

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	28th February	, 2021	
To : Hong Kong Exchanges	and Clearing Limited		
Name of Issuer Date Submitted	Tern Properties Company 3rd March, 2021	Limited	
I. Movements in Authorised	Share Capital		
1. Ordinary Shares			
(1) Stock code : <u>277</u>	Description :	Ordinary 9	Shares
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of precedi	ng month N/A	·	
Increase/(decrease)			
Balance at close of the mor	nth		
(2) Stock code :	Description :		
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of precedi	ng month N/A	· ——	
Increase/(decrease)			
Balance at close of the mor	nth		

2. Preference Shares			
Stock code :Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_	N/A		
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descript	tion :		
	No. of other classes of shares	\	capital
Balance at close of preceding month_	N/A		
Increase/(decrease)		_	
Balance at close of the month _			
Total authorised share capital at the encurrency):	nd of the month	(State	N/A

March 2019

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of	077 000 000	NI/A	NI/A	NI/A		
preceding month	277,232,883	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	277,232,883	N/A	N/A	N/A		
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III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Cancelled Lapsed Granted Exercised 1. N/A (/ / shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) HK\$0

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			·			· -
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u>-</u>			
2. N/A						
(/ /)				· ———		
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	-			
3. N/A						
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)			-			
Subscription price						
EGM approval date (if applicable)						
	(/ /)	.			
4. N/A						
(/ /)				· 		-
Stock code (if listed)			.			
Class of shares issuable (Note 1)						
Subscription price			•			
EGM approval date (if applicable)						
(if applicable) (dd/mm/yyyy)	(/ /)	_			
		T. (.) F) /O.a.al!	any obazas)	0	
		Total E		ary shares) ice shares)	0 N/A	-
				ther class)	N/A	_
			`	, 		_

Convertibles (i.e. Convertible	into Shares of the	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u>—</u>					
	<u></u>					
	<u>—</u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A						
						
	_					
						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	<u>—</u>					
-						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(' ')					
						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		-		_	
			Total C. (Ordina		0 N/A	_
				ce shares) ther class)	N/A N/A	_
			()		,, .	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

Options (other than under Share Option Schemes) No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable: 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total D. (Ordinary shares) 0 (Preference shares) N/A

(Other class)

N/A

State 2. Open offer At price: State currency Class of shares N/A issuable (Note 1) EGM approval date: (dd/mm/yyyy) Class of shares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares N/A issuable (Note 1) EGM approval date: (dd/mm/yyyy) Class of shares N/A issuable (Note 1) EGM approval date: (dd/mm/yyyy) Class of shares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares N/A issuable (Note 1) Class of shares N/A issuable (Note 1)	of new ares of suer sued ng the onth rsuant ereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares N/A issuable (Note 1) 1. Rights issue At price: State currency		
1. Rights issue At price: State currency ————————————————————————————————————		
Class of shares (dd/mm/yyyy) 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		
Class of shares N/A issuable (Note 1) 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Class of shares N/A issuable (Note 1) ————		
issuable (Note 1) 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Class of shares N/A issuable (Note 1)		
issuable (Note 1) 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Class of shares N/A issuable (Note 1)		_
2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares N/A issuable (Note 1)		
Class of shares N/A issuable (Note 1)		
Class of shares N/A issuable (Note 1)		
issuable (Note 1)		
issuable (Note 1)		_
State lasers and allaterant		
3. Placing At price : State Issue and allotment date : (dd/mm/yyyy) (/ /)		
EGM approval date: (dd/mm/yyyy)		
_		_
Class of shares N/A issuable (Note 1)		
4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /)		
EGM approval date: (dd/mm/yyyy) (/ /)		

	Turne of leave						No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
	Type of Issue		-		NI/A			the month
				Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								-
				Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								-
				Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	

	Type of leave		i	No. of new shares of ssuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
	Type of Issue				the month
Ì		Class of shares N/A issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment (/ / date: (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		
		Class of shares N/A issuable (Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy) (/ /)		
		EGM approval date: (dd/mm/yyyy) (/ /)		
		Total E. (Ordi	nary		
		sha (Preference sha	res)	0 N/A	_
		(Other cl		N/A N/A	_
To	tal increase / (decrease) in ordinary shares duri	ng the month (i.e. Total of A to E):	(1)	C)
			(2)	NI/	Ά
To	tal increase / (decrease) in preference shares d	uring the month (i.e. Total of A to E		N/	Ά
То	tal increase / (decrease) in other classes of sha	= '		N/	Ά
	: hese figures should be the same as the relevan apital").)	t figures under II above ("Moveme	nts ii	n Issued Shar	е

IV. Confirmations - N/A

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

/:. \	all the accomplished of each place and in all near eats identical (Alexa O)
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Rema	rks (if any):
Subm	itted by: <u>LEE Ka Man</u>
Title:	Secretary
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.