nil	Nil
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, ,,,,,			Nil	Nil
				Class of shares				
				issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, , , , , , , , , , , , , , , , , , , ,			<u>Nil</u>	_ Nil
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(**************************************			Nil	Nil

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,			Class of shares	-			
			01-1-	issuable (Note 1)	(١		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /	,		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N.C.	N.P.
							<u>Nil</u>	Nil
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NEL	NEI
							Nil	Nil
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33			<u>Nil</u>	Nil
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							Nil	Nil Nil

	Type of Issue		s dı p	o. of new hares of issuer issued uring the month oursuant thereto	No. of net shares o issuer white may be issued pursuant thereto as close of the month	f ch t at
		Class of shares				
		issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))			
		EGM approval date: (/ / (dd/mm/yyyy))			
				<u>Nil</u>	Nil	
		Class of sharesissuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))			
		EGM approval date: (/ / (dd/mm/yyyy))	Nil	Nil	
		Total E. (Ordinary sh	aroe)	Nil		
		(Preference s	hares)	Nil	-	
		(Other	class)	Nil	_	
_	(d)	wine a the a manually (i.e. Tatal of A to T)	(4)		N I I I	
10	otal increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E):		-	Nil	
			(2)		N/A	
Тс	otal increase / (decrease) in preference shares	during the month (i.e. Total of A to	E):		N/A	
	otal increase / (decrease) in other classes of sha	• ,		·	N/A	
,	These figures should be the same as the releval apital").)	nt figures under II above ("Moveme	ents in	Issued SI	hare	

IV. Confirmations

issued publish	ereby confirm to the best knowledge, information and belief that, in relation to each of the securities by the issuer during the month as set out in Part III which has not been previously disclosed in a return need under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, r as applicable:
(Note	2)
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	ks (if any):
Submit	ted by :TUNG WING YEE WINNIE
Title :	Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.