

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :28/2/2021						
To : Hong Kong Exchanges ar	nd Clea	ring Limited				
		CINDA ASSET MA	NAGEMENT	CO., LTD.		
Date Submitted 3	d 3 March 2021					
I. Movements in Authorised Sl	hare Ca	ıpital				
1. Ordinary Shares						
(1) Stock code : <u>1359</u>	Descrip	otion : <u>H Share</u> s	S			
		No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)		
Balance at close of preceding	month	13,567,602,831	1.00	13,567,602,831		
Increase/(decrease)	-	Nil		Nil		
Balance at close of the month	-	13,567,602,831	1.00	13,567,602,831		
(2) Stock code : N/A	Descrip	otion : <u>Domesti</u>	c Shares			
		No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)		
Balance at close of preceding	month_	24,596,932,316	1.00	24,596,932,316		
Increase/(decrease)	-	Nil		Nil		
Ralance at close of the month		24 506 032 316	1.00	24 596 932 316		

2. Preference S	Shares						
				Cumula Prefere	200,000,000 4.45% Non- tive Perpetual Offshore nce Shares (" Offshore		
Stock code :	4607	Descript	ion :	Prefere	nce Shares")		
			prefe	o. of erence ares	Par value <i>(RMB)</i>	Authorised share capital (U.S.\$) (See Remark 1)	
Balance at clos	e of prece	ding month_	160,0	00,000	100.00	3,200,000,000	
Increase/(decre	ease)	_	N	Nil	_	Nil	
Balance at clos	e of the m	onth _	160,0	00,000	100.00	3,200,000,000	
3. Other Classe	es of Share	es					
Stock code :	N/A	Descript	ion :				
			class	f other ses of ares	Par value (State currency)	Authorised share capital (State currency)	
Balance at clos	e of prece	ding month_					
Increase/(decre	ease)	_			-		
Balance at clos	e of the m	onth _					
Total authorised share capital at the end of the month (TOTAL REGISTERED SHARE CAPITAL AND PREFERENCE SHARES) (RMB):				9, 533,495,147 eee Remark 2)			

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	13,567,602,831	24,596,932,316	160,000,000	N/A	
Increase/ (decrease) during the month	Nil	Nil	Nil	N/A	
Balance at close of the month	13,567,602,831	24,596,932,316	160,000,000	N/A	

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed No. of new shares of No. of new shares of No. of new shares of succession issuer which the month the month of	may be suant close of
scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed the month pursuant issued pursuant issued pursuant the month thereto as at the month pursuant issued pursuant	suant close of
including EGM Movement during the month thereto as at a pproval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed	close of
including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed	close of
approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed	nth
(dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed	
class of shares issuable Granted Exercised Cancelled Lapsed	
l l	
	ĺ
shares	
(Note 1)	
2. N/A	
<u> Ziva</u>	
shares	
(Note 1)	
3. N/A	
<u> </u>	
<u>shares</u>	
(Note 1)	
Total A. (Ordinary shares) N/A	
(Preference shares) N/A	
(Other class) N/A	
Total funds raised during the month from exercise	
of options (State currency) N/A	

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 10/A						
				· ·		
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)	, , ,					
(dd/mm/yyyy) 2. N/A	(/ /)				
2.IVA						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			•			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
Outraniation maiss						
EGM approval date			•			
(if applicable)		,				
	(/ /)				
4. N/A						
(/ /)						_
Stock code (if listed)						
Class of shares issuable (Note 1)						
Cubaccintian price			•			
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	()				
(dd/11117/yyyy)	(/ /	,	•			
		Total B		ary shares) N/A		_
				ice shares) N/A		=
			(C	other class) N/A	<u> </u>	_

Convertibles (i.e. Convertibles) Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Offshore Preference						
Shares, convertible compulsorily upon occurrence of a trigger event pursuant to the te and conditions with resp to the Offshore Preferer Shares	pect nce <u>U.S.\$</u>	3,200,000,000		3,200,000,000	, <u> </u>	7,412,441,791 H shares (See <u>Remark 3</u>)
Stock code (if listed) Class of shares	4607					
issuable (Note 1) Subscription price	H shares The initial conversio price is HK\$3.35 per H share, subject to adjustment					
EGM approval date (if applicable) (dd/mm/yyyy))	(30/06/2016)					
2. N/A	<u> </u>					
						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			· <u> </u>			
(dd/mm/yyyy)	(/ /)					
4. N/A	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)	(
(dd/mm/yyyy)	(/ /)		(Prefere	nary shares) <u>N/</u> ence shares) <u>N/</u> (Other class) <u>N/</u>	Ά	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		· -
2. N/A		
shares (Note 1)		
3. N/A		
O. INA		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	IV/A	

Shares of issuer wissuer with the reto close of moniform wit	(Oth	ner Movements	in Issued Sha	are Capital					
Class of shares State State State Class of shares State State Class of shares Class of shares State Class of shares Class of shares State Class of shares Class of sha			Type of legue						shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
State State State Currency State Issue and allotment (/ /	-		Type of Issue							
Class of shares N/A N/A										
Class of shares State currency Issue and allotment date: (dd/mm/yyyy) N/A N/A		1.	Rights issue	At price :			(/ /)		
Class of shares State Issue and allotment (/ /)						EGM approval date:	(/ /)		
State State Currency Issue and allotment (/ /)						(dd/mm/yyyy)			N/A	N/A
State State Currency Issue and allotment (/ /)										
Class of shares State currency State currency State currency Class of shares State currency St										
Class of shares State Issue and allotment (/ /) (/) (/ /) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/)	2	2.	Open offer	At price :			(/ /)		
Class of shares						EGM approval date:	(/ /)		
State Issue and allotment (/ /)						(dd/mm/yyyy)			N/A	N/A
State Issue and allotment (/ /)										
3. Placing At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)										
Class of shares Suable (Note 1) Suable (Note 1) Suable (Note 1) Class (dd/mm/yyyy) Class (dd/mm/yyyy)	,	2	Dlooing	At price :	State		(/ /)		
Class of shares ————————————————————————————————————	ľ	Э.	Placing	At price.	currency	date : (dd/mm/yyyy)				
Class of shares ————————————————————————————————————							(/ /)		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									N/A	N/A
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	-									
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)										
(dd/mm/yyyy)	4	4.	Bonus issue				(/ /)		
<u>IV/A</u> <u>IV/A</u>						EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
									<u>IVA</u>	13/73

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant
	. , , , , , , , , , , , , , , , , , , ,			Class of shares			
				issuable (Note 1)		_	
5	. Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /		N//A
						N/A	<u>N/A</u>
				Class of shares repurchased (Note 1)		_	
6	. Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /		
						<u>N/A</u>	<u>N/A</u>
				Class of shares redeemed (Note 1)		_	
7	. Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /	,	
						<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)			
8	. Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
						N/A	<u>N/A</u>
				Class of shares			
9	. Capital			issuable (Note 1)	(/ /)	
9	reorganisation			Issue and allotment date : (dd/mm/yyyy)			
				EGM approval date: (dd/mm/yyyy)	(/ /		
1						N/A	N/A

	No. of new No. of new shares of shares of issuer which issued may be
Type of Issue	during the issued month pursuant pursuant thereto as at thereto close of the month
	Class of shares issuable (Note 1)
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)
	EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A
	Total E. (Ordinary shares) N/A
	(Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing documents

to have been purchased or agreed to b	e purchased	by it and t	he purchase	consideration t	or all suc	ch
property has been duly satisfied; and						

(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

- 1. Calculated in accordance with the number of Offshore Preference Shares and the amount of proceeds raised from the issuance of each share, which is U.S.\$20 for each Offshore Preference Share issued.
- 2. Calculated based on the aggregate of ordinary share capital and the total proceeds raised from the issuance of all Offshore Preference Shares, which is converted into Renminbi at the Central Parity Rate between U.S. dollars and Renminbi of RMB6.6778 to U.S.\$1.00 as published by the China Foreign Exchange Trading Centre on 30 September 2016.

3. The initial conversion price is equal to the net asset value per share attributable to equity holders of the parent company as disclosed in the audited consolidated financial statements of China Cinda Asset Management Co., Ltd. as at the end of 2015 and denominated in Hong Kong dollars, namely HK\$3.35 per H share. The number of H shares issuable upon full conversion of the Offshore Preference Shares is equal to the aggregate liquidation preference of all the Offshore Preference Shares (being U.S.\$20 for each Offshore Preference Share, as converted into Hong Kong dollars at the fixed exchange rate of U.S.\$1.00 to HK\$7.7599) divided by the initial conversion price rounded down to the nearest whole number of H shares.
Submitted by: Ai Jiuchao
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.