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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



FAR EAST HORIZON LIMITED

(the "**Company**") (incorporated in Hong Kong with limited liability) (**Stock code: 3360**)

Issue of US\$500,000,000 2.625 per cent. Notes due 2024 (the "Notes") (Stock Code: 40606)

under the US\$4,000,000 Medium Term Note and Perpetual Securities Programme (the "Programme")

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

BNP PARIBAS

Guotai Junan International

MUFG

SMBC Nikko

Joint Bookrunners and Joint Lead Managers

China Everbright Bank Hong Kong Branch	Emirates NBD Capital	Industrial Bank Co., Ltd. Hong Kong Branch	The Bank of East Asia, Limited
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Application has been made to The Stock Exchange of Hong Kong Limited ("**SEHK**") for the listing of, and the permission to deal in, the Notes as described in the offering circular dated 22 September 2020 prepared in respect of the Programme and the pricing supplement dated 24 February 2021 in respect of the Notes. The Notes will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the SEHK) only. Permission to deal in the Notes is expected to become effective on or about 4 March 2021.

By order of the Board **Far East Horizon Limited KONG Fanxing** Chief Executive Officer and Executive Director

Hong Kong, 3 March 2021

As at the date of this announcement, the executive directors of the Company are Mr. KONG Fanxing and Mr. WANG Mingzhe, the non-executive directors of the Company are Mr. NING Gaoning (Chairman), Mr. YANG Lin, Mr. LIU Haifeng David, Mr. KUO Ming-Jian and Mr. John LAW, and the independent non-executive directors of the Company are Mr. CAI Cunqiang, Mr. HAN Xiaojing, Mr. LIU Jialin and Mr. YIP Wai Ming.