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GOLD-FINANCE HOLDINGS LIMITED

金誠控股有限公司

(Provisional Liquidators Appointed)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1462)

UPDATE ON SUSPENSION OF TRADING

This announcement is made by Gold-Finance Holdings Limited (Provisional Liquidators Appointed) (the “**Company**”) pursuant to Rules 13.09 of Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

References are made to the announcements in relation to the quarterly update on resumption progress of the Company dated 16 September 2019, 11 November 2019, 5 February 2020, 5 May 2020, 5 August 2020, 13 November 2020 and 10 February 2021; the supplemental quarterly update on resumption progress of the Company dated 18 November 2019 and the update on suspension of trading dated 16 December 2020 (the “**Announcements**”) respectively. Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

Update on Suspension of Trading

On 2 March 2021, after careful consideration of the relevant factors pertaining to the prospect of achieving a resumption of trading of the Company's shares, the Company decided to withdraw and did withdraw in writing the application to the Listing (Review) Committee for a review of the Delisting Decision.

Continued Suspension of Trading of the Shares

Trading in the Shares has been suspended since 9:00 a.m. on 6 May 2019. Trading in the Shares will remain suspended pending fulfilment of the resumption guidance as disclosed in the announcements of the Company dated 8 May 2019, 5 July 2019 and 24 July 2019 and any supplement or modification thereto.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

For and on behalf of
Gold-Finance Holdings Limited
(Provisional Liquidators Appointed)
Lai Kar Yan (Derek)
Ho Kwok Leung Glen
Yip Wa Ming (Ben)
Joint and Several Provisional Liquidators
acting as agents without personal liability

Hong Kong, 3 March 2021

As at the date of this announcement, the executive Directors of the Company are Mr. Wei Jie, Ms. Xu Li Yun and Mr. Shi Wai Lim, William; and the independent non-executive Directors of the Company are Mr. Huen Clay and Mr. Leung Kwok Chung